

Reference Data Management

for SAP Master Data Governance

Functional Documentation



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1 Introduction to Reference Data Management

Companies realized that the management of Reference Data (e.g. Country Code, Material Group, Unit of Measure, and many more) is as important as the management of Master Data (e.g. Business Partners, Materials or Financial Data). Without the central governance of Reference Data, a company that wants to be part of the digital world will not be successful.

Although Reference Data has a low frequency of changes, it has a high business impact as it is used in almost all business processes. Reference Data Management (RDM) for SAP MDG helps to address pain points and issues caused by non-harmonized, overlapping, or unused Reference Data which lead to:

- Long and unreliable processes in Sales, Purchasing, Logistics and Finance
- Spoiled goods, inefficient storage, and other commercial risks
- High project costs when IT systems need to be connected
- Wrong decisions because of reports that are based on low quality data

1.1 Usage and Main Components

Using Reference Data Management means establishing a single source of truth for Reference Data with maintenance processes driven by Data Stewards and Data Specialists. With this end users get fast, simplified, and harmonized access to guided documentation based on reliable data and relevant metadata.

RDM consist of two components:

- Reference Data Governance (RDG)
- Reference Data Harmonization (RDH)

RDG is based on SAP Master Data Governance (MDG) which provides a framework with general functions for the maintenance of master data and reference data as well. It provides:

- Workflow driven maintenance processes based on "Change Requests"
- Data Transfer and Data Replication components including Monitoring
- Audit capabilities using "Change Documents"

RDH is used to consolidate and synchronize reference data based on SAP S/4 and provides:

- RDH Sender Cockpit (definition of reference data groups and replication)
- RDH Receiver Cockpit (controlled activation of reference data)

Both components are based on the Master Data Framework (MDF) with one sub-component described in this document (Local Staging Area) and other sub-components described in separate documents: "RDM Configuration" and "MDF Configuration Management".

1.2 RDG: Solution Components and Features

As an SAP MDG Add-On RDG reuses SAP MDG features and delivers content for Reference Data which includes:

- Data Model
- Rule Based Workflows
- Adjustable User Interfaces
- Data Transfer for Initial Load
- Data Replication and Local Staging Area

1.2.1 Data Model

RDM delivers the Data Model "I1" which defines the reference data objects and linkages between these objects. Data objects are defined based on technical entities which refer to other technical entities which might be part of the reference data object.

The data model can be extended as for other MDG applications based on the commonly used application framework provided by SAP.

The reference data catalog specifying all reference data objects which can be governed is provided in section 4.2 Content for Reference Data Governance.

1.2.2 Rule based Workflows

Maintenance processes in RDM are defined based on decision tables which define the configuration of the technical workflow. By reusing the Business Rule Framework (BRF) a flexible configuration and enhancement is provided which again is based on the framework delivered by SAP.

RDM delivers the following workflow template types for each object.

- 3-step: Request, Process and Approve
- 2-step: Request and Approve
- 1-step: Create (Request and activation in the same step)

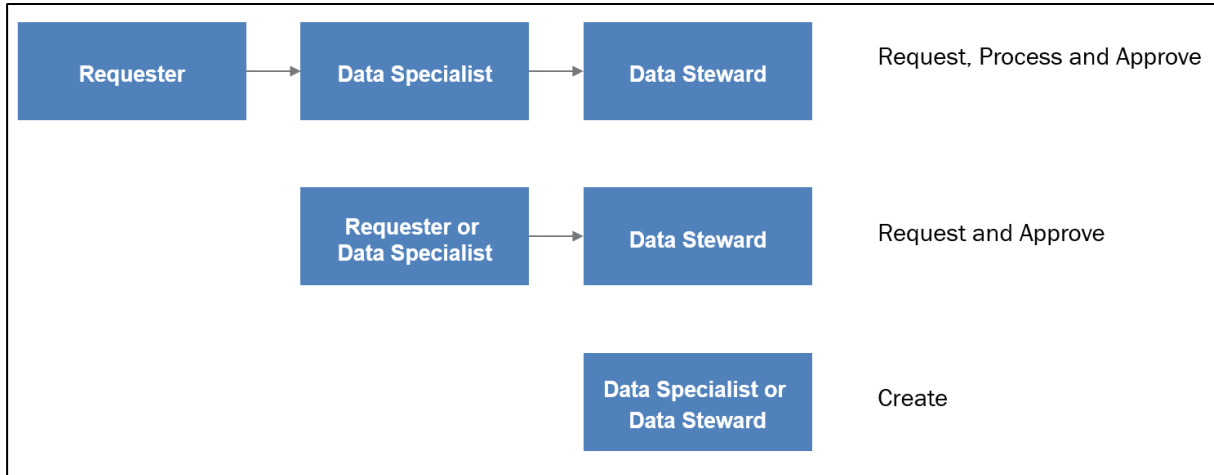


Figure 1: Change Request Types available in Itego RDM

Change Request Types are also delivered for data load (for File Upload and Data Import).

1.2.3 User Interfaces

User Interfaces in IRDM are developed based on Web Dynpro for ABAP and the Floorplan Manager (FPM). Adaptations of the user interface can be done on a configuration level ("Customizing") or on a development level reusing the enhancement concepts which are applied in every SAP MDG based application.

1.2.4 Data Transfer for Initial Load

RDM provides content which can be used by the "MDM Generic Extractor" (MDMGX) which is provided by SAP. With this capability reference data can be extracted as XML files from SAP systems and transferred to RDM. Another available option to load reference data into RDM is using a comma separated format (CSV) and the "File Upload" functionality of SAP MDG.

1.2.5 Data Replication and Local Staging Area

Data Replication from RDM can be based on any technical implementation. In the standard RDM supports SAP "Application Link Enabling" (ALE) by delivering content for "Intermediate Documents" (IDocs) which are connected to a "Local Staging Area" in the receiving system.

The "Local Staging Area" is delivered by Itego as a software component which receives messages from the SAP ALE framework and stores the contained reference data in data base tables. From there the reference data is transferred using the SAP Transport Management System.

1.3 RDH: Solution Components and Features

RDH delivers components which provide:

- Definition of Configuration Groups and Business Objects
- Foreign Key Management
- Field Reduction and Overwrite Protection
- Controlled Replication and Activation
- Monitoring and Logging
- Customer defined Enhancements

Note: RDH can be used without SAP MDG or RDG and helps to create consolidated reference data which can be synchronized without additional features for the controlled governance of reference data. With this it achieves to create good data quality in your reference data and provides an ideal basis for reference data governance project.

1.3.1 Definition of Configuration Groups and Business Objects

The usage Configuration Groups and Business Objects defines the scope of the Reference Data Harmonization. Using "Configuration Groups" all tables which should be harmonized can be grouped into one or many groups. Based on groups filters can be used to restrict the reference data values which should be in scope.

"Business Objects" help to define dependencies between configuration tables and with this create complete objects which can be harmonized as a complete object rather than a set of tables.

Note: Based on the generic Master Data Framework (MDF), RDH can harmonize and synchronize all SAP tables.

1.3.2 Foreign Key Management

Using Foreign Key Relations, RDH can automatically detect dependencies between tables and with this helps to define business objects and configuration groups.

1.3.3 Field Reduction and Overwrite Protection

The definition of the reference data harmonization scope does not stop with the usage or creation of configuration groups but can be optimized by the definition of globally and locally relevant fields (attributes of a table). To do this, field reductions for the data replication can be defined and an overwrite protection for receiver systems can be activated.

1.3.4 Controlled Replication and Activation

Based on filters within the configuration groups the controlled replication of reference data can be started. The system will only transfer the table entries which are within the defined filters and will follow the definition of globally relevant fields (attributes of a table). This can be started manually but is usually executed in the scheduled replications.

In the receiver system the user is enabled to control the activation of the new reference data provided. The data can be compared with data which is currently available in the receiving system and can be activated step by step. In doubt a snapshot of the current system configuration can be created, which enables the user to rebuild the configuration which existed before the activation. Note: In this case, new reference data needs to be deleted manually to avoid any side effects which could be caused by a local configuration.

1.3.5 Monitoring and Logging

RDH provide monitoring and logging features which enable the user to control the synchronization of reference data from the sender system to all receiving systems. Information about the filtering of tables and fields are provided in the sender. The monitoring of the technical interface is available in sender and receiver and activation logs are created in the receiving systems.

1.3.6 Customer defined Enhancements

Customer specific enhancements can be added using custom coding.

2 Working with Reference Data Management, Governance

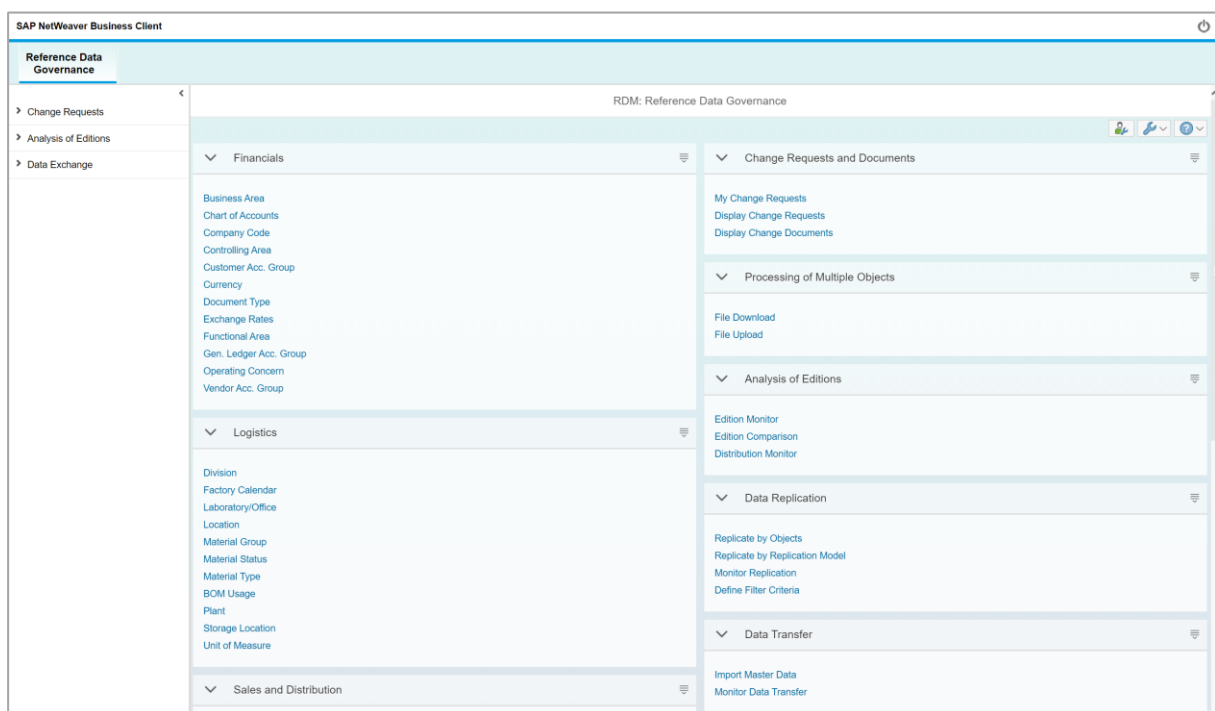
Using RDM is very similar to the usage of SAP MDG for other domains like Financials, Materials or Business Partners. The general pattern of a launchpad leading to a search and the processing of the object does not deviate from the SAP standard behavior. Anyhow, as the content is aligned with the requirements of a reference data management application details might differ and are described in the sections below.

The chapter starts with an overview about the delivered user interfaces and concludes with the description of roles which can be assigned to the individual user.

2.1 User Interfaces

2.1.1 RDM Launchpad

The launchpad of RDM contains shortcuts to every available RDM functionality in the MDG client. It can be accessed by executing transaction NWBC (NetWeaver Business Client) or /UI2/FLP (Fiori Launchpad) and using a standard or customized RDM role.



The drop-down menu on the left provides the same functionalities as the launchpad on the right. The guidance below will describe the access to all functionalities via the launchpad.

The launchpad itself is split into two sections and each is again split into several groups. The left part contains shortcuts to the single processing components (e.g. for Material Type, Currency, Division, ...). The right part contains shortcuts to general functionalities, such as change request monitoring, file up/download and manual data replication.

The important components on the right are:

2.1.2 “My Change Requests”: monitor the change requests you processed or submitted with your user (see section 2.1.5 Creating Multiple Object Change Requests)

Implementing a multiple object change request allows users to manage and process changes for several related master data objects simultaneously within a single workflow transaction. This functionality is recommended for scenarios requiring the coordinated maintenance of interdependent entities (e.g., Company and the related Company Codes).

It is important to note that this specific configuration must be configured (see configuration guide).

Start the process by using this Fiori tile:



Select the configured change request type, enter a description, and click ‘Next’.

Note: if you are using it for the very first time you might need to use “Change Model” (blue link on the top next to “Save Draft”). Please select model “I1”.

Save Draft Change Model

1 2 3 4 5
General Data Reason for Changes Changes Specify Target Systems Check and Submit

Properties

* Description:

* Type:

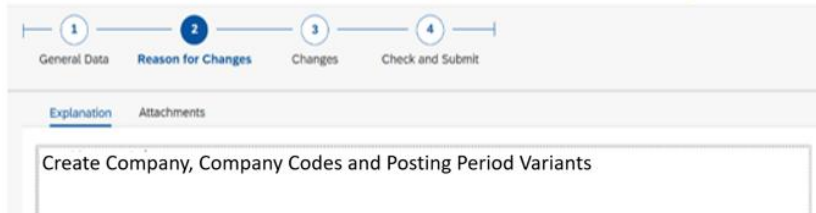
Control Data

Due Date:

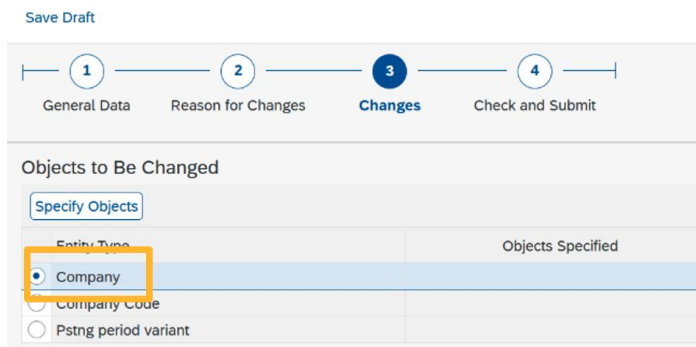
Priority:

Reason:

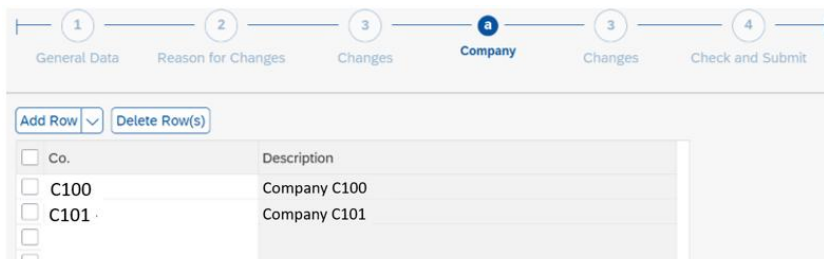
Enter a description and click 'Next'.



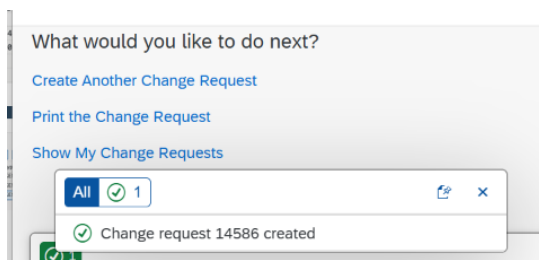
To specify the objects to be created/changed, select an entity type, and click 'Specify Objects'.



Enter new objects or select existing objects.



Click 'Copy Data'. Repeat for the other entity types. Click Next and submit your change request.



Open your newly created change request (from "Inbox" or from "My Change Requests")

Name: IT_ALL_10 (Sabine)

Change Requests

Show: Created by Me From: 29.09.2025 To: 06.10.2025 Go View: [Standard View] Print Ver

Workflow Log Change Documents

Change Request	Description	Status	Changed On	Changed By
☐ 14579	test sabine	To be Processed	06.10.2025	IT_ALL_10 (Sabine)
☒ 14586	create multiple objects: ...	To be Processed	06.10.2025	IT_ALL_10 (Sabine)
☐				
☐				

Read Only Print Preview Check Run Validation Validation Log Related Services ?

Change Request: 14586 Type: Create ppv, ccode and company ID new try Status: To be Processed

Overview Changes Notes Attachments

General Data

Processing: You are the processor of the change request

* Description: create multiple objects: post.p.v. cc, company Due Date:

Priority:

Created On: 06.10.2025 13:31:54 Created By: IT_ALL_10 (Sabine)

Changed On: 06.10.2025 13:50:01 Changed By: IT_ALL_10 (Sabine)

Finalized On: Finalized By:

Notes / Attachments

Notes: 2 note(s) exist(s)

Attachments: 1 attachment(s) exist(s)

Objects

Entity Type	Number
Company	3
Company Code	2
Pstng period variant	2

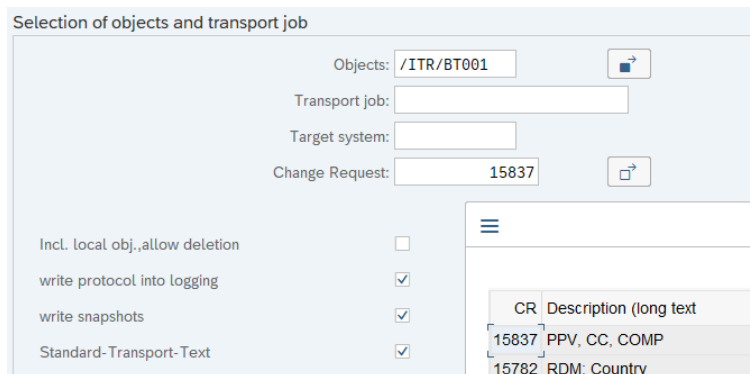
Save Finalize Processing Send for Revision Close

Maintain your objects by clicking on the object link or navigating to "Changes". If click 'Edit' if needed. Repeat for all object types (entity types) that are listed in your change request.

After this click for example and "Finalize Processing" (this depends on the change request configuration). If needed, select "Run validation" and then click "Finalize Processing".

The next change request processor can approve the request which activates the objects and starts the data replication.

If the objects are maintained using the IT Governance alternative the objects can be processed in the Local Staging Area of the receiving system selecting the related change request (which bundles all changes and avoids the need to activate all of them separately).



CR	Description (long text)
15837	PPV, CC, COMP
15782	RDM: Country

- Handling Change Requests)

2.1.3 “Display Change Requests”: display and (if you are authorized) process change requests (view section 2.1.5 Creating Multiple Object Change Requests

Implementing a multiple object change request allows users to manage and process changes for several related master data objects simultaneously within a single workflow transaction. This functionality is recommended for scenarios requiring the coordinated maintenance of interdependent entities (e.g., Company and the related Company Codes).

It is important to note that this specific configuration must be configured (see configuration guide).

Start the process by using this Fiori tile:



Select the configured change request type, enter a description, and click 'Next'.

Note: if you are using it for the very first time you might need to use “Change Model” (blue link on the top next to “Save Draft”). Please select model “I1”.

Save Draft Change Model

1 2 3 4 5

General Data Reason for Changes Changes Specify Target Systems Check and Submit

Properties

* Description:

* Type:

Control Data

Due Date:

Priority:

Reason:

Enter a description and click 'Next'.

1 2 3 4

General Data Reason for Changes Changes Check and Submit

Explanation Attachments

Create Company, Company Codes and Posting Period Variants

To specify the objects to be created/changed, select an entity type, and click 'Specify Objects'.

Save Draft

1 2 3 4

General Data Reason for Changes Changes Check and Submit

Objects to Be Changed

Specify Objects

Entity Type	Objects Specified
☒ Company	
☐ Company Code	
☐ Pstng period variant	

Enter new objects or select existing objects.

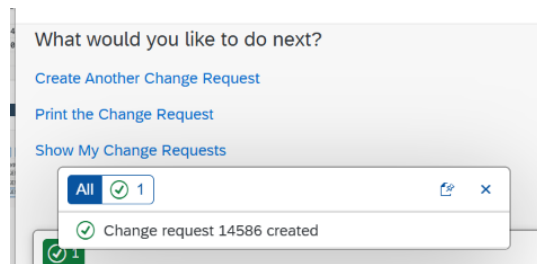
1 2 3 4 3 4

General Data Reason for Changes Changes Company Changes Check and Submit

Add Row Delete Row(s)

Co.	Description
☐ C100	Company C100
☐ C101	Company C101

Click 'Copy Data'. Repeat for the other entity types. Click Next and submit your change request.



Open your newly created change request (from "Inbox" or from "My Change Requests")

Name: IT_ALL_10 (Sabine)

Change Requests

Show: Created by Me From: 29.09.2025 To: 06.10.2025 View: [Standard View] Print Ver

Workflow Log Change Documents

	Change Request	Description	Status	Changed On	Changed By
☐	14579	test sabine	To be Processed	06.10.2025	IT_ALL_10 (Sabine)
☒	14586	create multiple objects: ...	To be Processed	06.10.2025	IT_ALL_10 (Sabine)
☐					
☐					

Read Only Print Preview Check **Run Validation** Validation Log Related Services

Change Request: 14586 Type: Create ppv, ccode and company ID new try Status: To be Processed

Overview Changes Notes Attachments

General Data

Processing: You are the processor of the change request

* Description: Due Date:

Priority:

Created On: 06.10.2025 13:31:54 Created By: IT_ALL_10 (Sabine)

Changed On: 06.10.2025 13:50:01 Changed By: IT_ALL_10 (Sabine)

Finalized On: Finalized By:

Notes / Attachments

Notes: 2 note(s) exist(s)

Attachments: 1 attachment(s) exist(s)

Objects

Entity Type	Number
Company	3
Company Code	2
Pstng period variant	2

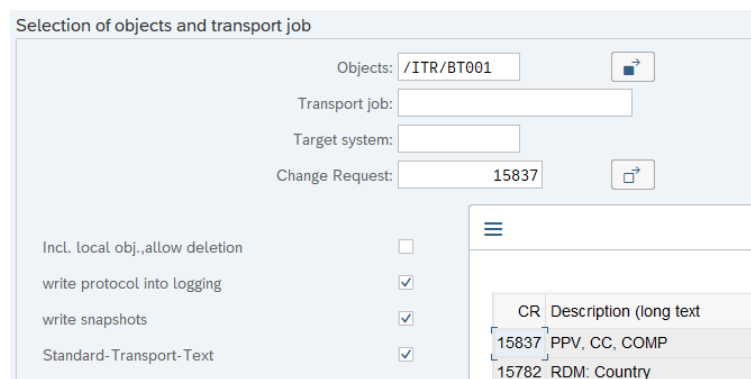
Save **Finalize Processing** Send for Revision Close

Maintain your objects by clicking on the object link or navigating to "Changes". If click 'Edit' if needed. Repeat for all object types (entity types) that are listed in your change request.

After this click for example and "Finalize Processing" (this depends on the change request configuration). If needed, select "Run validation" and then click "Finalize Processing".

The next change request processor can approve the request which activates the objects and starts the data replication.

If the objects are maintained using the IT Governance alternative the objects can be processed in the Local Staging Area of the receiving system selecting the related change request (which bundles all changes and avoids the need to activate all of them separately).



CR	Description (long text)
15837	PPV, CC, COMP
15782	RDM: Country

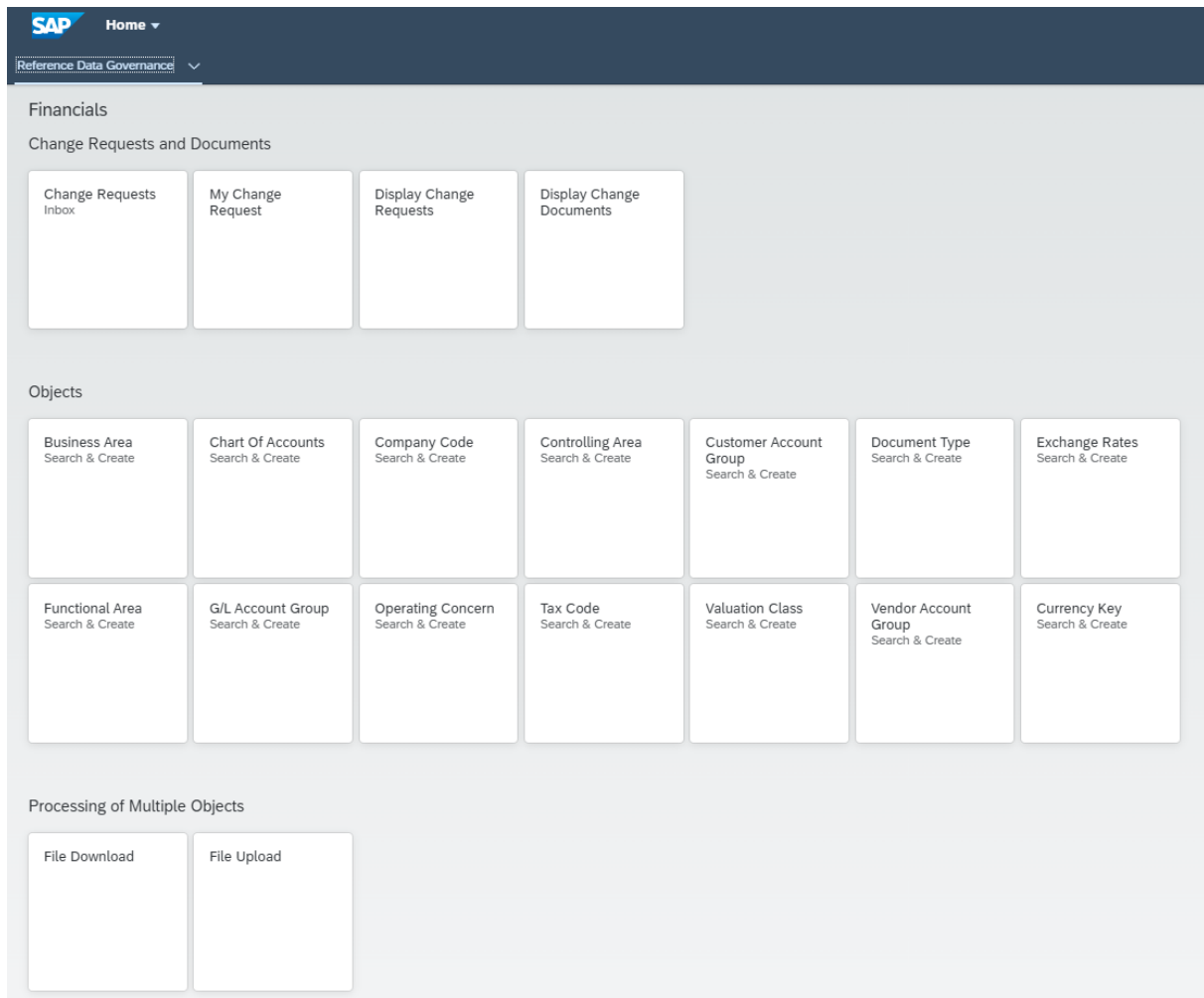
- Handling Change Requests)
- "Display Change Documents": display change documents
- "File Download": execute a file download of selected object data (explained in section 2.1.10 File Handling)
- "File Upload": execute a file upload of selected object data (explained in section 2.1.10 File Handling)
- "Replicate by Objects": replicate an object to a connected system manually
- "Import Master Data": import extracted object data from another system via an XML file

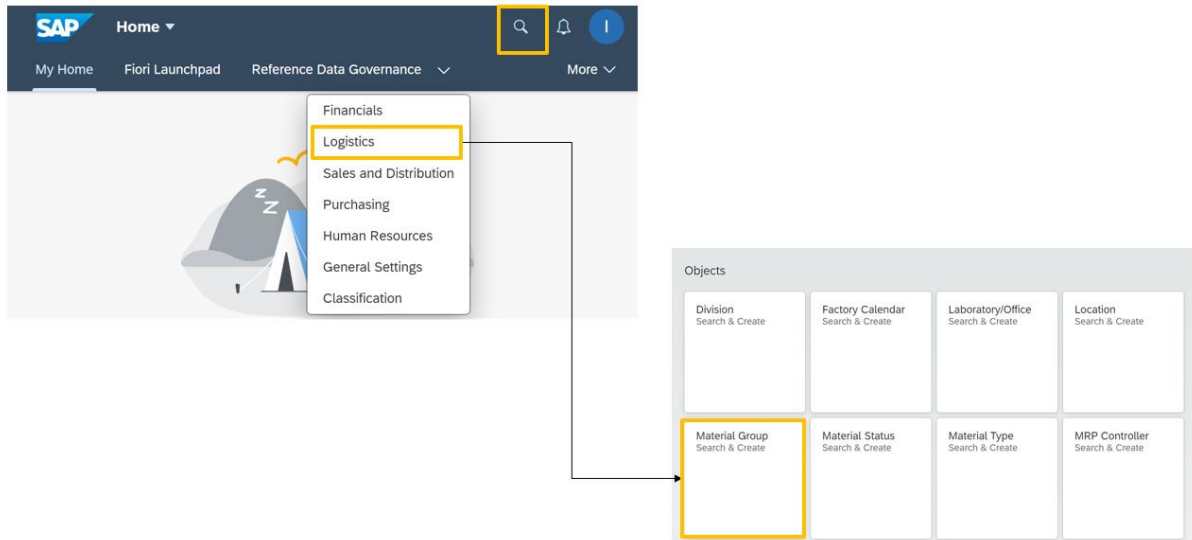
Details about the functionalities is provided the sections below.

The three    buttons on the upper right side of the screen allow for personalization, configuration and customizing of the page. You can also access the help center and quick help via them. The buttons are available on any page of the web application.

Please keep in mind that the launchpad can be replace by any other entry point like a collection of tiles in a customer specific portal or launchpad.

The Fiori Launchpad offers advanced features like creating a “My Home” page, searching for object types and advanced configuration and personalization options:





2.1.4 Creating a New Object

For creating a new object, which is usually done by a requester (view section 1.2.2 – Rule Based Workflows), the user will usually open the launchpad. On the launchpad he chooses the object type he wants to create. This guide will show the process using the example of a Material Group.

After pressing “Material Group” on the launchpad, the object search of the object opens:

Search: Material Group

Search Method:

Search Criteria Saved Searches:

Field	Operator	Value
Material Group	is	
Description (short text)	is	
Description (long text)	is	
Division	is	

☒ Maximum Number of Results: 100

Search Clear Entries Reset to Default Save Search As:

Result List: 6 records found

Pend...	Material Gr...	Description (...)	Description (long te...	Divis...	Valuat...	Unit of Measure	Approved By	Approved At	Rank
	01	Material group 1					U11	21.10.2020 09:29:06	100,00
	02	Material group 2					U11	21.10.2020 09:29:06	100,00
	MATGRP001	Mat Grp 001	Material Group 001				U11	21.10.2020 09:29:06	100,00
	MATGRP002	Mat Grp 002	Mat Grp 002-scy				U11	21.10.2020 09:29:06	100,00
	MATGRP004	Mat Grp 004 chg	Material Group 004 ...				U11	21.10.2020 09:29:06	100,00
	MATGRP003	Mat Grp 003	Material Group 003				U10	15.10.2020 08:47:11	100,00

The object search page is designed to identify and quickly find already existing objects. Before creating a new object, you should use the search function to verify if the object does not already exist.

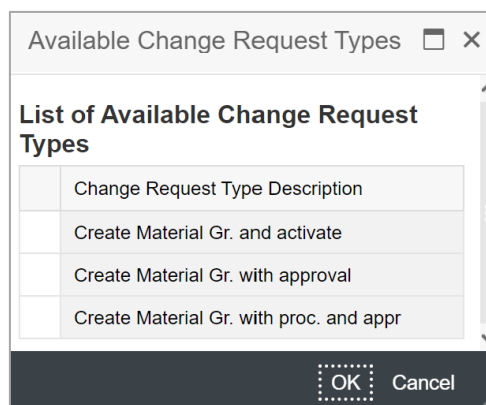
To use the search function, you can use the input fields located below "Search Criteria". Select an attribute on the left, select an operator and enter the value you wish to search for in the right field. You can also use the other lines to simultaneously define more search criteria. Once you are done, you can select your "Maximum Number of Results", and press "Search". You will now get a list of all objects, which match your search criteria.

Other functions of the object search are:

- "Copy": Create a new object, based on an already existing one
- "Mass Change": Change several objects simultaneously (change request type to be configured)
- "Replicate": Manually replicate an object to a connected system (which is usually done automatically after approval)
- "Replication Status": Check the replication status of an object
- "Change Requests": View change requests linked to an object

If the object that you want to create does not exist yet, you can press "New" or "Copy", to initiate the creation process.

In the next popup (which may show different options, depending on your workflow configuration), the change request type selection is displayed (if more than one change request type is available for the specific user).

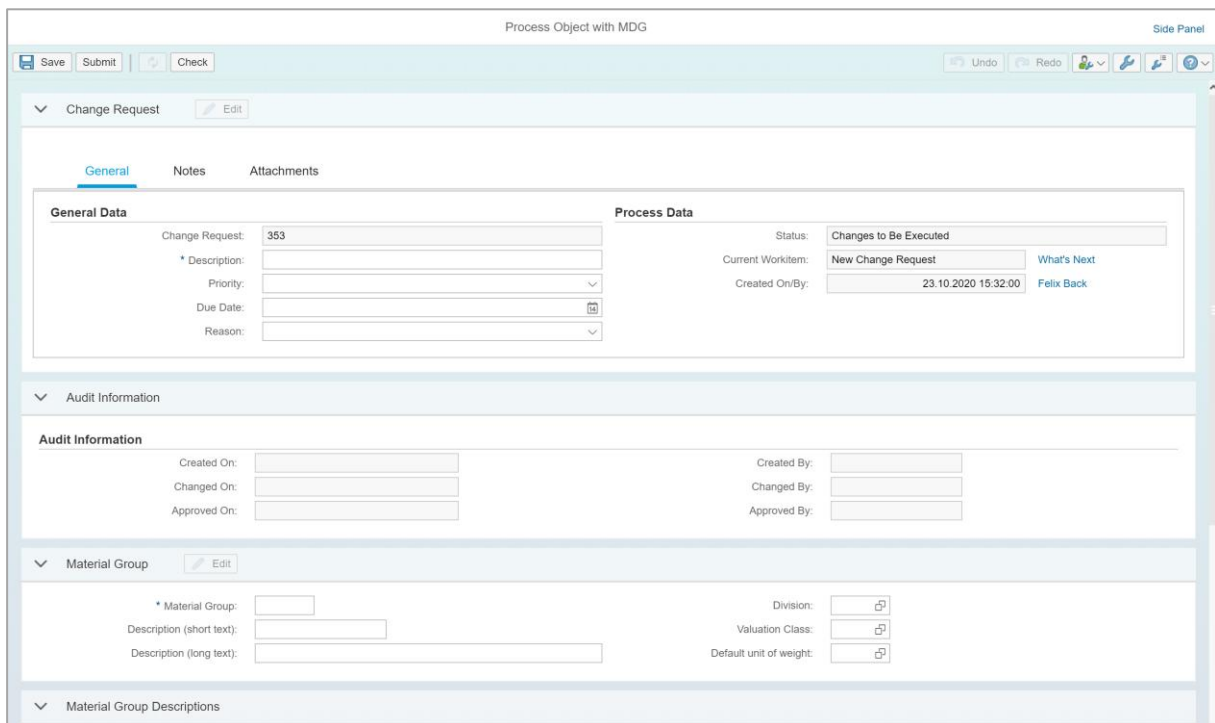


Each selection initiates a different change request type:

- "Create [...] and activate": Instantly activates the object after creating it (1-step)

- "Create [...] with approval": A data steward needs to approve the object creation before it is activated (2-step)
- "Create [...] with proc. and appr.": A data specialist needs to check the created object and might enrich the data before the data steward is able to approve it (3-step)

Instructions on how to handle these different change request types can be found in section 2.1.4. For now, the next steps stay the same, no matter which change request type has been selected. The following window will show the "single object processing":



The screenshot displays the 'Process Object with MDG' window. The top bar includes 'Save', 'Submit', 'Check', 'Undo', 'Redo', and a 'Side Panel' button. The main content area is divided into sections: 'Change Request' (with an 'Edit' button), 'General' (selected), 'Notes', and 'Attachments'. The 'General' tab contains 'General Data' and 'Process Data' fields. 'General Data' includes 'Change Request' (353), 'Description' (mandatory), 'Priority', 'Due Date', and 'Reason'. 'Process Data' includes 'Status' (Changes to Be Executed), 'Current Workitem' (New Change Request), and 'Created On/By' (23.10.2020 15:32:00, Felix Back). Below this is the 'Audit Information' section with fields for 'Created On', 'Changed On', 'Approved On', 'Created By', 'Changed By', and 'Approved By'. At the bottom is the 'Material Group' section with fields for 'Material Group', 'Description (short text)', 'Description (long text)', 'Division', 'Valuation Class', and 'Default unit of weight'. A 'Material Group Descriptions' section is also visible at the very bottom.

Initially, you as the user need to provide information on the change request header - marked with "Change Request". You enter information such as a description (which is the only mandatory field in this case), priority and due date. In the "Notes" tab, you can provide a free text note, and in the "Attachments" tab, you can attach files and relevant links for the change request.

The "Audit Information" section is filled out automatically, as it contains information about the time and date of the change request steps.

The "[Object]" section needs to be filled out with information about the object itself and depends on the customer specific configuration. It also varies from object to object. For some of them, you might also find one or more additional tab in the "[Object]" section (e.g. an address-tab), which needs to be filled out as well.

In the "[Object] Descriptions" section, you can add language dependent texts, which allow users with different logon languages to view the object description in their preferred language. Simply press "New", enter the language key(s), you want to use, and enter the according description (optional).

In the "Attachments" section, you can add metadata for the object itself – which allows to provide more details about the object itself. "Edit" and then either "File" or "Link".

After completing the request, you can press the "Check" button on the top left corner, to confirm that the data you entered is valid. You can then click "Submit", and your change request will be submitted. Depending on the selected change request type, the change request may need additional data and an approval. Please view the following section on "Handling Change Requests" for further instructions.

2.1.5 Creating Multiple Object Change Requests

Implementing a multiple object change request allows users to manage and process changes for several related master data objects simultaneously within a single workflow transaction. This functionality is recommended for scenarios requiring the coordinated maintenance of interdependent entities (e.g., Company and the related Company Codes).

It is important to note that this specific configuration must be configured (see configuration guide).

Start the process by using this Fiori tile:



Select the configured change request type, enter a description, and click 'Next'.

Note: if you are using it for the very first time you might need to use "Change Model" (blue link on the top next to "Save Draft"). Please select model "I1".

Save Draft Change Model

1 2 3 4 5

General Data Reason for Changes Changes Specify Target Systems Check and Submit

Properties

* Description:

* Type:

Control Data

Due Date:

Priority:

Reason:

Enter a description and click 'Next'.

1 2 3 4

General Data Reason for Changes Changes Check and Submit

Explanation Attachments

Create Company, Company Codes and Posting Period Variants

To specify the objects to be created/changed, select an entity type, and click 'Specify Objects'.

Save Draft

1 2 3 4

General Data Reason for Changes Changes Check and Submit

Objects to Be Changed

Specify Objects

Entity Type	Objects Specified
☒ Company	
☐ Company Code	
☐ Pstng period variant	

Enter new objects or select existing objects.

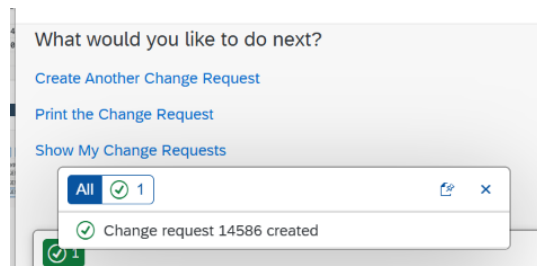
1 2 3 4 3 4

General Data Reason for Changes Changes Company Changes Check and Submit

Add Row Delete Row(s)

Co.	Description
☐ C100	Company C100
☐ C101	Company C101

Click 'Copy Data'. Repeat for the other entity types. Click Next and submit your change request.



Open your newly created change request (from "Inbox" or from "My Change Requests")

Name: IT_ALL_10 (Sabine)

Change Requests

Show: Created by Me From: 29.09.2025 To: 06.10.2025 Go View: [Standard View] Print Ver

Workflow Log Change Documents

	Change Request	Description	Status	Changed On	Changed By
☐	14579	test sabine	To be Processed	06.10.2025	IT_ALL_10 (Sabine)
☒	14586	create multiple objects: ...	To be Processed	06.10.2025	IT_ALL_10 (Sabine)
☐					
☐					

Read Only Print Preview Check **Run Validation** Validation Log Related Services

Change Request: 14586 Type: Create ppv, ccode and company ID new try Status: To be Processed

Overview Changes Notes Attachments

General Data

Processing: You are the processor of the change request

* Description: Due Date:

Priority:

Created On: 06.10.2025 13:31:54 Created By: IT_ALL_10 (Sabine)

Changed On: 06.10.2025 13:50:01 Changed By: IT_ALL_10 (Sabine)

Finalized On: Finalized By:

Notes / Attachments

Notes: 2 note(s) exist(s)

Attachments: 1 attachment(s) exist(s)

Objects

Entity Type	Number
Company	3
Company Code	2
Pstng period variant	2

Save **Finalize Processing** Send for Revision Close

Maintain your objects by clicking on the object link or navigating to "Changes". If click 'Edit' if needed. Repeat for all object types (entity types) that are listed in your change request.

After this click for example and "Finalize Processing" (this depends on the change request configuration). If needed, select "Run validation" and then click "Finalize Processing".

The next change request processor can approve the request which activates the objects and starts the data replication.

If the objects are maintained using the IT Governance alternative the objects can be processed in the Local Staging Area of the receiving system selecting the related change request (which bundles all changes and avoids the need to activate all of them separately).

Selection of objects and transport job

Objects: /ITR/BT001 

Transport job:

Target system:

Change Request: 15837 

Incl. local obj.,allow deletion ☐

write protocol into logging ☒

write snapshots ☒

Standard-Transport-Text ☒

CR	Description (long text)
15837	PPV, CC, COMP
15782	RDM: Country

2.1.6 Handling Change Requests

Depending on your workflow configuration, some change requests need to be processed by users with special authorizations, such as data specialists and/or data stewards. If you are a user with these specific authorizations, you can follow this section for instructions on how to process change requests.

To access the change requests, which need to be processed by your user, press on "My Change Requests" under "Change Requests and Documents". You then will see a list of all change requests, which need to be processed by you or users which belong to the same role as you:

My Change Requests

Print Preview

Name: Felix Back

Change Requests

Show: Created by Me From: 26.10.2020 To: 02.11.2020 Go View: [Standard View] Print Version Export Workflow Log

Change Request	Description	Status	Changed On	Changed By	Draft
7116	Demo Request 01	To be Processed	29.10.2020	Felix Back	☐

In the "Status" field, you can see that the change request still needs to be processed. To do this, press on the change request number. You will then get to the object overview page, where you can check the change request header and the data of the object, which is yet to be activated.

SAP Process Object with MDG

Save Finalize Processing Send for Revision Cancel Check Change Documents Workflow Log

Change Request Edit

General Notes Attachments

General Data

Change Request ID: 7116

Description: Demo Request 01

Priority:

Due Date:

Reason:

Process Data

Status: To be Processed

Current Workitem: Process Change Request 7116 (Demo Request 01)

Created On/By: 29.10.2020 10:56:30 Felix Back

Changed On/By: 29.10.2020 10:58:24 Felix Back

Audit Information

Created On: 29.10.2020 10:58:13

Created By: BACKF Felix Back

Changed On:

Changed By:

Approved On:

Approved By:

Material Group Edit

Material Group: 00000999

Description (short text): 00000999

Description (long text): FB Material Group 999

Division:

Valuation Class:

Default unit of weight:

Material Group Descriptions Edit

Depending on your role, you now have three options:

1. **Approve/Next step:** To simply approve the change request (or to send it to the next processor), you need to press the "Approve" or "Finalize Processing" button in the top left corner.
2. **Withdraw/Revise:** To withdraw or revise (send to previous processor) a change request, you must press the "Withdraw" or "Send for Revision" button in the top left corner. To perform this step, you also need to provide a note in the change request header, explaining why you are performing this action.
3. **Next step with changes:** If you want to change the content of the change request, you can press on the "Edit" button in the "[Object]" section. The object fields are then open for input. After applying the changes, you can provide a note in the change request header, explaining your changes. You can then press "Approve" or "Finalize Processing" in the top left corner.

After performing one of the three actions above, the change request will either be released or sent (back) to the according processor, who is then able to perform similar steps.

2.1.7 Changeable Keys

Changeable keys prevent process bottlenecks by allowing immediate record creation while ensuring final identifiers remain accurate and compliant with corporate standards. This functionality ensures that an object identifier can be adjusted after initial creation if required. The keys can only be changed if a Two-Step Change Request type is used.

The object is created using a preliminary key provided by the requester, who is assumed to know the basic nomenclature but may not have full expert knowledge of all numbering or structural rules.

A second reviewer with deeper domain expertise can change the key to ensure correctness, compliance with internal standards, and consistency across systems.

The configuration of changeable keys is explained in the configuration documentation in section 3.10.

Changeable keys are activated for Plant (refer to configuration documentation Section 3.10). In this scenario, a new plant is initially created with the temporary ID U4.

1. **Initiate Revision:** Access the Change Request via the "My Change Requests" dashboard. Select the relevant request and choose "Send for Revision." Enter a reason for the rollback, specifically noting the need to update the ID to the correct value.

▼ Plant Edit

Plant details Plant address

Plant

Plant:* U4

Name1: Test Plant U4

Name2:

Detailed information

Language Key:

Street and House No.:

PO Box:

Postal Code:

City:

Country/Region Key: DE Germany

2. Modify the Identifier: The request is returned to the Requester. Upon selecting "Edit," the Plant ID field becomes editable. The Requester can then update the ID from U4 to U5, following the instructions provided by the reviewer.

▼ Plant Edit

Plant details Plant address

Plant

Plant:* U5

Name1: Test Plant U5

Name2:

Detailed information

3. Final Submission: Once updated, the request is resubmitted to the Approver, who can then grant final approval or send the request back for further revision if necessary.

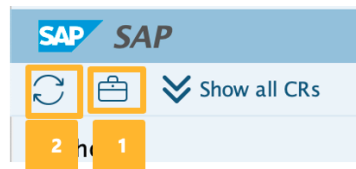
2.1.8 RDG Object & Change Request Overview

The transaction /ITR/RDM_INFO provides an overview of all object values maintained within the RDG system, along with the associated Change Requests in which these objects have been processed. It is primarily intended for analysis and troubleshooting, enabling verification of object data, trace processing history, and validate data consistency within the RDG environment.

The underlying CR index is built by the report /ITR/BUILD_CR_INDEX, which can be scheduled and executed hourly as a background job using a variant to ensure the overview remains up to date (see Configuration documentation for more details).

To include recently activated Change Requests in /ITR/RDM_INFO, the CR index must be refreshed. This can be done by selecting "JobStart" (1) and then "Refresh" (2), which triggers the

report /ITR/BUILD_CR_INDEX. Without this step, newly activated Change Requests may not appear in the overview.



You can search for a specific object type (entities).

Choice
Entities to

The column "Amount" shows the number of created objects for the entity. One entity can have several technical entities, for example for texts or addresses.

Choice
Entities to

Entities selected : 00000056

Entity Type	Description	Entity Type	Amount	Entity Type	Amount	Entity Type	Amount	Entity Type	Amount	CR-Used
BKLAS_VAL	Valuation Class	BKLAS_VAL	17	BKLAS_VAL(TXT)	17					1
BLART	Document Type	BLART	62	BLART(TXT)	62					2
CHARHEAD	Characteristics	CHARHEAD	2	CHARHEAD(TXT)	2	CHARDESC	2	CHARREST		2
CLASSHEAD	Classification	CLASSHEAD	2	CLASSHEAD(TXT)	2	CLASSCHAR	1	CLASSDESC		4
COMPANY	Company Id	COMPANY	6	COMPANY(TXT)	6					7
COMPCODE	Company Code	COMPCODE	79	COMPCODE(TXT)	70	CC_ADRS	12			6
CURRENCY	Currency Key	CURRENCY	222	CURRENCY(TXT)	457					3
CUR_EXRA	Currency Exchange Rates	CUR_EXRA	13470							3
DAYLIMIT	Payment Terms Details	DAYLIMIT	8	DAYLIMIT(TXT)	8					1
DISMM_ET1	MRP Type	DISMM_ET1	3	DISMM_ET1(TXT)	3					1
DISPO_ET1	MRP Controller	DISPO_ET1	2	DISPO_ET1(TXT)	2	PL_ADRS	5			1
DISPR	MRP profile	DISPR	4	DISPR(TXT)	4	DISPRFLD	236			4
EKGRP	Purchasing Group	EKGRP	3							4
EKORG	Purchasing Organization	EKORG	2							2

With show all CRs you get a list of Change Requests which have been executed



CR	CR-Type	CR-Text	Time Stamp	Date	Time	User Name	CR-Type-Description	Entity
15860	Z_CCMULT	PPV, Company, Com Code	20.251.202.170.619		00:00:00	IT_ALL_06	Create PPV, CC, Company with approval	COMPANY
15837	Z_CCMULT	PPV, Company, Com Code	20.251.202.083.752		00:00:00	IT_ALL_03	Create PPV, CC, Company with approval	COMPANY
15782	ILA1SL1	Country	20.251.130.065.601		00:00:00	IT_ALL_03	Load Country with approval	LAND1
15766	IPT1S01	Plant	20.251.127.141.205		00:00:00	IT_ALL_03	Create Plant	PLANT
15721	IVL1S02	Shipping Point	20.251.125.135.254		00:00:00	IT_ALL_06	Create Shipping Point	VSTEL_SP
15720	IVL1S01	Shipping Point	20.251.125.133.921		00:00:00	IT_ALL_10	Create Shipping Point	VSTEL_SP
15719	IVL1S02	Shipping Point	20.251.125.133.421		00:00:00	IT_ALL_10	Create Shipping Point	VSTEL_SP
15694	ICC1S01	Company Code	20.251.124.102.210		00:00:00	IT_ALL_10	Create Company Code	COMPCODE

Selecting the number from the "Amount" column for an entity opens an overview of all entities created and their creation details.

Entity Type	Description	Entity Type	Amount	Entity Type	Amount	Entity Type	Amount	Entity Type	Amount	CR-Used
☐ BKLAS_VAL	Valuation Class	BKLAS_VAL	17	BKLAS_VAL(TXT)	17					1
☐ BLART	Document Type	BLART	92	BLART(TXT)	62					2
☐ CHARHEAD	Characteristics	CHARHEAD	2	CHARHEAD(TXT)	2	CHARDESC	2	CHARREST		2
☐ CLASSHEAD	Classification	CLASSHEAD	2	CLASSHEAD(TXT)	2	CLASSCHAR	1	CLASSDESC		4
☐ COMPANY	Company Id	COMPANY	6	COMPANY(TXT)	6					7
☐ COMPCODE	Company Code	COMPCODE	79	COMPCODE(TXT)	70	CC_ADRS	12			6
☐ CURRENCY	Currency Key	CURRENCY	222	CURRENCY(TXT)	457					3
☐ CUR_EXRA	Currency Exchange Rates	CUR_EXRA	13470							3
☐ DAYLIMIT	Payment Terms Details	DAYLIMIT	8	DAYLIMIT(TXT)	8					1
☐ DISMM_ET1	MRP Type	DISMM_ET1	3	DISMM_ET1(TXT)	3					1
☐ DISPO_ET1	MRP Controller	DISPO_ET1	2	DISPO_ET1(TXT)	2	PL_ADRS	5			1
☐ DISPR	MRP profile	DISPR	4	DISPR(TXT)	4	DISPRFLD	236			4
☐ EKGRP	Purchasing Group	EKGRP	3							4
☐ EKORG	Purchasing Organization	EKORG	2							2

ValCL	ARef	Obsolete	Created On	Created By	Changed On	Changed By	Appr.By U.	Approved At
0710	0003		27.04.2023 20:26:31	IT_ALL_03	12.11.2024 17:22:34	IT_ALL_05	IT_ALL_07	12.11.2024 17:22:34
0720	0001		27.04.2023 20:26:31	IT_ALL_03			IT_ALL_03	27.04.2023 22:26:36
1210	0002		27.04.2023 20:26:31	IT_ALL_03			IT_ALL_03	27.04.2023 22:26:36
3000	0001		27.04.2023 20:26:31	IT_ALL_03			IT_ALL_03	27.04.2023 22:26:36

The column "CR-Used" shows the number of Change Requests for this entity. When selecting it, more information about the change requests is shown, such as the Change Request ID, the user or which specific CR-Type was used.

Entity Type	Description	Entity Type	Amount	Entity Type	Amount	Entity Type	Amount	Entity Type	Amount	CR-Used
BKLA_VAL	Valuation Class	BKLA_VAL	17	BKLA_VAL(TXT)	17					1
BLART	Document Type	BLART	62	BLART(TXT)	62					2
CHARHEAD	Characteristics	CHARHEAD	2	CHARHEAD(TXT)	2	CHARDESC	2	CHARREST	2	2
CLASSHEAD	Classification	CLASSHEAD	2	CLASSHEAD(TXT)	2	CLASSCHAR	1	CLASSDESC	4	4
COMPANY	Company Id	COMPANY	6	COMPANY(TXT)	6					7
COMPCODE	Company Code	COMPCODE	79	COMPCODE(TXT)	79	CC_ADRS	12		6	6
CURRENCY	Currency Key	CURRENCY	222	CURRENCY(TXT)	457					3
CUR_EXRA	Currency Exchange Rates	CUR_EXRA	13470							3
DAYLIMIT	Payment Terms Details	DAYLIMIT	8	DAYLIMIT(TXT)	8					1
DISMM_ET1	MRP Type	DISMM_ET1	3	DISMM_ET1(TXT)	3					1
DISPO_ET1	MRP Controller	DISPO_ET1	2	DISPO_ET1(TXT)	2	PL_ADRS	5			1
DISPR	MRP profile	DISPR	4	DISPR(TXT)	4	DISPRFLD	236			4
EKGRP	Purchasing Group	EKGRP	3							4
EKORG	Purchasing Organization	EKORG	2							2

CR	CR-Type	CR-Text	Time Stamp	User Name	CR-Type-Description	Entity	CR-Note	Keys
44	IVC1SL1	Loaded from IH2	20.240.118.113.522	HOEWLERD	Bewertungsklasse laden und aktivieren	BKLA_VAL	VC01#7920#7900#3300#3200#3100#3050#3040	

By double-clicking on the CR-Type more details come up.

CHARHEAD	Characteristics	CHARHEAD	2	CHARHEAD(TXT)	2	CHARDESC	2	CHARREST	2
CLASSHE									
COMPAN									
COMPCO									
CURREN									
CUR_EXR									
DAYLIMIT									
DISMM_E									
DISPO_ET									
DISPR									
EKGRP									
EKORG									

ChangeRequest: 44

CR-Text: Loaded from IH2

Created-By: HOEWLERD

CR-Type: IVC1SL1

CR-Status: 05

CR-Date: 20240118

CR-Time: 113522

CR-Objects: 0710;0720;1210;3000;3001;3002;3003;3030;3031;3040;3050;3100;3200;3300;7900;7920;VC01

CR-Notice:

CR	CR-Type	CR-Text	Time Stamp	User Name	CR-Type-Description	Entity	CR-Note	Keys
44	IVC1SL1	Loaded from IH2	20.240.118.113.522	HOEWLERD	Bewertungsklasse laden und aktivieren	BKLA_VAL	VC01#7920#7900#3300	

2.1.9 Changing an Already Existing Object

Changing object data in RDM is similar to the create process described in section 2.1.4. Please refer to this before reading this section.

Starting on the launchpad, you need to navigate to the object, you want to change by clicking on the respective object type. You will get to the search result page of this object type. From there you can use the search function (explained in section 2.1.4) to locate the object that you want to change. Once you located the object, you can click on the link provided and will get to the object overview page. On this overview page, in the "[Object]" section, you must click on "Edit".

You may then have to select a change request type. For more details, please refer to section 2.1.4. After selecting a change request type, the object data fields are open for input. You can now enter new or change current information. You can also add metadata, e.g. a file or a link which will provide more details about the object.

Process Object with MDG

Save Submit Cancel Check Undo Redo

Change Request Edit

General Notes Attachments

General Data

Change Request ID: 7154

Description:

Priority:

Due Date:

Reason:

Process Data

Status: Changes to Be Executed

Current Workitem: New Change Request

Created On/By: 02.11.2020 11:29:32 Felix Back

Audit Information

Created On: 15.01.2020 05:39:10

Changed On:

Approved On: 15.01.2020 05:39:11

Created By: BACKF Felix Back

Changed By:

Approved By: BACKF Felix Back

Material Group Edit

Material Group: D

Description (short text): FB Demo 01

Description (long text):

Division:

Valuation Class:

Default unit of weight:

Material Group Descriptions Edit

New Copy

After adding or changing information, make sure that the change request header is filled out properly. Then press "Check" and/or "Submit". Depending on the selected change request type, the change request may need approval.

2.1.10 File Handling

RDM offers the functionality of either importing or exporting object data via a file upload or download. These applications use a configurable file structure call "variant". This functionality allows for a convenient data transfer of larger amounts of data between two or more systems.

2.1.10.1 File Download

To initiate a file download, press "File Download" in section "Processing of Multiple Objects" on the launchpad. The following screen pops up:

File Download: Step 1 (Determine Entity Type)

Previous
Next
Execute Download
Change Model
Save Variant
Delete Variant

1

2

3

4

5

Determine Entity Type

Define Selection

Define File Structure

Determine Download Settings

Check and Execute

General Settings

* Entity Type:

* Type of Transfer:

* Edition:

Variant

Variant:

For step one, select the Entity Type (Object) for which you want to download the data. For "Type of Transfer" select "Attributes". If provided, you could also use an existing variant. Press on "Next" and the step two pops up:

Previous
Next
Execute Download
Save Variant
Delete Variant

1

2

3

4

5

Determine Entity Type

Define Selection

Define File Structure

Determine Download Settings

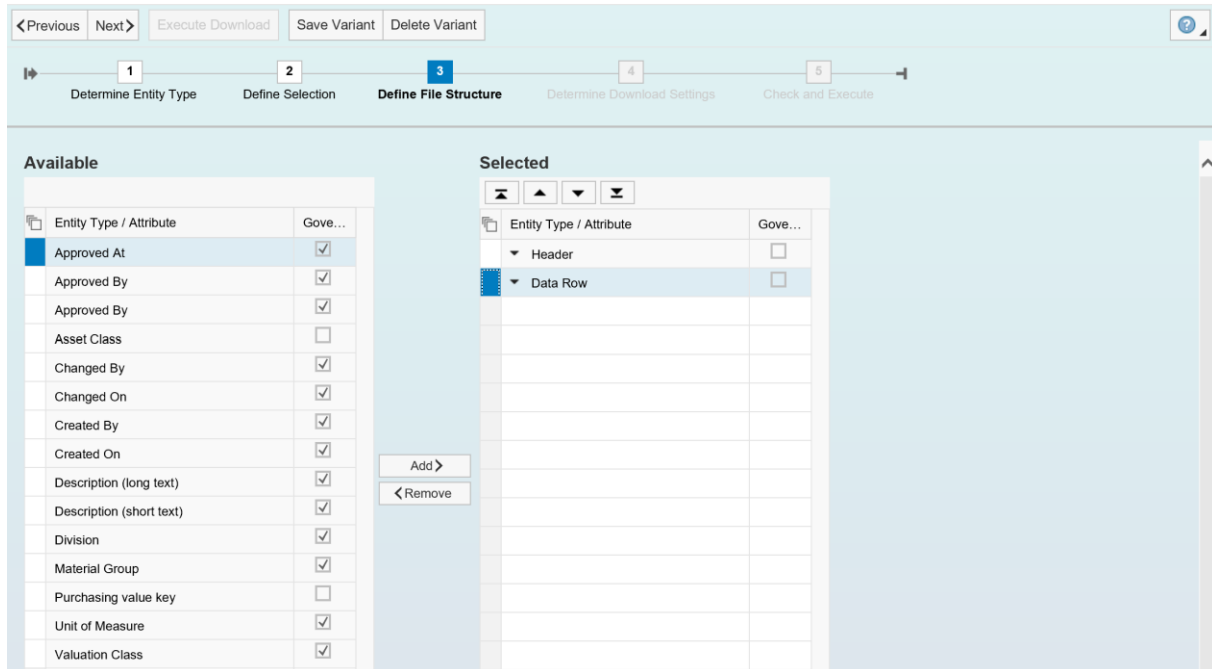
Check and Execute

☐ Download Active Data Only

Selection

Material Group:	To:
Asset Class:	To:
Approved By:	To:
Approved By:	To:
Valuation Class:	To:
Purch.value key:	To:
Unit of Measure:	To:
Division:	To:
Changed By:	To:
Created By:	To:

You can use the shown filter criteria to define which data objects will be downloaded. You can also choose if to download only active data which is usually advisable (as inactive data still needs approvals). Press on "Next" and step three will pop up:



Available

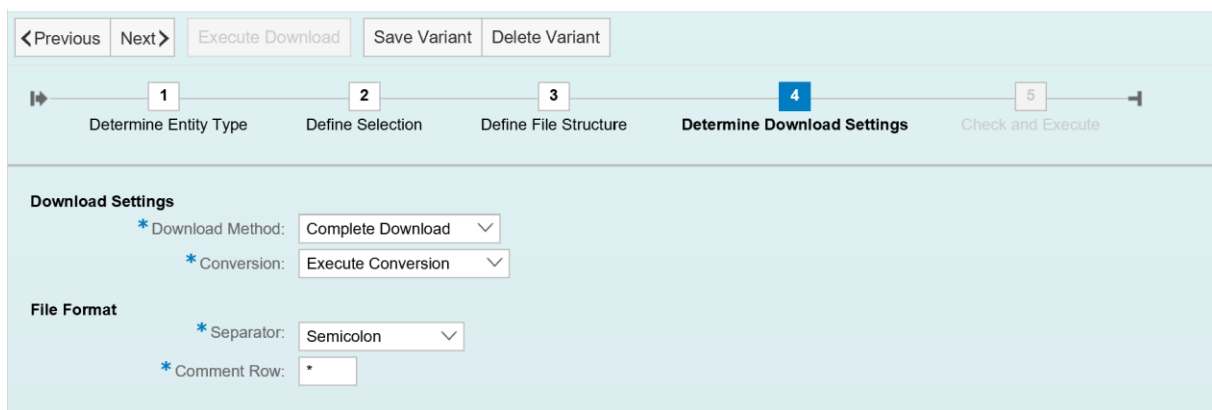
Entity Type / Attribute	Gove...
Approved At	☒
Approved By	☒
Approved By	☒
Asset Class	☐
Changed By	☒
Changed On	☒
Created By	☒
Created On	☒
Description (long text)	☒
Description (short text)	☒
Division	☒
Material Group	☒
Purchasing value key	☐
Unit of Measure	☒
Valuation Class	☒

Selected

Entity Type / Attribute	Gove...
Header	☐
Data Row	☐

Add > < Remove

If no variant has been created before you need to define a file structure. You can do this by adding the available attributes (on the left) to the Header or Data Row (on the right). It is advisable to save this file structure as a variant for later usage. Press "Next" and step four pops up:



Download Settings

* Download Method: Complete Download

* Conversion: Execute Conversion

File Format

* Separator: Semicolon

* Comment Row: *

You can select some options for the file that will be generated with the download. Press "Next" and step five will pop up and allows you to check your selection one more time. After verifying the selections, press "Execute Download" and save the generated file.

2.1.10.2 File Upload

Note: The file upload process is similar to the file download process. It is advised to read the file download section before reading this section. Also please keep in mind that you can use the file download to create file templates for a file upload.

If you get a file which contains data for objects that you want to upload you can initiate a file upload. On the launchpad, press on "File Upload" in section "Processing of Multiple Objects". A screen pops up, which is similar to the file download application.

In step one, you either need to select the object type or a variant which already contains the settings for this object type. Then press on "Next" and step two pops up.

In step two, you need to enter the file structure of the file if no variant is available. The file structure needs to match the file content. Then press on "Next" and step three pops up.

In step three you define upload settings, e.g. the upload mode, the execution of conversions and the separator. You also must select the file itself from one of your file directories - see "File Name". Then press "Next".

A pop up might ask you to select a change request type for the upload. Select it and press "OK". Step four pops up, where you can confirm your selections. Press "Execute Upload" to initiate the upload process which might create a change request which needs to be processed by other users.

2.1.11 Full IT Governance Alternative - Local Staging Area

Data can be replicated either using the "Business Controlled Governance Alternative" which will be described in the next chapter or using the "Full IT Governance Alternative". The "Full IT Governance Alternative" involves a "Local Staging Area" (LSA) which is installed on receiving SAP business systems. The LSA serves the purpose to receive reference data objects from RDM and transfer it into the SAP configuration.

The diagram below shall provide an overview how the LSA is contributing to the flow of the reference data in the SAP system landscape.

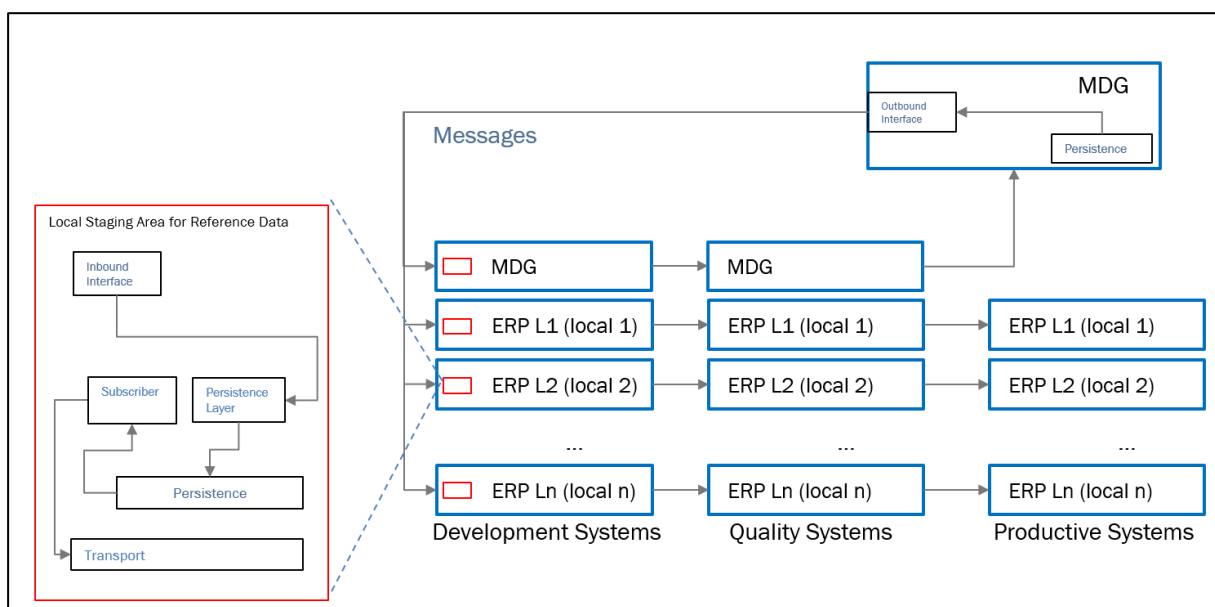


Figure 2: Data Flow (SAP Systems)

After reference data is received by the LSA, it is stored in database tables ("Persistence") until a "Subscriber" pulls the data and stores the data in a local SAP transport request which will be transported to the quality system, which belongs to the development system hosting the LSA. Eventually, the transport will reach the productive system, which starts the productive usage of the reference data included.

Note: the MDG system hosting the RDM application will also receive the reference data through SAP transport requests. If this transport did not reach the productive MDG system, other MDG applications like MDG for Material (which might be running on the same system) will not be aware of this data. The purpose of this behavior is the consistency of reference data across the complete system landscape. New reference data objects can only be used in the production system landscape after a consistent transport to all productive systems, including SAP MDG.

2.1.11.1 LSA – Administration

The administration cockpit (transaction /ITR/ADMIN_STAGING) offers the user a well-structured system interface. Administrators have an overview of all processes (status of the Local Staging Area) and could react appropriately in certain cases.

Admin Staging Content

Menu ▾									
Save Back End Cancel System ▾ Start Local Staging Report Show SnapShot Create Snapshot Show Logs Refresh Show Generic/doc									
Object-Type			to						
DB-Tab			to						
Staging-Tab			to						
Records selected: 0075									
Object	Objectname	LocalTable	TableName	StagTable	Hier.	LocalEntries	StagEntries	LocAddEnt	
/ITR/B0007	RDM: Purchasing Org	T024E	Purchasing Organizations	/ITR/T024E	1	2			
/ITR/B1072	RDM: Material Group	T023	Material Groups	/ITR/T023	1	2	3		
		T023T	Material Group Descriptions	/ITR/T023T	2	4	3		
/ITR/BT001	RDM: Company Code	T001	Company Codes	/ITR/T001	1	84	1	22	
/ITR/BT002	RDM: Language Keys	T002	Language Keys (Component BC-I18)	/ITR/T002	1	44	49		
		T002T	Language Key Texts	/ITR/T002T	2	1672	49		
/ITR/BT003	RDM: Document Types	T003	Document Types	/ITR/T003	1	53			
		T003T	Document Type Texts	/ITR/T003T	2	106			
/ITR/BT004	RDM: Chart of Acc.	T004	Directory of Charts of Accounts	/ITR/T004	1	33			
		T004T	Chart of Account Names	/ITR/T004T	2	77			
/ITR/BT005	RDM: Country	T005	Countries	/ITR/T005	1	253			
		T005T	Country Names	/ITR/T005T	2	708			
/ITR/BT006	RDM: Unit of Measure	T006	Units of Measurement	/ITR/T006	1	342			

On top of the page, you can provide search attributes and you will find shortcuts to other functionalities described in the following sections.

- **Start Local Staging Report:** To start a staging transport (See following section 2.1.6.2 LSA – Maintain Local Staging Area)
- **Show SnapShot:** Shows you the snapshot content. From there you can display the snapshots as well as restore configuration tables (See section 2.2.5 Local Staging Administrator). Important: Make sure that you are restoring the correct data (for more information read Section 2.1.6.5 LSA – Snapshot Management)
- **Create SnapShot:** Manual creation of a Snapshot (See Section 2.1.6.4 LSA – Creation of Snapshots)
- **Show Logs:** Displays the application logs (See Section 2.1.6.6 LSA – Logging)

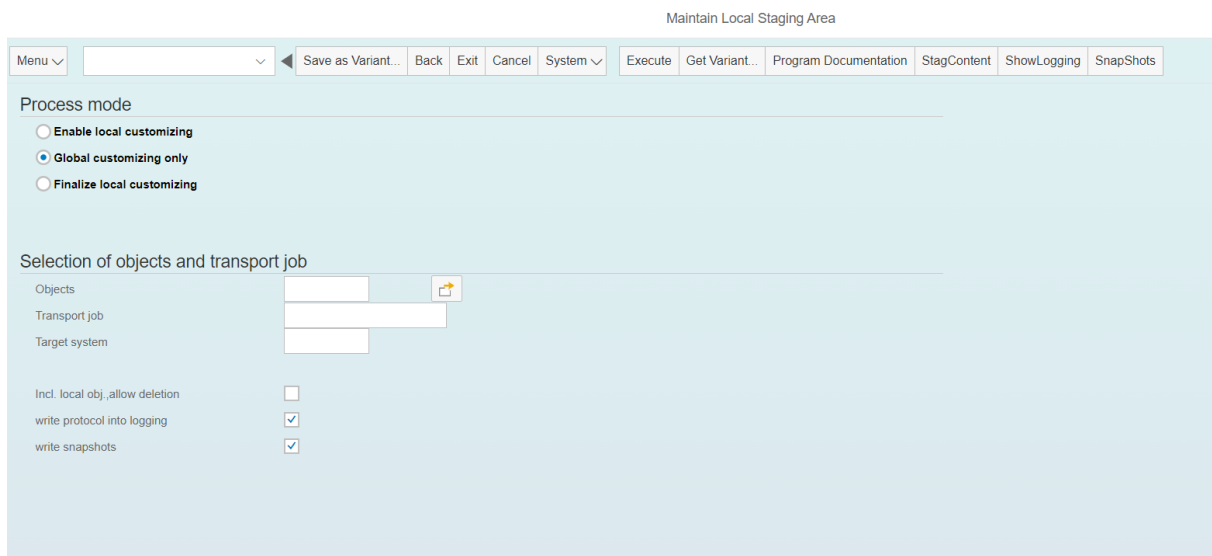
In the section below ("Records Selected") you can choose the object types that you are looking for. You can also choose multiple object types by clicking this  button.

The columns LocalEntries and LocalAdEntries (for addresses) show the entries in the configuration tables ("Customizing") of the local system, the columns StagingEntries and StagAdEntries show the staging content. Column ("StagEntries") shows the number of entries in LSA per object type. Another column ("StagTable") provides the technical name of the database tables provided by RDM which are the basis for the local staging area.

If you want to do a local change on the object, click on this  button, which you will find in the last column. It is usually only useful to do this when local attributes should be changed, that are not maintained in the RDM system but locally in the receiving system.

2.1.11.2 LSA – Maintain Local Staging Area

Transaction "/ITR/STAGING (Maintain Local Staging Area)" or using the button in the administration cockpit allows access to the LSA as a "subscriber" and offers the following functionalities:



- Process Mode
 - o Enable local customizing: Create or use a transport and allow changes to local attributes. After changing the local attributes, you need to finalize the processing of the object by executing "Finalize local customizing".
 - o Global customizing only: Create or use a transport and release it without the opportunity to add local changes.
 - o Finalize local customizing: Merge local changes into the transport created or used by "Enable local customizing" and release the transport.
- Selection of objects and transport job
 - o Objects: Select the object types that you want to transfer into the configuration of the local system.

- Transport: Optional usage of an already existing transport. If not maintained the system will create a transport.
- Target System: The transport target specifies where a transport request is to be imported to. In the case of transport targets without specified target clients, the system administrator does not determine in which clients the client-dependent objects are to be imported until the time of import.
- Include local objects, allow deletion: Usually this is not selected which will allow a delta handling. Only the objects that have been currently changed or that have been newly added will be updated in the SAP configuration (See section 2.1.6.1 LSA - Delta Handling). If selected the complete content of the configuration tables will be added to the transport allowing local objects to be added and allowing the local deletion of objects.
- Write protocol into logging: Enable Logging. (See section 2.1.6.4 LSA – Logging)
- Write snapshot: Create a snapshot of the configuration tables before executing the program (See section 2.1.6.2 LSA – Snapshot Management)

The "Processing Mode" is used to differentiate between two use cases:

- Local Customizing
 - Reference Data created or changed on RDM can be enriched by the maintenance of local attributes
- Global Customizing
 - Reference Data created on RDM is transferred without additional changes into an SAP transport

In both use cases, a transport can either be created or reused. The reuse of transport offers more flexibility which can be used to

- Add additional changes (independent of RDM) to the transport
- Reuse transports that have been created in an earlier step of the process (e.g. because of a Change Request created in the SAP Solution Manager)

Prerequisite for reusing a transport: User of transaction "/ITR/STAGING" is assigned to the transport.

Note:

For the maintenance of the Factory Calendar the system creates a transport of type "Workbench". If a transport should be reused, please make sure that this type is used as well.

For the use case "Local Customizing" the subscriber needs to "Enable local customizing" which means that the reference data objects are transferred to the SAP configuration tables and can

be enriched using transaction "SPRO" (Customizing). After this has been done, the subscriber needs to "Finalize local customizing" which concludes the maintenance for the objects which are in the scope of the subscription.

The scope of the subscription is defined by the "Objects" defined in the "Selection of objects and transports". The set of objects can either hold one or many reference data object types available in RDM.

Subscriptions can also be automated by scheduling variants of report /ITR/ST_TRANS_CREATE (which is the report linked to transaction /ITR/STAGING").

2.1.11.2.1 LSA – Delta Handling

The delta handling feature of the LSA is activated by a checkbox, which determines whether the staging transport should contain every available object or only the objects that have been changed since the staging report was last executed.

The modes "Enable Local Customizing" and "Finalize Local Customizing" do **not** allow the user to use the delta handling method. When you select the mode "Global customizing only", the delta handling method is enabled by default.

Note: If the Checkbox "Incl. local obj.,allow deletion" is **not** selected, only the objects that have been currently changed or that have been newly added will be sent to SAP configuration! If the option is marked the LSA transfers all entries in the configuration table of the specified object.

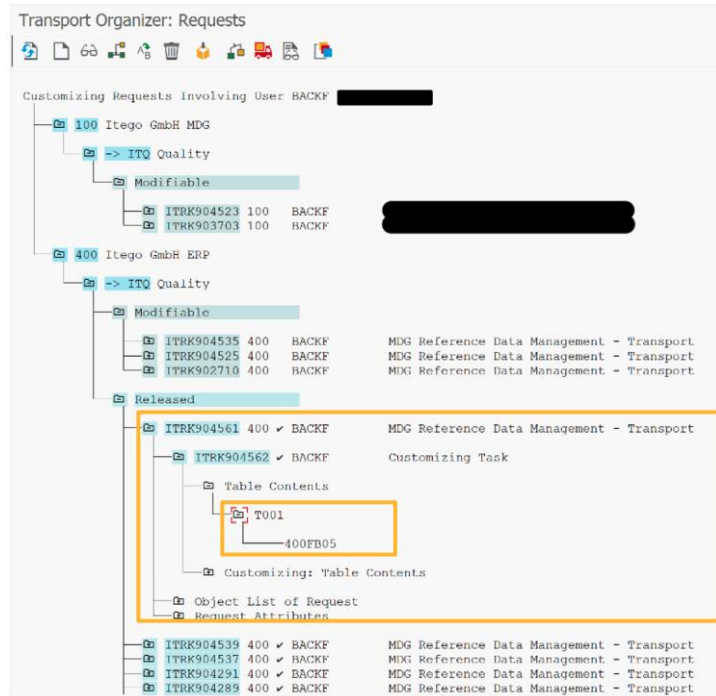
Incl. local obj.,allow deletion

☐

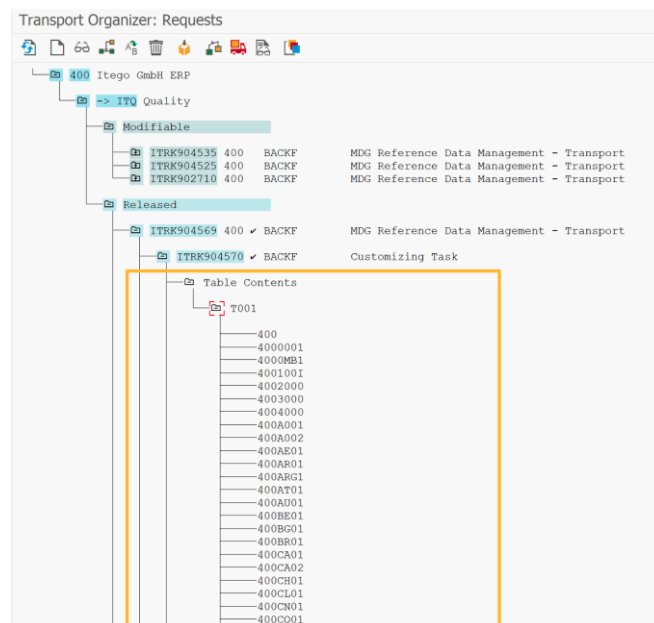
Example: If table T001 (Company Codes) consist of 500 entries and through RDM there is one more entry, either 501 entries or only 1 entry is transferred to the transport which is created by executing "Maintain Local Staging Area".

It could still be useful to transport all data. In this case, the SAP configuration that receives this transport will have a complete update.

Example: If entries are deleted in this way, they would subsequently have to be deleted manually in the MDG as well. This is only a special case, but it shows that sending all data also has its advantages. Therefore, the two options are available.



With Delta Handling



Without Delta Handling

2.1.11.2.2 LSA - Logging

The logging functionality helps to monitor the LSA functionality in more detail and allows to resolve problems that might occur in the maintenance processes. The transaction "/ITR/STAGING" is required to execute this function. Clicking on "Show Logs" opens the following window.

Display Application Logs (RDM-Staging-Report)

Menu ▾

System ▾

Time Restriction

Maximum Number of Logs

From (Date/Time)

08.03.2021	00:00:00
------------	----------

To (Date/Time)

08.03.2021	23:59:59
------------	----------

Logs Produced By

User to 

Logs in Editing

☒ Display header data only
☐ Display all (not recommended, see documentation)

☐ Do not display
☐ Wait for end of editing

Display

☒ ALV Grid Control
☐ Text Format

- “Logs in editing”:** Besides the log produced by earlier runs, you even have the possibility to take a detailed look at the logs that are written for runs that are currently in execution. If problems occur, you can adjust the level. You have the following options when deciding how the report should handle these logs:
 - “Display header data only”: The report shows only the header data and no messages.
 - “Do not display”: The report does not show the header data or messages.
 - “Display complete log”: The report shows the header data and messages. This can, however, lead to the problems discussed above.
 - “Wait for the completion of editing”: The report waits until all relevant logs are written.
- “Display”:** You can choose to display the logs using an ALV Grid Control or in text format. As well as the format, there are slight differences in the functions available with each option:
 - ALV: You can display the long texts for individual messages and the technical details of logs and messages by choosing the corresponding ALV functions.
 - Text: All logs, including messages and context information, are displayed at once. You can therefore use the text search function to search for a particular text in all messages, for example.

Note: If you display the report in text format, the selected selection criteria are also displayed.

2.1.11.3 LSA – Creation of Snapshots

Snapshots store the entries of the configuration table in different versions. Snapshots can be created manually or automatically. Manually by executing a report which creates a new version or automatically through the Local Staging Area or the inbound process for a generic IDoc. This allows you to restore data to a former state that you consider good.

For example, if you want to transport a new object or an object that has been changed recently, a snapshot will be created automatically if the checkbox “write snapshots” is selected. This checkbox should be selected by default.

write snapshots



2.1.11.4 LSA – Snapshot Management

The snapshot management ensures that changed configuration tables can be recreated based on a consistent version of this table.

Clicking the button **Show SnapShot** will open the following page.

Show SnapShot content

Menu ▾ Save Back End Cancel System ▾ Refresh (Select Idoc's)

Choice

Version to

Table to

Date 25.02.2021 to 11.03.2021

Records selected : 0052

	Version	Table Name	DB-Entries	AD-Entries	MainIndex	AddrIndex	User Name	Program name	Current Date	Time	SAP System	Mandant
4	T001W		5	1	RDM-T001W-100016	RDM-T001W-A-100016	IT_ERP_04	/ITR/SNAPSH...	10.03.2021	10:00:16	IH1	400
	TWLAD		1	1	RDM-TWLAD-104448	RDM-TWLAD-A-1044...	IT_ERP_04	/ITR/SNAPSH...	10.03.2021	10:44:48	IH1	400
5	T001		78	10	RDM-T001-083837	RDM-T001-A-083837	IT_ERP_04	/ITR/SNAPSH...	09.03.2021	08:38:37	IH1	400
	T001L		8		RDM-T001L-120055		LSA_ADMIN	/ITR/SNAPSH...	10.03.2021	12:00:55	IH1	400
	T001W		7	3	RDM-T001W-100237	RDM-T001W-A-100237	LSA_ADMIN	/ITR/SNAPSH...	10.03.2021	10:02:37	IH1	400
	TWLAD		2	2	RDM-TWLAD-120055	RDM-TWLAD-A-1200...	LSA_ADMIN	/ITR/SNAPSH...	10.03.2021	12:00:55	IH1	400
6	T001		79	11	RDM-T001-092845	RDM-T001-A-092845	IT_ERP_04	/ITR/SNAPSH...	09.03.2021	09:28:45	IH1	400
	T001L		9		RDM-T001L-121721		LSA_SNAP_...	/ITR/SNAPSH...	10.03.2021	12:17:21	IH1	400
	T001W		7	3	RDM-T001W-100418	RDM-T001W-A-100418	IT_ERP_04	/ITR/SNAPSH...	10.03.2021	10:04:18	IH1	400
	TWLAD		3	3	RDM-TWLAD-121721	RDM-TWLAD-A-1217...	LSA_SNAP_...	/ITR/SNAPSH...	10.03.2021	12:17:21	IH1	400
7	T001		81	13	RDM-T001-093645	RDM-T001-A-093645	IT_ERP_04	/ITR/SNAPSH...	09.03.2021	09:36:45	IH1	400

Select the table from which the non-consistent data should be restored (e.g. table T001 (company code)). Select the object you want to restore (Right-click → restore).

To ensure that you are restoring the correct data, check the entries in the table. If it is an address object, the AD-Entries column can be helpful to make sure that the address is correct.

CoCode	Company Name	City	Ctr	Crcy	Language	ChAc	Max ex dev	FV	C	Company Address	VAT Registration No.	FMA
0001	SAP A.G.	Walldorf	DE	EUR	DE	INT	10	K4	2			
	S-HLT-W)	Palo Alto	US	USD	EN	INT	10	K4	1			
	erbank Deutshl.	Walldorf	DE	EUR	DE	OMB1		K4	1			
	emplat-AE	Dubai	AE	AED	EN	INT		K4	1	22231		
	emplat-AR	Argentinien	AR	ARS	ES	INT		K4				
	emplat-AR	Argentinien	AR	ARS	ES	INT	10	K4				
	emplat-AT	Austria	AT	EUR	DE	INT	10	K4	2			
	emplat-AU	Australia	AU	AUD	EN	INT	10	V6				
	emplat-BE	Belgium	BE	EUR	EN	CABE	10	K4	2		BE000009797	
	emplat-BR	Brazil	BR	BRL	PT	INT	10	K4				
	emplat-CA	Canada	CA	CAD	EN	CANA	10	K4	2			

Note: Not every role has the authorization to restore a snapshot. (See section 2.2.5 Local Staging Administrator)

2.1.11.5 LSA – Solution Manager Integration

To integrate the transport which is created form the Local Staging Area into Solution Manager ChaRM Tickets, choose the appropriate option from the Local Staging Area cockpit.

Admin Staging Content

Start Local Staging Report Show SnapShot Create Snapshot Show Logs Refresh Show GenericDoc

Choice

Object-Type to Local Table to Staging Table to

Records selected: 0088

Object	ObjectName	LocalTable	TableName	StagTable	Hier.	LocalEntries	StagEntries	LocAddEnt	StagAddEnt	Cust
/ITR/B0007	RDM: Purchasing Org	T024E	Purchasing Organizations	/ITR/T024E	1	60	1			
/ITR/B1072	RDM: Material Group	T023	Material Groups	/ITR/T023	1	76	142			
		T023T	Material Group Descriptions	/ITR/T023T	2	163	2			
/ITR/BT001	RDM: Company Code	T001	Company Codes	/ITR/T001	1	144	1	90	50	
		T002	Language Keys (Component BC-II8)	/ITR/T002	1	54				
		T002T	Language Key Texts	/ITR/T002T	2	1623				
		T003	Document Types	/ITR/T003	1	61	64			
		T003T	Document Type Texts	/ITR/T003T	2	100	9			
		T004	Directory of Charts of Accounts	/ITR/T004	1	56				
		T004T	Chart of Account Names	/ITR/T004T	2	99				
		T005	Countries	/ITR/T005	1	267				
		T005T	Country Names	/ITR/T005T	2	719				
/ITR/BT006	RDM: Unit of Measure	T006	Units of Measurement	/ITR/T006	1	275	13			
		T006A	Assign Internal to Language-Dependent Unit	/ITR/T006A	2	552	18			

Select checkbox “SolMan: Create Ticket” and select the appropriate configuration ID for the Solution Manager which is connected to your Local Staging Area.

Maintain Local Staging Area

StagContent Show Logs Show SnapShots

Process mode

☐ Enable local customizing
☒ Global customizing only
☐ Finalize local customizing

Selection of objects and transport job

Objects: /ITR/B0007
 Transport job:
 Target system: SolMan-ConfigID SOLMANDEMO to
 Incl. local obj.,allow deletion ☐
 write protocol into logging ☒
 write snapshots ☒
 Standard-Transport-Text ☒
 SolMan: Create Ticket ☒

The process will create a ChaRM ticket and will log this action:

```

data Entry: 400Z001
00060 AFTER: Entries in CustomizingTable T024E found
Transport ITRK906050 successful created
Task ITRK906051 successful created
SolMan-Ticket created: 8000002600
  
```

After this the responsible users can access the ticket in the SAP Solution Manager and process the ticket according to the testing status. RDM creates an attachment with additional information about the data included based on the logging information in the Local Staging Area. Please check the example below.

Search: Standard Changes

Document Type	is	Standard Change	+	-
Document ID	contains		+	-
Free Text	contains		+	-
Description	contains		+	-
Time Frame	is	Today	+	-

Maximum Number of Results: 100

[Search](#) [Clear](#) Save Search As: ☐ Include View [Save](#)

Result List: 3 Standard Changes Found

[New](#) [Refresh](#)

Change ID	Description	Priority	Status	Create...	Category	Relate...	Reque...	Reque..
8000002596	Test	4: Low	In De...	07.10....			07.10....	10.10...
8000002598	RDM: 2. Test	2: High	In De...	07.10....			07.10....	21.10...
8000002600	RDM Reference Data - Purchasing Org	2: High	Created	07.10....			07.10....	14.10...

Search for ChaRM ticket which has been created.

[Save](#) [Display](#) [Cancel](#) [Edit](#) [Create Follow-Up](#) [Actions](#) [Send E-Mail](#) [Print Preview](#) [Print](#) [Display Object Relationships](#)

More ▾

▼ Status Overview

1 **Created** 2 In Development 3 To Be Tested 4 Successfully Tested 5 Imported into Production 6 Withdrawn

▼ Details [Edit](#)

General Data

ID: 8000002668

Description: RDM: Material Group - T023, T023T

Developer: Mr. SAP Backoffice

Tester: [Copy](#)

IT Operator: [Copy](#)

Change Manager: Mr. SAP Consulting

Current Processor: [Copy](#)

Implementation Data

Change Cycle / Phase: ITEGO Continuous cycle

Type / ID: Continual Cycle ▾

Landscape / Branch: ITEGO Solution RDM

Development Close:

Go-Live Date:

Project Planning

Project Name: <None>

▼ Attachments [Attachment](#) [URL](#) [With Template](#) [Download](#) [Advanced](#)

Actions	Name	Type
Properties Delete	RDM - Local Staging Area Logging	Simple Text

Processing of the ticket:

```

-----
Start: 2022-10-27T12:47:25
-----
Logging started
Delta-Mode selected
Processing started for Object: /ITR/B1072 table: T023
Processing started for Object: /ITR/B1072 table: T023T
Snapshot created with index(es): RDM-T023-124725 table: T023
00023 BEFORE: Entries in CustomizingTable T023 found
Staging entries for /ITR/T023 found 00001
Insert entries for T023 found 00001
Update entries for T023 found 00000
Insert entries for /ITR/T023 processed: 00001
data Entry: 20009
00024 AFTER: Entries in CustomizingTable T023 found
Snapshot created with index(es): RDM-T023T-124726 table: T023T
00028 BEFORE: Entries in CustomizingTable T023T found
Staging entries for /ITR/T023T found 00002
Insert entries for T023T found 00002
Update entries for T023T found 00000
Insert entries for /ITR/T023T processed: 00002
data Entry: 20009
data Entry: 200E09
00030 AFTER: Entries in CustomizingTable T023T found
Transport IR1K900451 successful created
Task IR1K900452 successful created
Transport IR1K900451 could not be released
-----
End: 2022-10-27T12:47:25
-----

```

Additional information attached to the ticket based on the LSA logging.



Example: Necessary process steps for finalizing the Import to productive systems.

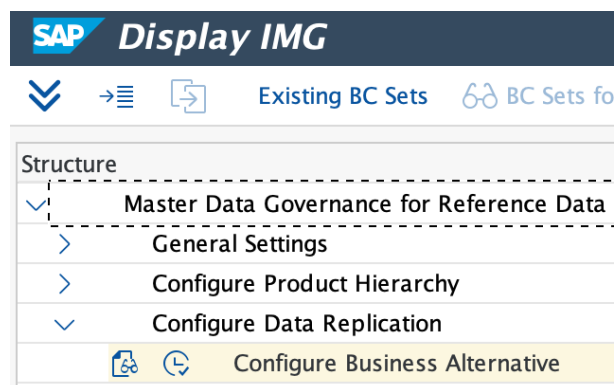
2.1.12 Business Governance Alternative – Direct Update

Besides the possibility to replicate data via the “Full IT Governance Alternative”, data can also be replicated without the need to create transports using the LSA (Local Staging Area). This alternative is called “Business Controlled Governance Alternative” and is using the “Controlled Direct Update”.

Just like replicating Master Data, the data will be replicated directly to the productive receiver systems. This avoids additional IT processes which are used to promote the reference data from the development system to the test system and later to the production. The governance is controlled completely by the business users, using the workflow processes within RDM.

2.1.12.1 Activating Business Governance Alternative

For the activation use the RDMIMG (transaction /ITR/RDMIMG) and click “Configure Business Alternative”.



In the “Activate Direct Table Update” the entity with its Business and Logical system (Receiver systems) for which the Direct Update needs to be activated, must be added. The checkbox indicates the replication via direct update. If the direct update is inactive, the objects will be replicated using the “Full IT Governance Alternative”, involving the Local Staging Area.

SAP Change View "RDM: Activate Direct Table Update": Overview

New Entries

RDM: Activate Direct Table Update

	Business System	Logical syste..	Entity Type	A
☐	IH2400	IH2400	PAYMNTTRM	☒
☐	IH2400	IH2400	PLANT	☒
☐	IR1200	IR1200	MATKL	☒
☐	IT9400	IT9400	BKLAS_VAL	☒
☐	IT9400	IT9400	BLART	☒
☐	IT9400	IT9400	COMPCODE	☒
☐	IT9400	IT9400	CURRENCY	☒
☐	IT9400	IT9400	CUR_EXRA	☒
☐	IT9400	IT9400	DAYLIMIT	☒

If a reference data object includes more than one entity type, the direct update must be activated for both entity types to work correctly. An example for that would be "Terms of Payment". Here the entity types PAYMNTTRM and DAYLIMIT are used to implement the "Terms of Payment" using table T052. Both objects need the activation of the direct update.

	MANDT	USMD_ENTITY	SERV_IMPL	LSA_TAB_POS	LSA_TABLENAME
☐	100	DAYLIMIT	/ITR/PAYMD	1	/ITR/T052
☐	100	PAYMNTTRM	/ITR/PAYMN	1	/ITR/T052

Note:

When implementing Remote Validations (see section 2.1.14), direct table update must be strictly avoided. Performing a direct update to a target ERP system bypasses the critical Activation Logic and Foreign-Key checks. This creates a high risk of data inconsistency, as unapproved data from the MDG staging area could be committed to the ERP tables before completing the mandatory approval workflow. To ensure data integrity, all remote validations should be processed via the Local Staging Area that respect the validation rules.

2.1.12.2 Logging Business Governance Alternative

To check if the data has been sent to the receiver system, the logs can be displayed and checked. First, the log in the receiver system must be checked using transaction DRFLOG.

In the example below the object type created was "Storage Location" (LGORT). The messages show that the data has been replicated successfully.

SAP Display Logs for Replication Model -

Date/Time/Replication Model/Business Object Typ...	Numb...	Replication Mod...	Business Object Description	Outbound Im...
> 09.05.2023 14:56:31 RDM I_DIS 27		Reference Data ...	MRP Controller	/ITR/DISPO
> 09.05.2023 15:37:42 RDM I_DIS 27		Reference Data ...	MRP Controller	/ITR/DISPO
✓ 09.05.2023 08:10:10 RDM I_LG 17		Reference Data ...	RDM: Storage Location	/ITR/LGORT
> Process outbound implementation RDM - O 17				
✓ 09.05.2023 09:15:25 RDM I_LG 22		Reference Data ...	RDM: Storage Location	/ITR/LGORT
>	5			

--

Ty...	Message Text
■	-----
■	DirectTableUpdate->System: ID1400
■	DirectTableUpdate->Table: T001L
■	DirectTableUpdate->Key: 1000001LOC1
■	-----
■	Process outbound implementation RDM - Outbound Implementation for LGORT (StorageLo (/ITR/LGORT)
■	More Messages During Output Processing
■	Replication to business system ID1400
■	Filter object /ITR/LGORT - RDM - Filter for LGORT (SLOC): end result of filtering 1
■	Process Messages
■	CREQUEST: 000000001167 Test DU StoLoc 09.05.2023 11:14:53 SATTLERU
■	IDoc 0000000000046017 with a data record was transferred
■	GenericIdoc sent for: /ITR/T001L with 1 record(s)
■	Processing of outbound implementation /ITR/LGORT completed
■	More Messages During Output Processing

The logging can also be checked in the receiver systems if it has been activated. To activate it in the receiver systems, execute transaction SM30 and maintain table /ITR/CUST_CODE as shown below.

Data Browser: Initial Screen

Table Name

Add the function module /ITR/RDH_LOGGING_RECEIVER_SIDE and /ITR/RDM_FOR-EIGN_KEY_CHECK and activate it.

Data Browser: Table /ITR/CUST_CODE Select Entries92

Table: /ITR/CUST_CODE
Displayed Fields: 6 of 6Fixed Columns: 4List Width 0250

	MANDT	TABLERNAME	EVENTID	EVENT_POSITION	FUNCNAME	ACTIVE
☐	100	*	1	000001	/ITR/RDH_LOGGING_RECEIVER_SIDE	X
☐	100	*	5	000002	/ITR/RDM_FOREIGN KEY CHECK	X

The logging can be analyzed with the transaction SLG1. Enter the Sub object /ITR/CUSTSYNC.

Analyze Application Log

Object: /ITR/ RDM-StagingLogs

Subobject: /ITR/CUSTSYNC

External ID:

Time Restriction

From (Date/Time): 23.01.2023 00:00:00

To (Date/Time): 23.01.2023 23:59:59

Log Triggered By

User: *

Transaction code: *

Program: *

Log Class

☐ Only very important logs
☐ Only important logs
☐ Also less important logs
☒ All logs

Log Creation

☒ Any
☐ Dialog
☐ In batch mode
☐ Batch input

Log Source and Formatting

☒ Format Completely from Database
☐ Format Only Header Data from Database
☐ Format Completely from Archive

Display logs

63 Technical Information

Date/Time/User	Num...	External ID	Object text	Subobject Text	Transa...
09.05.2023 07:19:51 SCORYF	5	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 07:19:55 SCORYF	7	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 07:19:56 SCORYF	229	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 07:28:09 SCORYF	5	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	/ITG/SHO
09.05.2023 08:10:14 SCORYF	2	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 08:10:19 SCORYF	7	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 08:10:19 SCORYF	235	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 09:15:30 SCORYF	2	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 09:15:32 SCORYF	13	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
Problem class Medium	13				
09.05.2023 09:15:32 SCORYF	241	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
Problem class Medium	241				
09.05.2023 09:46:03 SCORYF	4	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 09:46:08 SCORYF	247	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 09:46:08 SCORYF	7	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 09:51:57 SCORYF	4	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 09:51:59 SCORYF	13	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 09:51:59 SCORYF	253	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 09:54:19 SCORYF	4	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 09:54:21 SCORYF	19	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 09:54:21 SCORYF	259	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 10:01:39 SCORYF	4	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 10:01:42 SCORYF	265	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	
09.05.2023 10:01:43 SCORYF	13	/ITR/SNAPSHOT...	RDM-StagingLogs	/ITR/CUSTSYNC	

Type Message Text

0000000000004012

/ITR/CREQUE_INFO ObjectKey: 100Z2RDM-CR-000000001166 0 -> 20230509 091532

/ITR/CREQUE_INFO ObjectKey: 00000000000000000000000000000000 -> 20230509 091532

/ITR/CREQUE_INFO ObjectKey: 00000000000000000000000000000000 -> 20230509 091532

/ITR/CREQUE_INFO ObjectKey: 00000000000000000000000000000000 -> 20230509 091532

/ITR/CREQUE_INFO ObjectKey: 00000000000000000000000000000000 -> 20230509 091532

/ITR/CREQUE_INFO ObjectKey: 00000000000000000000000000000000 -> 20230509 091532

/ITR/CREQUE_INFO ObjectKey: 00000000000000000000000000000000 -> 20230509 091532

/ITR/CREQUE_INFO ObjectKey: 100Z2RDM-CR-000000001167 0 -> 20230509 091532

/ITR/CREQUE_INFO ObjectKey: 00000000000000000000000000000000 -> 20230509 091532

If for example an object is created with entries that do not exist in the receiver system (please also check the next chapter), the IDoc monitoring will show an error (status 51).

IDoc Selection					
	IDoc number	Stat..	Message Type	Status text	Partner No.
☐	64001	51	/ITG/GENERIC	T024D ForeignKey-Inconsistencies -> Details: Tx SLG1! (Object=/I...	ID1100
☐	64009	51	/ITG/GENERIC	T024D ForeignKey-Inconsistencies -> Details: Tx SLG1! (Object=/I...	ID1100

IDoc number	0000000000064001
Direction	2 Inbound
Status	51 Application document not posted
Message	T024D ForeignKey-Inconsistencies -> Details: Tx SLG1! (Object=/ITR/, SubO

Techn.Info	<u>Sts details</u>	Logging
------------	--------------------	---------

Code	SAP	Message number	000	Message type	E
ID	/ITG/GENERIC				
Text	& & & .				
1st parameter	T024D				
2nd parameter	ForeignKey-Inconsistencies -> Details: Tx SLG1!				
3rd parameter	(Object=/ITR/, SubObject=/ITR/CUSTSYNC)				
4th parameter					

The logging in SLG1 shows which entry has not been processed.

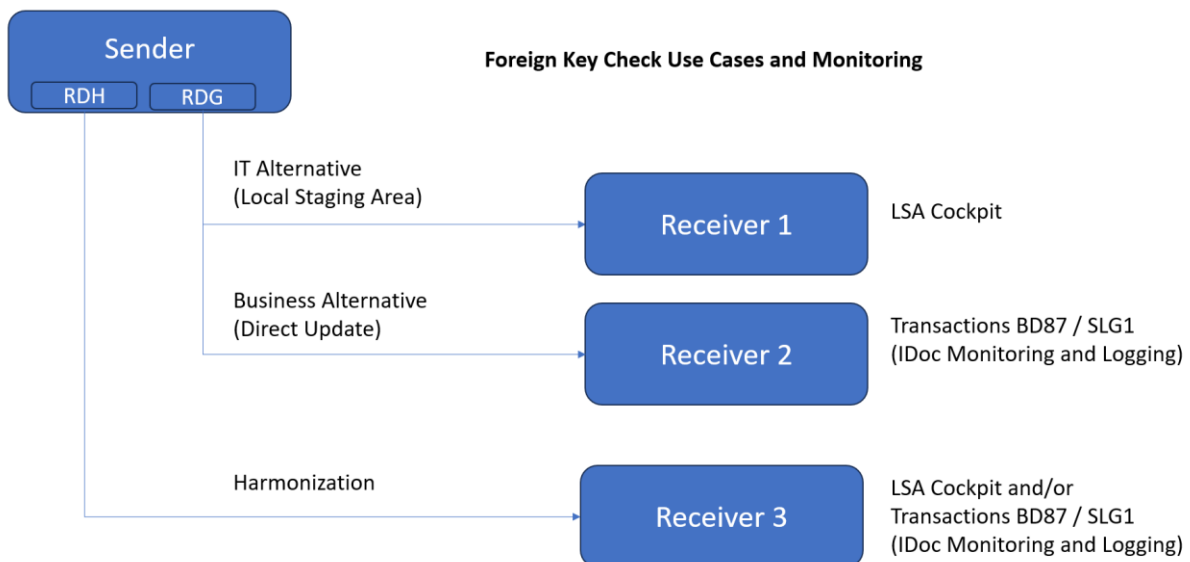
>	02.08.2023	10:09:05	SCORYF	6	/ITR/SHOT...	RDM-StagingLo...	/ITR/CUSTSYNC	/I
◆	02.08.2023	10:09:05	SCORYF	0	RDM	...	Data Replicatio...	/I
◆	02.08.2023	10:09:05	SCORYF	0	/ITR/SHOT...	RDM-StagingLo...	/ITR/CUSTSYNC	/I
◆	02.08.2023	10:09:05	SCORYF	0	RDM	...	Data Replicatio...	/I
◆	02.08.2023	10:09:05	SCORYF	0	/ITR/SHOT...	RDM-StagingLo...	/ITR/CUSTSYNC	/I
◆	02.08.2023	10:09:05	SCORYF	0	RDM	...	Data Replicatio...	/I

68							0	2	0	4
Ty...	Message Text									
■	0000000000064001									
■	T024D ObjectKey: 100PL1 U5 -> 20230802 100905									
●	Entry SCY_1 Profit Center CEPC does not exist in PRCTR (check entry)									
■	0000000000064009									
■	T024D ObjectKey: 100U1 U6 -> 20230802 100905									
●	Entry U1 Plant T001W does not exist in WERKS (check entry)									

2.1.13 Foreign Key Check – Use Cases

The “Foreign Key Check” allows to check for inconsistencies in the context of the object types which have been replicated. The functionality depends on the use case which can either be a use case from the Reference Data Governance (IT Alternative or Governance Alternative) or from the Reference Data Harmonization. It allows the user to check if other objects which do have dependencies to the replicated object type are missing.

Missing entries should have been harmonized or need to be created in the receiver system.



2.1.13.1 Foreign Key Check for IT Alternative

When creating for example a MRP Controller using the “Full IT Governance Alternative” all inconsistencies in the receiver will be shown in the Local Staging Area. The red cross in column “Foreign Key” will indicate when entries are missing.

Records selected: 0089

Object	ObjectName	LocalTable	TableName	StagTable	Hier.	LocalEntries	StagEntries	LocAddEnt	StagAddEnt	Cust-Tx	ForeignKey
/ITR/8TDIP	RDM: MRP Controller	T024D	MRP Controllers	/ITR/T024D	1	29	1				✖

After clicking the red cross, details are displayed. In the example below a profit center and a plant are missing.

RDM: Show Staging

/ITR/T024D

400K1 T1 Test 1307 +4923456789 TIM
 PRCTR Entry PRCTR02 Profit Center CEPC does not exist in PRCTR (check entry) -> CEPC
 400K1 T1 Test 1307 +4923456789 TIM
 WERKS Entry K1 Plant T001W does not exist in WERKS (check entry) -> T001W

2.1.13.2 Foreign Key Check for Business Alternative

If an inconsistency occurs for an object type which has been configured for the "Business Alternative" (Direct Update) the logging of the error can be found in the IDoc Monitoring and the Application Logging as shown in chapter "Logging Business Governance Alternative".

2.1.13.3 Foreign Key Check for Reference Data Harmonization

To check the foreign keys in the Reference Data Harmonization scenario, use the "Check" Mode in the RDH Cockpit. Select the snapshot and click the foreign key button on the upper right.

RDH: Show/Activate SnapShot(s)

Choice

IndexId		to		
Version		to		
Table		to		
Date	06.07.2023	to	20.07.2023	

Results: 0065

ID	Table Name	DB-Entr.	AD-Entries	Short Description	MainIndex	AddrIndex
->ID110020230717073405	T024D	11		MRP Controllers	T024D073405	
	T880	5		Global Company Data (for KONS Ledger)	T880073405	
->ID110020230717073515	T002	1		Language Keys (Component BC-I18)	T002073515	
	T002T	1672		Language Key Texts	T002T073515	
	T004	33		Directory of Charts of Accounts	T004073515	
	T004T	77		Chart of Account Names	T004T073515	
->ID110020230717074126	T024D	11		MRP Controllers	T024D074126	
	T880	5		Global Company Data (for KONS Ledger)	T880074126	
->ID110020230720090453	J_1BTREGXT	8		Tax region description	J_1BTREGXT090453	
->ID110020230720103307	TVTWT	2		Organizational Unit: Distribution Channels: Texts	TVTWT103307	
->ID110020230720105150	TVTWT	1		Organizational Unit: Distribution Channels	TVTWT105150	
	TVTWT	2		Organizational Unit: Distribution Channels: Texts	TVTWT105150	
->ID110020230720135458	T024D	11		MRP Controllers	T024D135458	
	T880	5		Global Company Data (for KONS Ledger)	T880135458	

Now the Foreign Key Check is displayed, and a red cross indicates missing entries.

ID	Table Name	DB-Entr.	AD-Entries Short Description	MainIndex	AddrIndex	Program	Current Date	Time	SAP System Mandt	Act-User	Act-Date	Act-Time	ForeignKey
->ID1100202307170734...	T024D	11	MRP Controllers	T024D073405		RDH	17.07.2023	07:34:05	ID1	100		00:00:00	
	T880	5	Global Company Data (for KONS Ledger)	T880073405		RDH	17.07.2023	07:34:05	ID1	100		00:00:00	
->ID1100202307170735...	T002	1	Language Keys (Component BC-118)	T002073515		RDH	17.07.2023	07:35:15	ID1	100		00:00:00	
	T002T	1672	Language Key Texts	T002073515		RDH	17.07.2023	07:35:15	ID1	100		00:00:00	
	T004	33	Directory of Charts of Accounts	T004073515		RDH	17.07.2023	07:35:15	ID1	100		00:00:00	
	T004T	22	Chart of Account Names	T004073515		RDH	17.07.2023	07:35:15	ID1	100		00:00:00	
->ID1100202307170741...	T024D	11	MRP Controllers	T024D074126		RDH	17.07.2023	07:41:26	ID1	100		00:00:00	
	T880	5	Global Company Data (for KONS Ledger)	T880074126		RDH	17.07.2023	07:41:26	ID1	100		00:00:00	
->ID1100202307200904...	J_1BTRREGXT	8	Tax region description	J_1BTRREGXT090453		RDH	20.07.2023	09:04:53	ID1	100		00:00:00	
->ID1100202307201033...	TVTWT	2	Organizational Unit: Distribution Channels: Texts	TVTWT103307		RDH	20.07.2023	10:33:07	ID1	100		00:00:00	
->ID1100202307201051...	TVTW	1	Organizational Unit: Distribution Channels	TVTW105150		RDH	20.07.2023	10:51:50	ID1	100		00:00:00	
	TVTWT	2	Organizational Unit: Distribution Channels: Texts	TVTWT105150		RDH	20.07.2023	10:51:50	ID1	100		00:00:00	
->ID1100202307201354...	T024D	11	MRP Controllers	T024D135458		RDH	20.07.2023	13:54:58	ID1	100		00:00:00	
	T880	5	Global Company Data (for KONS Ledger)	T880135458		RDH	20.07.2023	13:54:58	ID1	100		00:00:00	

After clicking the red cross, details are displayed. In the example below a profit center, a plant and two recipient types are missing.

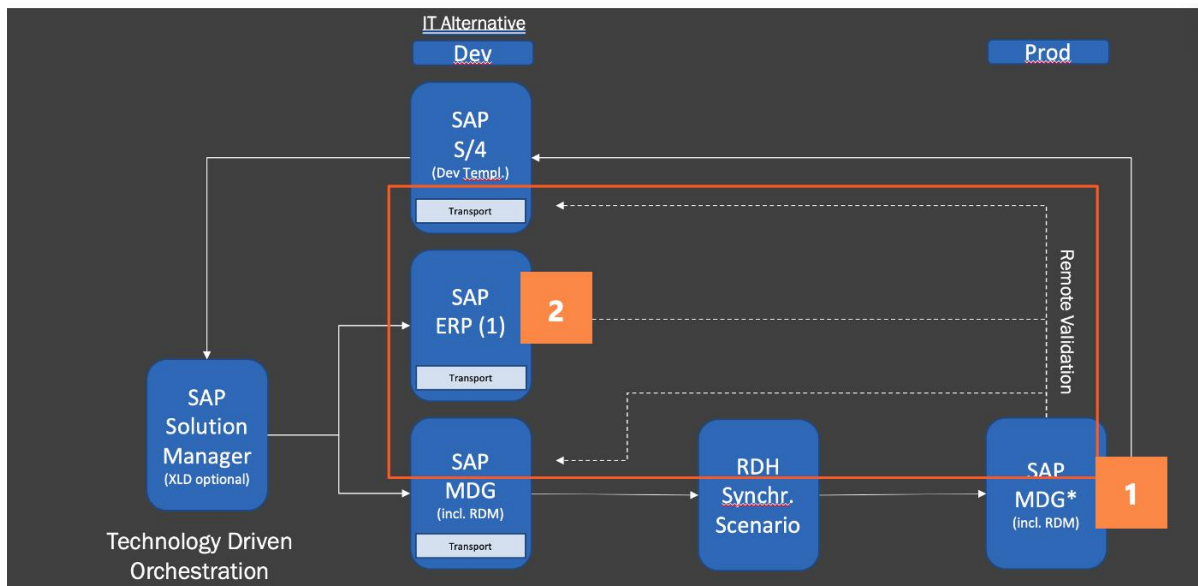
RDH: Show/Activate SnapShot(s)
RDH: Show/Activate SnapShot(s)
T024D
100ZWNW1MC1MRP Contr one 9669968927 REC1
USRTYP Entry AG Recipient type T7790 does not exist in USRTYP (check entry) -> T7790
100ZWNW1MC1MRP Contr one 9669968927 REC1
WERKS Entry ZNWI Plant T001W does not exist in WERKS (check entry) -> T001W
100ZWNW1MC3MRP Controller 3 9669968927 REC1
PRCTR Entry 0000000456 Profit Center CEPC does not exist in PRCTR (check entry) -> CEPC
100ZWNW1MC3MRP Controller 3 9669968927 REC1
USRTYP Entry AG Recipient type T7790 does not exist in USRTYP (check entry) -> T7790

2.1.14 Remote Validations

Remote validations allow to verify data against external systems in real-time to ensure it meets specific target system requirements before activation.

As shown in the following image, this process is illustrated using the Region attribute for the Plant Address entity type. While the Local System (1) contains entries 1–24 for Argentina, including Region 24 (Tierra de Fuego), the Remote ERP System (2) lacks Region 24 and instead includes a unique entry, Region 25.

Because the system is configured to perform an active validation against the remote source rather than just displaying local data, attempting to select Region 24 triggers a UI error message. This real-time check identifies the inconsistency between systems immediately, preventing invalid data from being activated and ensuring high data integrity across the entire landscape.



SAP Display View "Regions": Overview

Display BC Set

Ctry/Reg.	Region	Description
AR		La Rioja
AR	09	Salta
AR	10	San Juan
AR	11	San Luis
AR	12	Santa Fe
AR	13	Santiago del Estero
AR	14	Tucuman
AR	16	Chaco
AR	17	Chubut
AR	18	Formosa
AR	19	Misiones
AR	20	Neuquen
AR	21	La Pampa
AR	22	Rio Negro
AR	23	Santa Cruz
AR	24	Tierra de Fuego

SAP Display View "Regions": Overview

Country	Region	Description
AR		Salta
AR	10	San Juan
AR	11	San Luis
AR	12	Santa Fe
AR	13	Santiago del Estero
AR	14	Tucuman
AR	16	Chaco
AR	17	Chubut
AR	18	Formosa
AR	19	Misiones
AR	20	Neuquen
AR	21	La Pampa
AR	22	Rio Negro
AR	23	Santa Cruz
AR	25	Remote only

The use of remote validations is explained in the configuration documentation.

2.1.15 Data Transfer

RDM delivers content for the extraction of Reference Data from SAP business systems as well as content for the data import of the data to RDM.

To start the extraction of Reference Data, you need to be logged on in the corresponding ERP client. Execute transaction MDMGX and press "Start Extraction". The following screen shows up, allowing you to define the extraction settings:

SAP MDM Generic Customizing Extractor

Reposit. Name (Code)

Object Type

Address of FTP Server

MDM Root

Port Name (Code) to

Process Level(0,1,2,...)

☐ Local download

☐ Download to Appl. Server

File directory

☐ Download in MDM port structure

☐ Upload via FTP

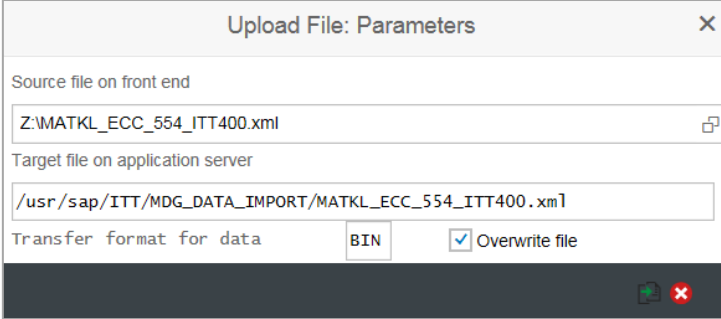
User

Password

In the "Reposit. Name (Code)" field, use the F4-help and choose the object that you want to extract. Then enter your preferred download settings (e.g. local download on your computer or upload via FTP) and press execute.

The next screen shows up, displaying the XML files which have been created. Store the name and location of the files. Note: During the extraction, a transformation is executed which can be enhanced using table /ITR/ENT_TRANSF, if the data model has been enhanced (supported for Type 1 entities only).

After the extraction is done, log in to the RDM client and execute transaction CG3Z. The following screen pops up, allowing you to define which files should be transferred to which directory:



Upload File: Parameters

Source file on front end

Z:\MATKL_ECC_554_ITT400.xml

Target file on application server

/usr/sap/ITT/MDG_DATA_IMPORT/MATKL_ECC_554_ITT400.xml

Transfer format for data: BIN

☒ Overwrite file

Fill out the fields according to your system landscape:

- "Source file on front end": [Path of the file that you want to upload]
- "Target file on application server": E.g. "/usr/sap/MDG_DATA_IMPORT/[name of the file that you want to upload]" depending on your system landscape and the settings provided in the Data Import settings (see MDGIMG/General Settings/Data Transfer).

Then press upload. Repeat this process for all files which have been generated by the extraction.

After you are done and before importing the data, consider turning off the data replication. This can be done by executing transaction DRFIMG, navigating to "Define Custom Settings for Data Replication" → "Define Replication Models". In the settings, tag the replication model "RDM" and press "Deactivate".

After you are done, open the RDM launchpad and press "Import Master Data" in section "Data Transfer", or execute transaction DTIMPORT. The following screen shows up, allowing you to import the data stored in the previously created files:

Import Master Data and Mapping Information

Import Simulate Import Custom Converter Settings Display Monitoring

Import Settings

* Object Type:
 * Description:
 Overwrite: ☐
 Custom Converter:

Governance Settings

Governance: ☐
 Post Processing: Manual Post Processing
 Change Request Type:
 Edition:

Scheduling Settings

Scheduling: Import Now
 Date: Time: 00:00:00

Parallel Processing Settings

Parallel Processing: ☐
 Queue name:
 Number of Processes: 0

Data Sources

Add Show Directory Content

Object Type	Source Directory

In "Import Settings" / "Object Type", choose the object type. For "Description", provide a brief description of what you are going to upload.

The "Overwrite" checkbox lets you decide if the data import should overwrite an already existing entry if the import files contain a duplicate entry, or if it should ignore the duplicate entry.

In "Scheduling Settings", you can decide whether you want to import the data immediately or at any other given point in time.

Using "Governance Settings", you can decide which change request type you want to use.

In "Parallel Processing Settings", you can decide if you want to allow parallel processing or not.

After providing the import settings, press "Add" in the "Data Sources" table and choose the corresponding object type. Then select the source directory (e.g. "MDG_DATA_IMPORT"). You can also check the files in the source directory by pressing on "Show Directory Content".

Press "Import" to import the data and on "Display Monitoring" to track the import process and verify that the process is successfully executed. The data has now been imported. You can view it by navigating to the object search page via the launchpad.

2.1.16 Deleting Objects

Note: a functionality for deleting objects in RDM is **not** delivered out of the box. If a client requests this kind of functionality, Itego can help implementing it on a project basis. For further information about this topic, contact support@itego.de – Subject: "RDM Deletion".

The following screenshots therefore only provide a preview of how the deletion in RDM could work.

To delete a certain object, start on the RDM launchpad and press on the corresponding object type. The object search page is displayed:

Search: Material Group

Search Method:

Search Criteria Saved Searches:

Material Group	is		+	-
Description (short text)	is		+	-
Description (long text)	is		+	-
Division	is		+	-

☒ Maximum Number of Results:

Save Search As:

Result List: More than 100 records found

Pending Chan...	Material Group	Description (short text)	Description (long text)	Division	Valu
☐	00000032	00000032	MatGrp32	01	7921
☐	00000033	00000033	MatGrp33	01	0711
☐	00000034	00000034	MatGrp34	01	0721
☐	00000035	00000035	MatGrp35	01	1211
☐	00000036	00000036	MatGrp36	01	3001
☐	00000037	00000037	MatGrp37	01	3001

Press on the object, you want to delete. The object overview page is displayed:

Process Object with MDG

Save Cancel **Delete**

Audit Information

Audit Information

Created On: 26.12.2018 13:07:34
 Changed On:
 Approved On: 26.12.2018 13:16:43

Material Group Edit

Material Group: 00000032
 Description (short text): 00000032
 Description (long text): MatGrp32

Material Group Descriptions Edit

New Copy

Actions	Language Key	Description (long text)
	EN	MatGrp32

Press on "Delete". A popup shows up, asking you to confirm your action. Press on "Yes". A page shows up, asking you to provide information for the change request header.

Process Object with MDG

Save **Submit** Cancel Check

Entity 00000032 of entity type MATKL will be deleted with this change request

Change Request Edit

General Notes Attachments

General Data

Change Request ID: 7534

*Description:

Priority:

Due Date:

Reason:

Audit Information

Audit Information

Created On: 26.12.2018 13:07:34
 Changed On:
 Approved On: 26.12.2018 13:16:43

Material Group

To finalize the process, fill out the required fields of the change request header (in this case: "Description") and press on "Submit".

The delete request is now released.

2.1.17 Exceptions

This section contains information on objects whose processing differs from the standard instructions.

2.1.17.1 Product Hierarchy

The maintenance of a Product Hierarchy differs from the standard process, as this object type is maintained in hierarchy levels. On the RDM launchpad, you will notice that at least two apps are linked:

- **Product Hierarchy Name:** Create and maintain (change) the structure of the Product Hierarchy, but not the nodes in the hierarchy. Maintenance is done using the "Hierarchy Processing".
- **Product Hierarchy Nodes:** Define the nodes in the Product Hierarchy on various levels (e.g. Raw Materials, Transportation, ...). Nodes can be assigned to a Product Hierarchy created in "Product Hierarchy Name".

Optional:

- **Product Hierarchy Subnodes:** Optionally, subnodes can be defined for nodes on the lowest level of the hierarchy. However, this is not mandatory, as a node can also function as the final level in the product hierarchy without any subnodes. This app can be removed from the Fiori Launchpad if it is not needed.

The next sections describe how to create or change nodes in the single object maintenance app ("Product Hierarchy Nodes") working on one node at a time or in the multiple node processing apps ("Product Hierarchy Name" or "File Download / File Upload")

2.1.17.1.1 Single Object Maintenance (Product Hierarchy Nodes)

2.1.17.1.1.1 Create Node

Select Product Hierarchy Nodes app, optionally search for nodes and finally select "New" and create a change request.

Choose a description, the product hierarchy level of the node, and enter the external number. The "Higher Level" field is automatically filled after the hierarchy assignment and contains the external number of the parent node:

The screenshot shows the 'Product Hierarchy Nodes' app interface. It features a form with the following fields:

- Product Hierarchy Node:** A section containing:
 - Product Hierarchy Level:** A dropdown menu with the value '4' selected.
 - Product Hierarchy Node ID:** A text field containing '45000201'.
 - Description (long text):** A text area containing 'TypeA Demo'.
- External Number:** A text field.
- Higher Level:** A text field.
- Current Level:** A text field.

You can manually add the Hierarchy Assignment or choose it from the tree-structure (click the icon in column "Actions"):

The screenshot shows the 'Product Hierarchy' configuration page. In the 'Product Hierarchy Node' section, the 'Product Hierarchy Level' is set to 4, 'Product Hierarchy Node ID' is 45000201, and 'Description (long text)' is 'TypeA Demo'. The 'Higher Level' is set to 'SOAE002'. In the 'Hierarchy Assignment' section, the 'Actions' column has an icon that is highlighted with a yellow box. An arrow points from this icon to a search result window. The search result window shows a list of product hierarchy nodes, with '30000301' (Drilling Machines Demo) selected. Below the search results, there are buttons: 'Assign As Subnode', 'Assign As Next Node', and 'Cancel'.

In the "Current Node" field, enter the number for the current level, which will then be appended to the higher-level number:

The screenshot shows the 'Product Hierarchy' configuration page. In the 'Product Hierarchy Node' section, the 'Product Hierarchy Level' is set to 4, 'Product Hierarchy Node ID' is 45000201, and 'Description (long text)' is 'TypeA Demo'. The 'Higher Level' is set to 'SOAE002'. The 'Current Level' field is highlighted with a yellow box and contains the value '001'. In the 'Hierarchy Assignment' section, the 'Actions' column has an icon that is highlighted with a yellow box. An arrow points from this icon to a search result window. The search result window shows a list of product hierarchy nodes, with '30000301' (Drilling Machines Demo) selected. Below the search results, there are buttons: 'Assign As Subnode', 'Assign As Next Node', and 'Cancel'.

After this, submit the Change Request to start the approval process.

2.1.17.1.1.2 Change Node

In the search choose the node that should be changed:

New Change Documents Replication Status				
☐ Pending...	Product Hierarch...	Description (long text)	External Number	From Edition
☐	40000003	Spray Guns	0101002002	PRDH
☐	40000004	Cleaning Equipment	0101002003	PRDH
☐	40000060	Beer	1401D01001	PRDH
☐	40000061	Wine	1401D01002	PRDH
☒	50000000	SD-Series 1	01010010010001	PRDH
☐	50000001	DM-Series 1	01010010020001	PRDH

Click "Edit", modify the entries as needed and submit the change request:

Product Hierarchy

Edit

Product Hierarchy Node

* Product Hierarchy Level: 5

Series

Product Hierarchy Node ID: 50000000

Description (long text): SD-Series 1

2.1.17.1.2 Multiple Object Processing: Hierarchy Processing (Product Hierarchy Name)

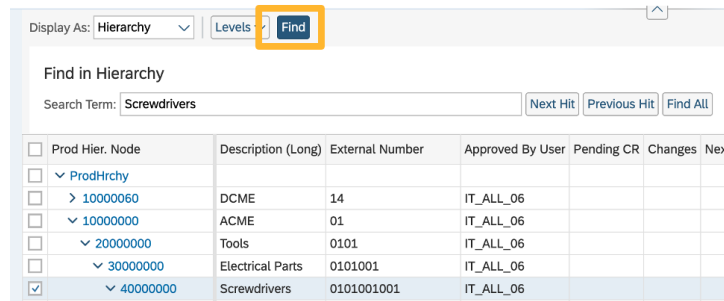
Select Product Hierarchy Name app, search for the Product Hierarchy Name and click "Hierarchy Processing":

Result List: 1 record found					
New Change Documents Replication Status Replicate Hierarchy Processing					
☒ Pending...	Product Hierarchy N...	Valid-From Date	Valid-To Date	Rank	
☒	ProdHrchy	01.07.2022	31.12.9999		

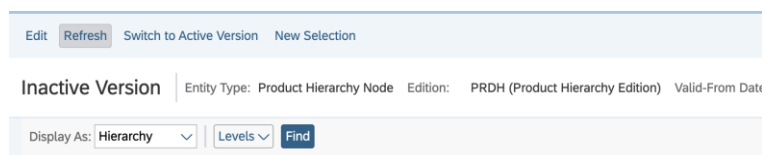
To show the whole tree you can expand the Product Hierarchy:

Display As: Hierarchy		Levels	Find
☐ Prod Hier. Node		Expand to Level 2	
☒ ProdHrchy		Expand to Level 3	
☐ 10000060		Expand to Level 4	
☐ 20000060		Expand Subtree	
☐ 30000060		Collapse All	
☐ 40000060			
☐ 50000060	Munich Helle		

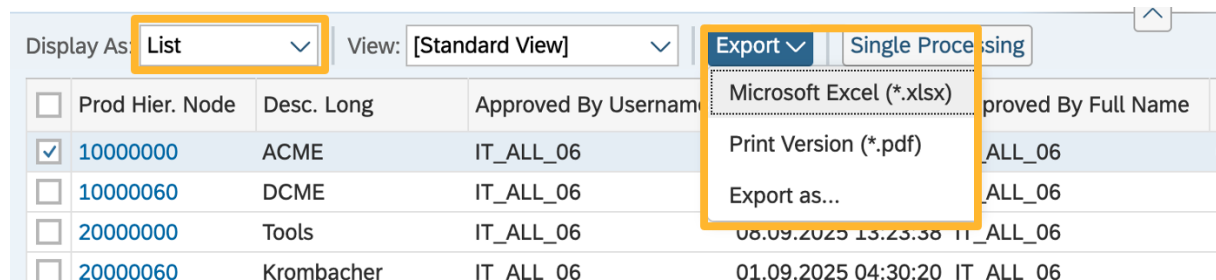
With "Find" you can search for the nodes. You can enter the node number (internal) or the description.



If the hierarchy has been changed (for example by an additional load of hierarchy nodes), you can refresh the hierarchy to show the most up to date version:



With "Display as List" it is possible to view the hierarchy as a list instead. In this view the list can be exported as an Excel file:

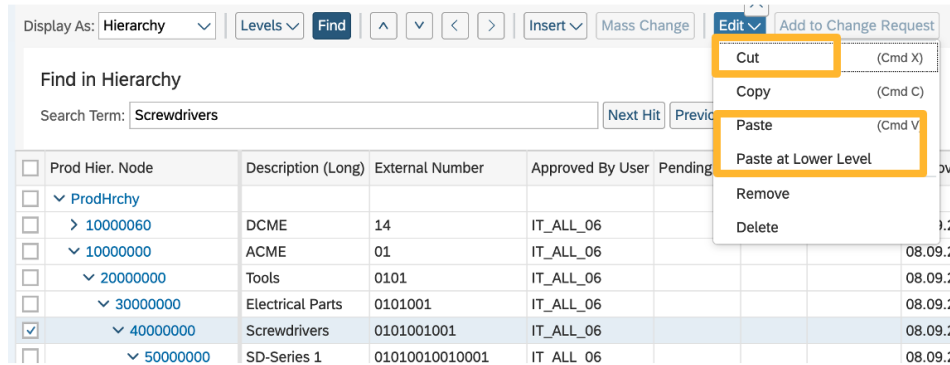


To edit the Hierarchy, select "Edit" and you will get the opportunity to either create a new change request or to reuse an already existing change request. The next sections will show some use cases which will be saved in the selected change request.

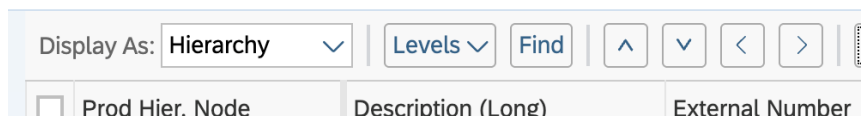
2.1.17.1.2.1 Move Nodes

You can move nodes using drag-and-drop. When doing so, please note that nodes can only be moved within the same hierarchy level. For example, a Level 3 node can only be moved to a different position within Level 3, but not below or above nodes from other levels.

Alternatively, you can use the menu option "Edit" → "Cut" and to insert the node use "Paste" or "Paste at Lower Level". The option you choose depends on where you want to assign the node within the hierarchy.

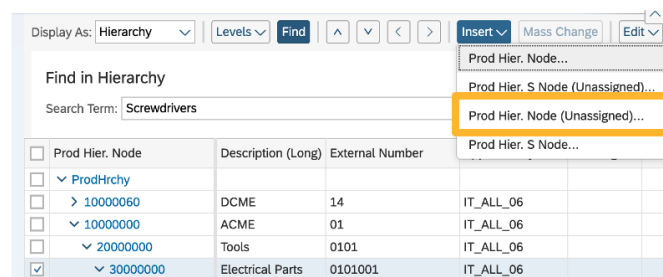


You can also move the node using the arrow buttons. The left and right arrows adjust the node's level, moving it to a higher or lower position within the hierarchy.



2.1.17.1.2.2 Insert (Assign) Nodes

Select the node below which you want to insert a node. You can then insert a node, for example after creating a node without a hierarchy assignment, by selecting "Insert". In the insert options, choose "Prod Hier. Node (Unassigned)" to assign the unassigned node into the hierarchy.



Find the node you want to insert, select it, and click Transfer. If you want to insert the node one level below, select "Insert as Subnode".

Insert Prod Hier. Node (Unassigned)

Product Hierarchy Node

Export

Prod Hier. Node	Desc. Long	Fragment
☐ 40000003	Spray Guns	☐
☒ 40000004	Cleaning Equipment	☐
☐ 50000004	CE-Series 1	☒
☐ 50000003	SG-Series 1	☒
☐ 60000004	SG-2000	☒
☐ 60000005	CE-700	☒

☐ Insert as Subnode

Transfer Cancel

2.1.17.1.2.3 Change Node Description

After moving a node, save your changes and create a Change Request. You can then add further processing steps in the Change Request, such as renaming nodes. To do this, open the Change Request either from your inbox or directly within the Hierarchy Assignment view via the "Pending CR" icon (clock).

Display As: **Hierarchy** Levels Find ^ v < > Insert Mass Change Edit

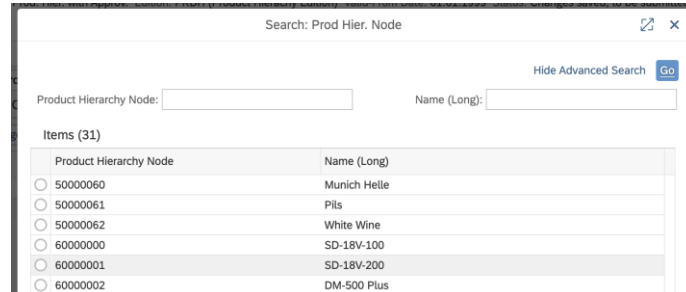
Prod Hier. Node	Description (Long)	External Number	Approved By User	Pending CR	Char
ProdHrchy					
> 10000060	DCME	14	IT_ALL_06		
> 10000000	ACME	01	IT_ALL_06		
> 20000000	Tools	0101	IT_ALL_06		
> 30000000	Electrical Parts	0101001	IT_ALL_06		
> 40000000	Screwdrivers	0101001001	IT_ALL_06		
> 40000001	Drilling Machines	0101001002	IT_ALL_06		
> 50000001	DM-Series 1	01010010020001	IT_ALL_06		
> 60000001	SD-18V-200	010100100100010002	IT_ALL_06		

In column "Objects" choose "Product Hierarchy Node":

Objects

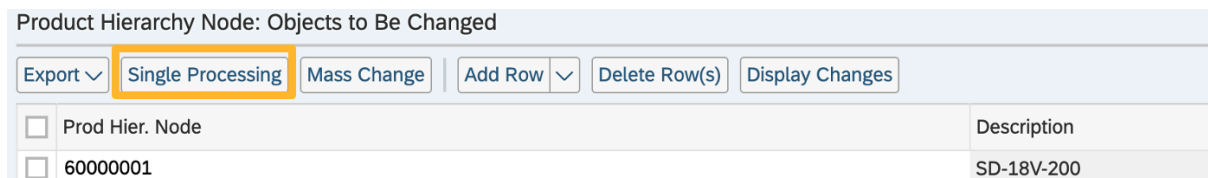
Entity Type	Number
Product Hierarchy Node	0
Product Hierarchy Sub Node	0

Select Add Row and then search for the Node:



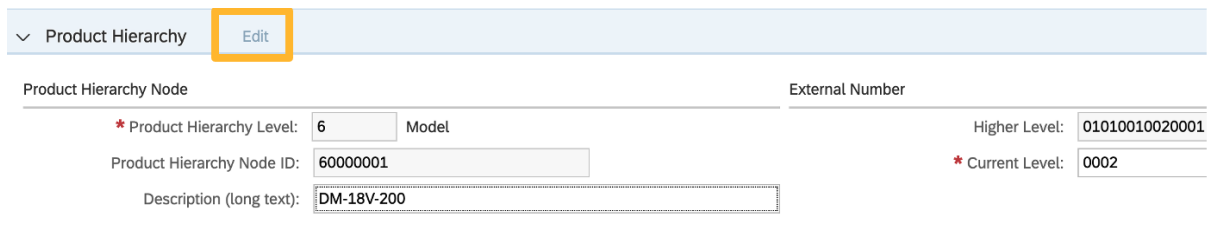
Product Hierarchy Node	Name (Long)
50000060	Munich Helle
50000061	Pils
50000062	White Wine
60000000	SD-18V-100
60000001	SD-18V-200
60000002	DM-500 Plus

Select the row and click Single Processing:



Prod Hier. Node	Description
60000001	SD-18V-200

Select "Edit" and change the description. Save your entries:



Product Hierarchy Node

* Product Hierarchy Level: 6 Model

Product Hierarchy Node ID: 60000001

Description (long text): DM-18V-200

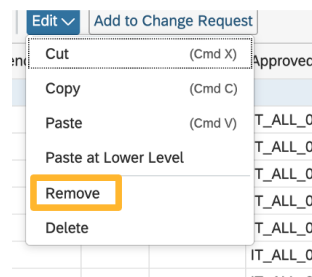
External Number

Higher Level: 01010010020001

* Current Level: 0002

2.1.17.1.2.4 Remove Nodes

To remove a node from the hierarchy, select "Edit" → "Remove". This will delete the assignment of the node to the hierarchy but not the node itself. It can be re-assigned to the hierarchy at a later point in time.



- Edit
- Add to Change Request
- Cut (Cmd X)
- Copy (Cmd C)
- Paste (Cmd V)
- Paste at Lower Level
- Remove
- Delete

2.1.17.1.2.5 Delete Nodes

To entirely delete a node, select the node and choose "Delete".

2.1.17.1.3 Multiple Object Processing: Hierarchy Processing (File Download and File Upload)

Product Hierarchy nodes (including language dependent texts) and hierarchy assignments (the hierarchy structure) can be downloaded and uploaded.

After choosing the File Download app, the three steps to download a complete hierarchy are:

1. Download nodes: variant ITR_PRODN (Product Hierarchy Node)
2. Download hierarchy assignments: variant ITR_PRODNH (Prod. Hier. Node Hierarchies)
3. Download texts: variant ITR_PRODNT (Product Hierarchy Node Text)

Note: these are the delivered file variants which can be used either as is or as a template to create your own variants.

Nodes:

The screenshot shows the first step of a five-step process: 'Determine Entity Type'. The other steps are 'Define Selection', 'Define File Structure', 'Determine Download Settings', and 'Check and Execute'. The 'General Settings' section includes:

- * Entity Type: Product Hierarchy Node
- * Type of Transfer: Attributes
- * Edition: PRDH (Product Hierarchy Edition)

The 'Variant' section shows:

- Variant: ITR_PRO... (RDM - Upload Product Hierarchy Node)

Hierarchy Assignments:

The screenshot shows the 'Determine Entity Type' step with the following settings:

- * Entity Type: Product Hierarchy Node
- * Type of Transfer: Hierarchies
- * Edition: PRDH (Product Hierarchy Edition)

The 'Variant' section shows:

- Variant: ITR_PRO... (RDM - UpL. Prod. Hier. Node Hierarchies)

Texts:

The screenshot shows the 'Determine Entity Type' step with the following settings:

- * Entity Type: Product Hierarchy Node
- * Type of Transfer: Language-Dependent Texts
- * Edition: PRDH (Product Hierarchy Edition)

The 'Variant' section shows:

- Variant: ITR_PRO... (RDM - Upload Product Hierarchy Node Text)

After saving these files they can be used as templates for changing the product hierarchy structure or the set of nodes used in the product hierarchy. Choose the File Upload app and choose the same variants which have been used for the download to upload the new data.

After the Upload Settings have been specified, choose one of the available change request types, check the data and finally execute the upload process and (optionally) approve the data to be loaded:

Example: Loading new nodes

The screenshot shows the first step of a four-step process: **Determine Entity Type**. The steps are: 1. Determine Entity Type, 2. Define File Structure, 3. Determine Upload Settings, and 4. Check and Execute. The main configuration area is titled **General Settings** and includes the following fields:

- * Entity Type:** Product Hierarchy Node (dropdown menu)
- * Type of Transfer:** Attributes (dropdown menu)
- * Edition:** PRDH (text input) with a link icon and the text "Product Hierarchy Edition"
- Variant:** ITR_PRO... (text input) with a link icon and the text "RDM - Upload Product Hierarchy Node"

Upload settings including the selection of the file to be uploaded:

The screenshot shows the third step of the process: **Determine Upload Settings**. The steps are: 1. Determine Entity Type, 2. Define File Structure, and 3. Determine Upload Settings. The main configuration area is titled **Upload Settings** and includes the following fields:

- * Upload Mode:** Overwrite or Add Attributes (dropdown menu)
- * Conversion:** Execute Conversion (dropdown menu)
- File Store:**
 - * File System:** Presentation Server (dropdown menu)
 - * File Name:** C:\fakepath\Tools No... (text input) with a **Load File** button
- File Format:**
 - * Separator:** Semicolon (dropdown menu)
 - Comment Row:** * (text input)

Checking the data after selecting the change request type and finally executing the upload process:

Data			
Show: All Rows ▼			
Product Hierarchy Node	Description (long text)	External Number	Prod.Hier. Level
10000000	ACME	01	1
20000000	Tools	0101	2
30000000	Electrical Parts	0101001	3
40000000	Screwdrivers	0101001001	4
50000000	SD-Series 1	01010010010001	5
60000000	SD-18V-100	010100100100010001	6
50000001	SD-18V-200	010100100100010002	6

2.1.17.1.4 Data Replication (Product Hierarchy Name)

Note: Data Replication is executed only when it is started manually.

Start the app "Product Hierarchy Name", search and select "Replicate":

Result List: 1 record found					
New Change Documents Replication Status Replicate Hierarchy Processing					
☒	Pending...	Product Hierarchy N...	Valid-From Date	Valid-To Date	Rank
☒		ProdHrchy	01.07.2022	31.12.9999	

Choose your Target System and click "Replicate":

Display Log

Business Object Type

RDM: Product Hierarchy Name

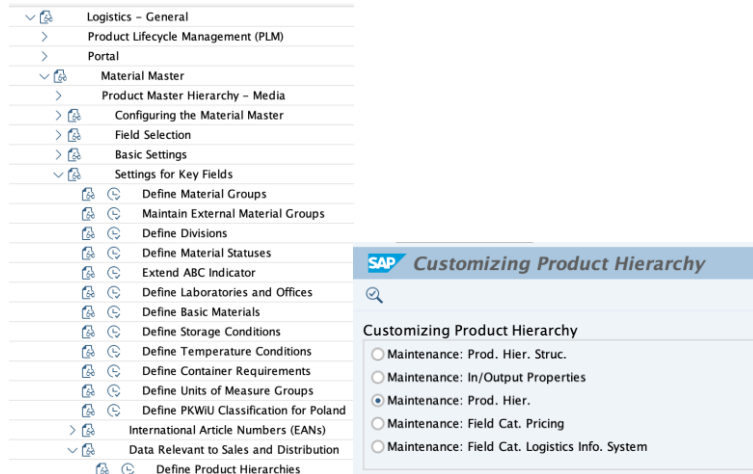
Business Objects to be Replicated

Object ID	Description
ProdHrchy	RDM: Product Hierarchy Name

Target System Selection

☐	System ID	Description
☒	IH2400	IH2400
☐	IR1200	IR1200
☐	IR2200	IR2200
☐		
☐		

After the replication has been executed, you can check the replicated data using transaction "SPRO" (search for "Define Product Hierarchies") or use transaction OVSV:



SAP Display View "Materials: Product Hierarchies": Overview

Product Hierarchy	Level No.	Description
00001	1	Tools
0000100001	2	Electrical parts
000010000100000001	3	Screwdrivers
000010000100000002	3	Drilling machines
0000100002	2	Compressors
000010000200000001	3	Nail guns
000010000200000002	3	Spray guns
000010000200000003	3	Cleaning equipment
00002	1	Drinks
0000200001	2	Alcoholic
000020000100000001	3	Beer
000020000100000002	3	Wine
0000200002	2	Non-alcoholic
000020000200000001	3	Juice
000020000200000002	3	Water
0000200003	2	Accessories
000020000300000001	3	Glasses

2.1.17.2 Payment Terms

The maintenance of Payment Terms was updated in release R2603. Now it is maintained in only one user interface.

In previous versions, Payment Terms consisted of two separate technical entities that required individual maintenance:

- **Payment Terms:** A Payment Term is an object, which defines the payment terms and conditions for certain time periods. It can be created and used independently.
- **Payment Terms Details:** Payment Terms Details, also called "day limit", is an object, which allows to define more detailed terms of payments. It cannot be created independently and therefore needs to be assigned to a Payment Term, which is done in the creation process.

To switch to the new version, refer to the Configuration Documentation.

2.1.17.3 Exchange Rates

The maintenance of Exchange Rates differs from the standard process as RDM offers additional functionalities. As exchange rates change frequently and simultaneously, they are rarely maintained manually, but rather automatically. For those reasons, RDM offers the possibility of importing and validating exchange rates automatically. It is also possible to include a data steward or specialist into this process to check on the imported exchange rates.

Information on how to set up and use the import process can be found in a separate document for "Exchange Rates".

2.1.17.4 Work Breakdown Structure

The Work Breakdown Structure (WBS) provides a hierarchical breakdown of a project into manageable and clearly defined work elements.

It enables the structured planning, execution, and monitoring of project activities.

For example, a project may be broken down into phases, subprojects, and work packages to support detailed planning and progress tracking.

2.1.17.4.1 Project Definition

The WBS is maintained via "Project Definition"

Create a new "Project Definition" and enter an ID for the project, a description, and the project profile.

Maintain further optional fields such as for the dates or organization.

Work Breakdown Structure		Edit
Basic Data		
* Project definition:	OFF-SET-2026	New Office Setup - Berlin
* Project Profile:	Standard project profile	
Responsibilities		Organization
No. of Person Resp.:	00000001	Verantwortlicher A
Applicant no.:	00000000	
Dates		
Valid To:		
Factory Calendar:	11	
Start date:	02.03.2026	
Finish date:	30.04.2026	
* Time unit:	DAY	
		Controlling area: 0001
		Company code: 0001
		Business area: 0001
		Plant:
		Location:
		Profit Center:
		Project Currency: EUR

2.1.17.4.2 WBS - Elements

Scroll down to add new WBS-Elements to the Project. Select "New" to add a new element.

Enter an ID and a description for the new element. It is also possible to add an Applicant for the element.

Confirm with "Done".

▼ Work Breakdown Structure Element Details [Edit](#)

General Details AI

Work Breakdown Structure: OFF-SET-2026

* Work Breakdown Structure Element: OFF-SET-2026-1 Infrastructure

Applicant no.: 00000000 

Then, create a Hierarchy Assignment for the elements. For first level elements select "Project Definition" as Parent Type.

▼ Hierarchy Assignment [Edit](#)

[New](#) 

Actions	Changes	Hierarchy	Description	Parent Type	Parent Node	Description
 		OFF-SET-2026	OFF-SET-2026	Project Definition ▼	OFF-SET-2026	OFF-SET-2026

E.g. the following Elements are all Level-1 WBS-Elements.

▼ Work Breakdown Structure Elements [Edit](#) [New](#)

Actions	Work Breakdown Structure Element	Description	Applicant no.
 	OFF-SET-2026-1	Infrastructure	00000000
 	OFF-SET-2026-2	IT & Hardware	00000000
 	OFF-SET-2026-3	Staff Relocation	00000000

To add sub-elements to the Level 1 Elements in the hierarchy, select WBS-Element.
E.g. when adding a Level-2 sub-element "Network & Connectivity" to "IT & Hardware".

▼ Work Breakdown Structure Element Details [Edit](#)

General Details Audit Information

Work Breakdown Structure: OFF-SET-2026

Work Breakdown Structure Element: OFF-SET-2026-2-1 Network & Connectivity

Applicant no.: 00000000 

Created On/By:
 Changed On/By:

▼ Hierarchy Assignment [Edit](#)

[New](#) 

Actions	Changes	Hierarchy	Description	Parent Type	Parent Node	Description	Pi
 		OFF-SET-2026	OFF-SET-2026	WBS Elements ▼	OFF-SET-2026-2	OFF-SET-2026-2	Pi

Further levels can be created.
Then, submit your project.

2.1.17.4.3 Replication

Replicate by selecting your project and selecting the button "Replicate".

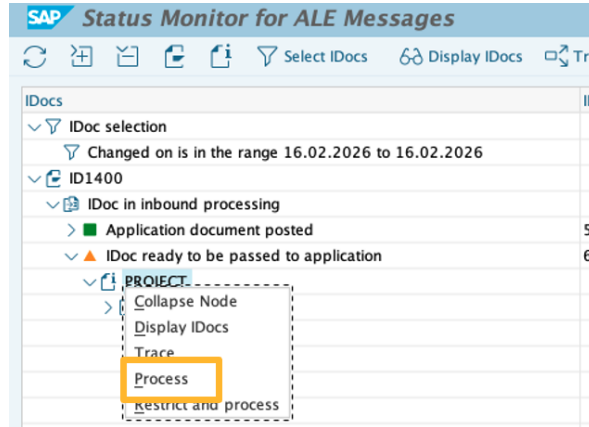
New Change Documents Replicate Replication Status Hierarchy Processing				
☐	Pending Cha...	Project definition	Description	Rank
☐		\$-0004	ITEGO IMPLEMENTATION 2026	
☐		\$-0998	ITEGO Implementation 2026	
☐		AT9898	testing	
☐		FR_01	Test WBS- FR	
☐		FR_02	Test WBS-FR2	
☐		FR_03	Test WBS-FR03	
☐		FR_04	Test PD-FR_04	
☒		OFF-SET-2026	New Office Setup - Berlin	
☐		PDNV	Proi DEF PDNV	

Choose your target system and click "Replicate".

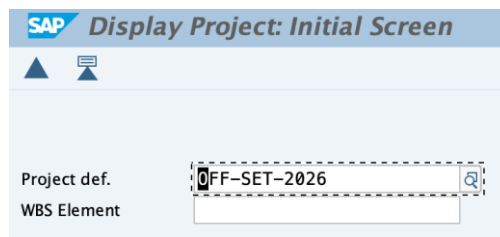
[Display Log](#)

Business Object Type RDM : Project Definition		Target System Selection	
Business Objects to be Replicated		☐ System ID Description	
Object ID	Description	☒ IH1400	IH1400
OFF-SET-2026	RDM : Project Definition	☐ IH1CLNT100	IH1CLNT100
		☐ IR1200	IR1200
		☐ IR2200	IR2200
		☐ S01400	S01400

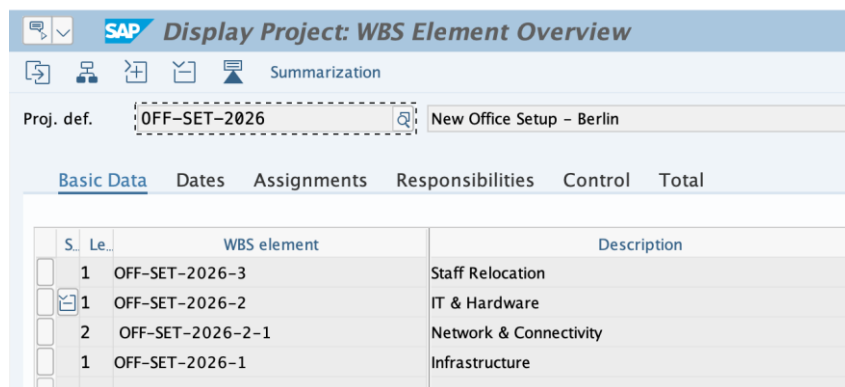
If processing is needed, in the target system with Tx BD87 the PROJECT IDoc can be processed.



With Tx CJ03 the WBS Structure can be displayed.



It should show all the created elements in the Project.



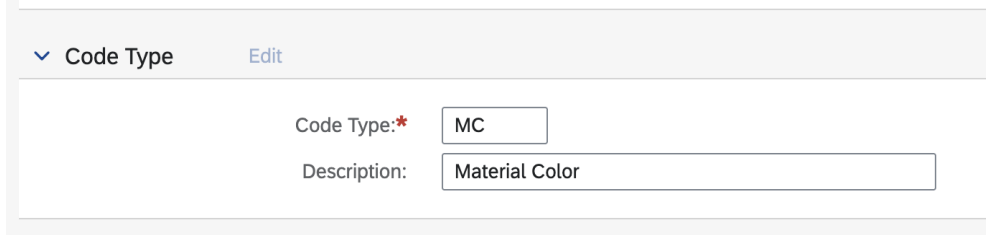
2.1.17.5 Code Value List

The Code Value List allows the grouping of multiple objects based on a single attribute, providing a structured way to manage large sets of similar items. Each Code Type defines a pattern or category for grouping related codes. Under each Code Type, individual codes are maintained along with their associated values, allowing easy expansion and management of many objects that share common attributes.

Code Values can also be time-dependent, meaning that certain values become valid only from a specific date.

2.1.17.5.1 Creating a Code Type

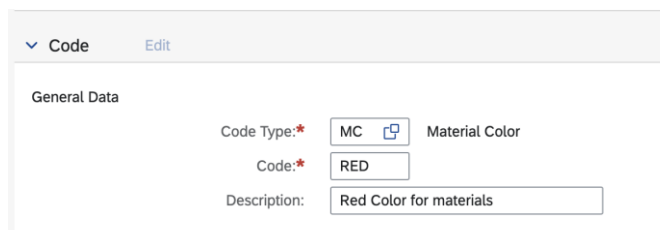
Create a new code type. Enter a code type with a description.



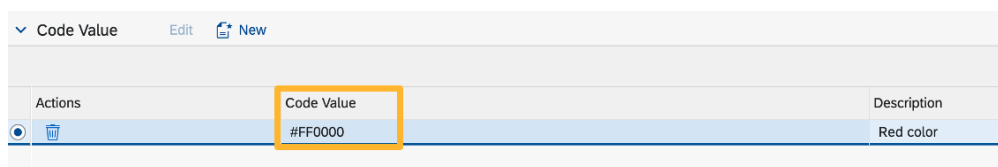
Submit your code type.

2.1.17.5.2 Creating a Code

In the second step create a code, that will be added to the code list. For that, add the previous created code type to link it, add a new Code and a fitting description.



Then, scroll down and add the code value for the code by selecting "New".



Actions	Code Value	Description
	#FF0000	Red color

2.1.17.5.3 Replication of Code Value List

The replication is done via Direct Table Update and can be checked with Tx SE16.

The table for Code Type: */ITR/TCODETYPE*

The table for Code: */ITR/TGENCODE*

SAP Data Browser: Table /ITR/TCODETYPE Select Entries 1				
🔍 📄 🔍 📄 🔄 📄				
Table: /ITR/TCODETYPE				
Displayed Fields: 5 of 5		Fixed Columns: 2		List Width 0250
MANDT	CODETYPE	USMD_CREQUEST	VTEXT	USMD_OBS_TCK
400	MC	000000000397	Material Color	

2.1.17.6 Code Value List - Edition

Using time-dependent code value lists within editions allows for the precise scheduling and versioning of reference data changes based on specific validity dates. This ensures that updates are governed and synchronized across systems, maintaining a consistent "single source of truth" for both historical records and future business processes.

2.1.17.6.1 Editions

For creating time dependent code value lists, editions are needed. Editions can have three different Status:

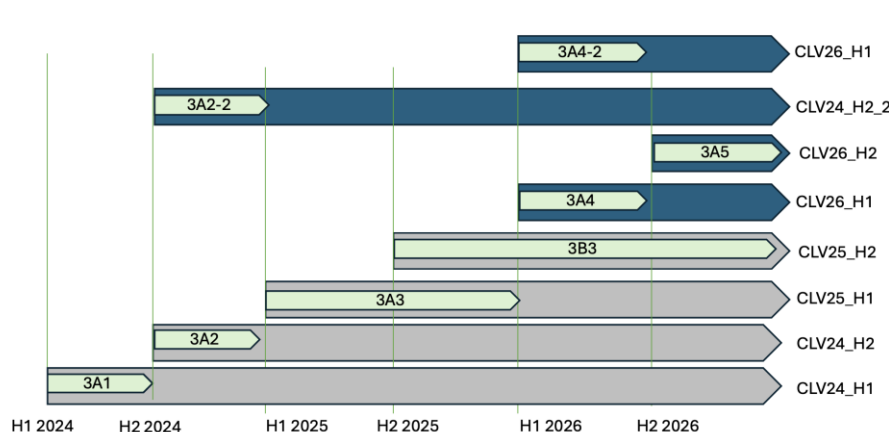
- In Process
- Marked for release
- Released.

Usually, Editions that are currently maintained or future/planned editions are *in process*.

For every edition that is released (usually editions in the past) no new code types can be created.

If new code types for a specific timeframe in the past need to be created, also a new Edition for that timeframe needs to be created. An example can be seen in the image below.

A Code Type "3A2" needs to be changed, but the edition is already released (grey = released). A new Edition "CLV24_H2_2" for the time period needs to be created. Then a change can be done.



To create a new edition, go to the "Editions Monitor" and select create.

Enter a new Edition, a description, use the type "Code Book" and select the date from which the edition is valid from.

The replication Timing needs to be set as "On Final Approval of Change Request". Then select save.

Save **Check** **Change Data Model**

Edition:* CLV26_H1 

Description: Adhoc: CLV 2026 H1 Jan-Jun

Type:* Code Book 

Valid-From Date:* 01.01.2026 

Replication Timing: On Final Approval of Change Request 

Comment:

To release an edition the edition needs to be validated. For this, select "Run Validation". Then to release, or mark for release.

[Standard View]  **Create** **Display Change Requests** **Run Validation** **Validation Log** **Change Status**  **Delete**

☐ Edition	Description	
☐ CLV24_H2	CLV 2024 H2 Jul-Dec	
☒ CLV24_H2_2	CLV 2024 H2 Jul-Dec NEW	
☐ CLV25_H1	CLV 2025 H1 Jan-Jun	Code Book

Set in Process

Mark for Release

Release

2.1.17.6.2 Creating a Code Type - Edition

To create a code type, select "Code Type Edition" and create a new one.

Select the change request type and the edition for which the code type should be created.

Change Request Details  

Select Change Request Type and Edition

Change Request Type:* ICT1SE1  Create Code Type and activate

Edition:* CLV26_H1  Adhoc: CLV 2026 H1 Jan-Jun

OK **Cancel**

Enter a code type and a description.

Code Type

Edit

Code Type:*

C4C

Description:

Shipping Methods

Submit your entry.

2.1.17.6.3 Creating a Code - Edition

Next, to create Codes for the Code Type select the object "Code Edition". Click new and select a change request type and the edition of the code type you created in the step before.

Change Request Details

Select Change Request Type and Edition

Change Request Type:*

IGC1SE1

Create Generic Code and activate

Edition:*

CLV26_H1

Adhoc: CLV 2026 H1 Jan-Jun

OK

Cancel

Choose the created Code Type, enter a code and the description.

Code

Edit

General Data

Code Type:*

C4C

Shipping Methods

Code:*

STD

Description:

Standard Logistics

After clicking check, code values can be added to the code. Then submit your entry.

Code Value			Edit	New
Actions	Code Value	Description		
	GND	Ground Shipping (3-5 days)		

2.1.17.6.4 Changing a Code - Edition

Search for the created Code "C4C" from before, open it and click "Edit". Select an Edition for which the Change should be valid (e.g. a future/planned edition).

Change Request Details

Select Change Request Type and Edition

Change Request Type: IGC1SE2 Process Generic Code and activ...
Edition: CLV26_H2 Planned: 2026 H2 Jul-Dec

OK Cancel

Change the Description and add a new Code Value.

General Data

Code Type: C4C Shipping Methods
Code: STD
Description: Core Delivery Network

Code Description Edit New

Actions	Language Key	Language Key Description
	EN	English

Code Value Edit New

Actions	Code Value	Description
	GND	Ground Shipping (3-5 days)
	SEA	Ocean Freight - 30 days

Submit the changes and check in the receiver system.

2.1.17.6.5 Replication of Code Value List - Edition

To check Code Type and Code in the receiver system, open SE16 and enter these tables:
Code Type: /ITR/TCODETY_ED

SAP Data Browser: Table /ITR/TCODETY_ED Select Entries 1

Table: /ITR/TCODETY_ED
Displayed Fields: 6 of 6 Fixed Columns: 3 List Width: 0250

MANDT	CODETY_ED	DATBI	DATAB	VTEXT	USMD_OBS_TCK
400	C4C	31.12.9999	01.01.2026	Shipping Methods	

Code: /ITR/TCODEVAL_ED

SAP Data Browser: Table /ITR/TCODEVAL_ED Select Entries 3							
Table: /ITR/TCODEVAL_ED Displayed Fields: 8 of 8 Fixed Columns: 5 List Width 0250							
MANDT	CODETY_ED	GENCOD_ED	CODVAL_ED	DATBI	DATAB	CODVAL_DS_ED	
☐ 400	C4C	STD	GND	30.06.2026	01.01.2026	Ground Shipping (3-5 days)	
☐ 400	C4C	STD	GND	31.12.9999	01.07.2026	Ground Shipping (3-5 days)	
☐ 400	C4C	STD	SEA	31.12.9999	01.07.2026	Ocean Freight - 30 days	

2.2 Roles and Authorizations

The following roles are delivered and can be used as templates for your own role definition and authorization profiles. Authorization profiles define which reference data object can be processed with which change request type and which user role is able to see which data.

All roles use the menu role "/ITR/ITEGO_MDG_RDM_MENU_<n>".

2.2.1 Display

Role: /ITR/ITEGO_MDG_RDM_DISP_<n>

Role with limited authorizations. Data can only be displayed.

2.2.2 Requester

Role: /ITR/ITEGO_MDG_RDM_REQ_<n>

Requesters can request the creation or a change of a reference data object. The Requester submits a change request and might be involved in the change request processing again if one of the users involved sends the change request back to the requester "For Revision".

2.2.3 Data Specialist

Role: /ITR/ITEGO_MDG_RDM_SPEC_<n>

Data Specialists process the change request which has been created by the Requester. They might add additional data and forward the change request to the Data Steward. They also might send the change request to the Requester for revision.

2.2.4 Data Steward

Role: /ITR/ITEGO_MDG_RDM_STEW_<n>

Data Stewards are responsible for checking the data quality and consistency of the requested reference data object and approve, reject, or send the change request for revision to the Data Specialist.

2.2.5 Local Staging Administrator

These following roles are used for the maintenance of the local staging area:

Role: /ITR/MDG_STAGING_<n>

This role can only display, it is not authorized to administrate or restore.

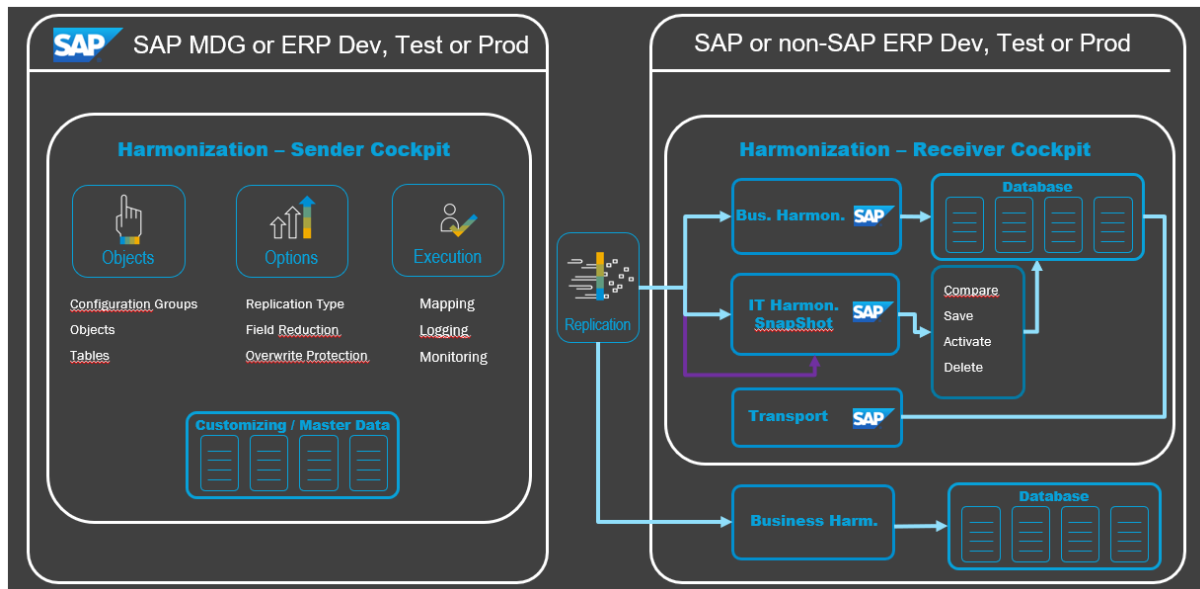
Role: /ITR/MDG_LSA_ADMIN

This role can display and administer. It is not authorized to restore snapshots.

Role: /ITR/MDG_LSA_SNAPSHOT_MNG

This role can display, administer, and restore snapshots.

3 Working with Reference Data Management, Harmonization



The primary purpose of Reference Data Harmonization (RDH) is to ensure that data remains harmonized and synchronized across various systems. To achieve this, the solution offers multiple options for replication with optional field reduction, additional code or overwrite protection, all of which can be logged and monitored for transparency and control.

In the first step of data harmonization, data can be consolidated from one or more systems into RDM.

After data consolidation, the next step is synchronization. Data synchronization ensures that data in RDM is accurately propagated to other systems as required. This process can involve multiple systems as sources and destinations.

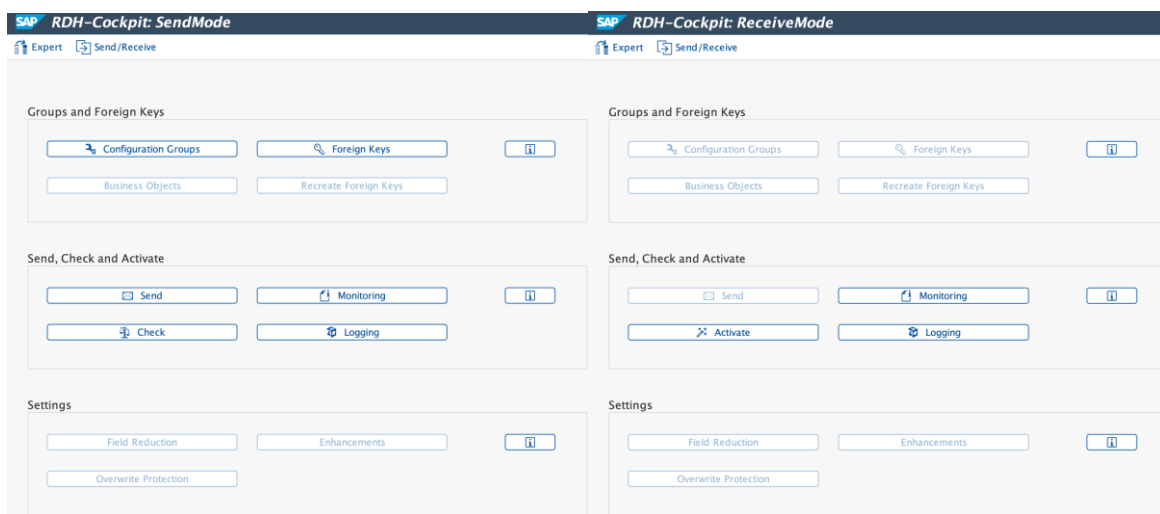
To enable flexible data transport, RDH offers three replication options, each designed for specific use cases. These options provide control, additional features, and flexibility in managing data transfers:

- The "Business Harmonization" (Direct Update – Single/Bundle) option writes entries directly to the tables in the receiver systems. It is a straightforward and quick method for transferring data without extensive processing.
- The "IT Harmonization" (Snapshot) option provides additional functionalities beyond simple data replication. It allows to compare entries, create backups, activate, or delete snapshots in the receiver systems.
- The "Transport" option is another method for data replication. This option is useful when you need to package data and transport it in a controlled manner. It allows for

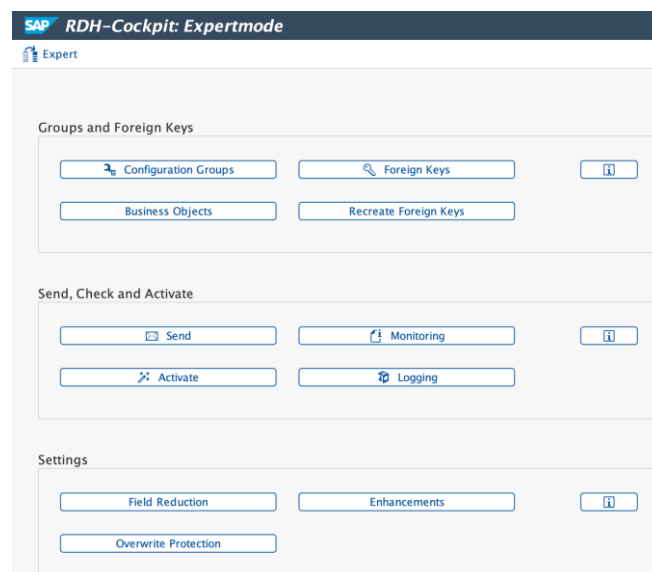
the creation of data packages that can be deployed at specific times or to specific destinations.

3.1 The RDH Cockpit

The RDH Cockpit, accessed through transaction /ITR/RDH_COCKPIT, serves as a comprehensive cockpit for sending and receiving systems.



In addition to the send and receive functions, the RDH cockpit provides an expert mode which offers additional functionality.



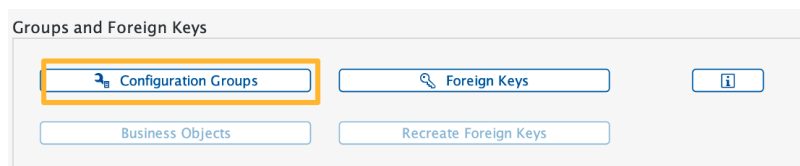
3.2 Send Mode

3.2.1 Send Mode – Configuration Groups

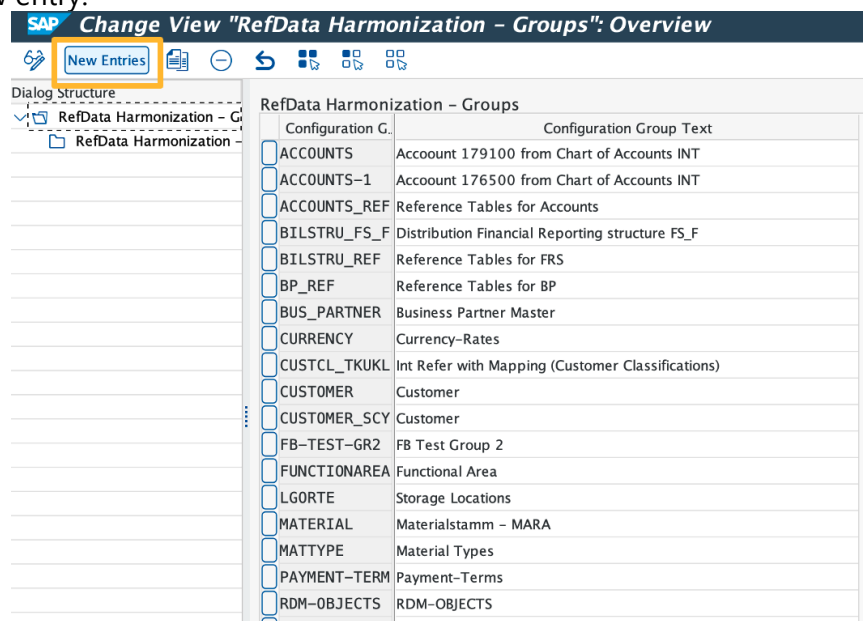
Configuration Groups play a crucial role in organizing and managing the replication of data between systems. These groups provide a structured way to specify the object types and tables that need to be sent from a sending system to a receiving system. Pre-configured configuration groups are delivered through a BC-Set (please refer to the documentation "Reference Data Management - Configuration").

Configuration Groups allow the definition of key field limitations. This means that you can define filters, ensuring that only relevant data is considered in the replication process. The section below shows how to define such a group.

Create a Configuration Group by selecting "Configuration Group"



Create a new entry.



Define a name for your configuration group and click enter

SAP New Entries: Overview of Added Entries

Dialog Structure

- RefData Harmonization – Groups
 - RefData Harmonization – Objects

Configuration G.	Configuration Group Text
PAYMENTTERM	Payment Terms

Mark the configuration group and click "RefData Harmonization – Objects"

Dialog Structure

- RefData Harmonization – Groups
 - RefData Harmonization – Objects

Configuration G.	Configuration Group Text
PAYMENTTERM	Payment Terms

Create a new entry.

New Entries

Dialog Structure

- RefData Harmonization – Groups
 - RefData Harmonization – Objects

Configuration G.	Table Name	Line	A	Object key

Enter the configuration group and the table names. Then click F4 in the Object key field.

Configuration G.	Table Name	Line	A	Object key
PAYMENTTERM	T052		☒	
PAYMENTTERM	T052U		☒	

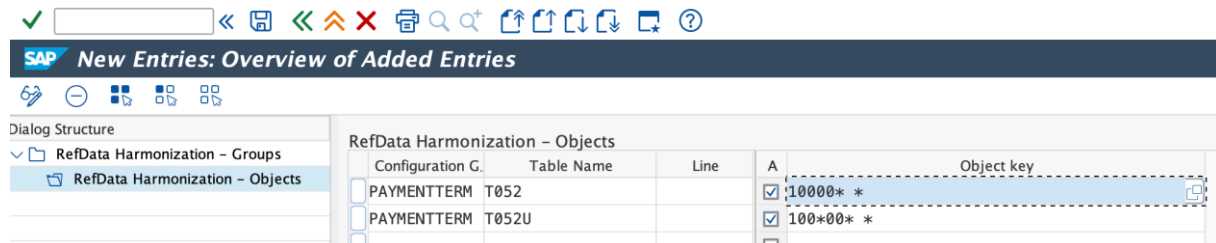
Specify the key fields and click enter.

Change Key for Table T052U

Medium Label	Field Name	Ty.	Lngh	Key Value
Client	MANDT	C	3	100
Language	SPRAS	C	1	*
Payt terms	ZTERM	C	4	00*
Day Limit	ZTAGG	N	2	*

✓ ^ v 🔍 ✗

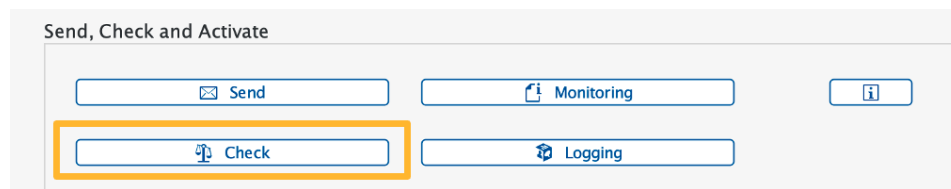
The keys are shown in the overview. Click enter and save your entries.



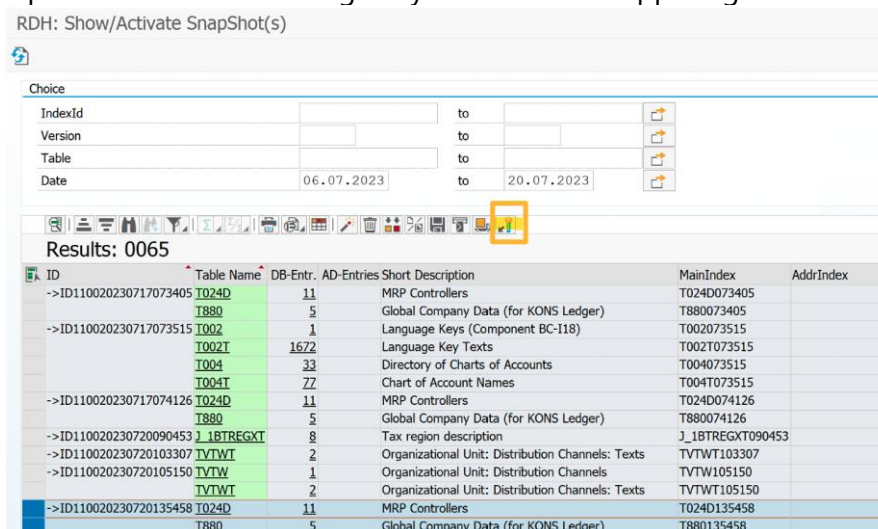
3.2.2 Send Mode – Check Foreign Keys

After creating and adding foreign keys, the next step involves their validation. This verification ensures the accuracy and completeness of foreign key relationships. By performing a check of foreign keys, you can identify any discrepancies or missing entries, preventing potential data inconsistencies during the replication process.

To check the foreign keys in the Reference Data Harmonization scenario, use the “Check” mode in the RDH Cockpit.



Select the Snapshot and click the foreign key button on the upper right.



The Foreign Key Check is displayed, and a red cross indicates missing entries.

ID	Table Name	DB-Entr.	AD-Entries Short Description	MainIndex	AddrIndex	User Name	Program	Current Date	Time	SAP SystemMandt	Act-User	Act-Date	Act-Time	ForeignKey
->ID1100202307170734	T024D	11	MRP Controllers	T024D073405		SCORVF	RDH	17.07.2023	07:34:05	ID1	100		00:00:00	
	T880	5	Global Company Data (for KONS Ledger)	T880073405		SCORVF	RDH	17.07.2023	07:34:05	ID1	100		00:00:00	
->ID1100202307170735	T002	1	Language Keys (Component BC-118)	T002073515		SCORVF	RDH	17.07.2023	07:35:15	ID1	100		00:00:00	
	T002T	1622	Language Key Texts	T002T073515		SCORVF	RDH	17.07.2023	07:35:15	ID1	100		00:00:00	
	T004	23	Directory of Charts of Accounts	T004073515		SCORVF	RDH	17.07.2023	07:35:15	ID1	100		00:00:00	
	T004T	22	Chart of Account Names	T004T073515		SCORVF	RDH	17.07.2023	07:35:15	ID1	100		00:00:00	
->ID1100202307170741	T024D	11	MRP Controllers	T024D074126		BOETTCHERM	RDH	17.07.2023	07:41:26	ID1	100		00:00:00	
	T880	5	Global Company Data (for KONS Ledger)	T880074126		BOETTCHERM	RDH	17.07.2023	07:41:26	ID1	100		00:00:00	
->ID1100202307200904	J_1BTRREGXT	8	Tax region description	J_1BTRREGXT090453		SCORYG	RDH	20.07.2023	09:04:53	ID1	100		00:00:00	
->ID1100202307201033	TVTWT	2	Organizational Unit: Distribution Channels: Texts	TVTWT103307		SCORYG	RDH	20.07.2023	10:33:07	ID1	100		00:00:00	
->ID1100202307201051	TVTWT	1	Organizational Unit: Distribution Channels	TVTWT105150		SCORYG	RDH	20.07.2023	10:51:50	ID1	100		00:00:00	
	TVTWT	2	Organizational Unit: Distribution Channels: Texts	TVTWT105150		SCORYG	RDH	20.07.2023	10:51:50	ID1	100		00:00:00	
->ID1100202307201354	T024D	11	MRP Controllers	T024D135458		SATTLERU	RDH	20.07.2023	13:54:58	ID1	100		00:00:00	
	T880	5	Global Company Data (for KONS Ledger)	T880135458		SATTLERU	RDH	20.07.2023	13:54:58	ID1	100		00:00:00	

Click the red cross to display the details. In the example below a profit center, a plant and two recipient types are missing.

RDH: Show/Activate SnapShot(s)

RDH: Show/Activate SnapShot(s)

T024D

100ZWNW1MC1MRP Contr one 9669968927 REC1

USRTYP Entry AG Recipient type T7790 does not exist in USRTYP (check entry) -> T7790

100ZWNW1MC1MRP Contr one 9669968927 REC1

WERKS Entry ZNW1 Plant T001W does not exist in WERKS (check entry) -> T001W

100ZWNW1MC3MRP Controller 3 9669968927 REC1

PRCTR Entry 0000000456 Profit Center CEPC does not exist in PRCTR (check entry) -> CEPC

100ZWNW1MC3MRP Controller 3 9669968927 REC1

USRTYP Entry AG Recipient type T7790 does not exist in USRTYP (check entry) -> T7790

< > ...

3.2.3 Send Mode – Sending

The Send mode provides users with various sending modes to replicate data. It ensures flexibility in choosing the appropriate mode based on specific needs, such as direct table update, Snapshot, or creating a transport for entries:

- The "Business Harmonization" (Direct Update – Single/Bundle) option writes entries directly to the tables in the receiver systems. It is a straightforward and quick method for transferring data without extensive processing.
- The "IT Harmonization" (Snapshot) option provides additional functionalities beyond simple data replication. It allows to compare entries, create backups, activate, or delete snapshots in the receiver systems.
- The "Transport" option is another method for data replication. This option is useful when you need to package data and transport it in a controlled manner. It allows for the creation of data packages that can be deployed at specific times or to specific destinations.

In Send Mode click the tab "Send".

Send, Check and Activate

Send

Monitoring

Check

Logging

3.2.3.1 Single Mode

In Single Mode, individual entries are transmitted, providing a direct and focused approach for sending specific data. Choose the Configuration Group and choose "Single". For options choose e.g. "Logging", "Test" and "Detail List". Then click execute.

SAP RDH: ReferenceDataHarmonization - Send Objects

IdocReduction Show Protocols Online-Selection

ObjectSelection

Table(s) T052 to

View(s) to

Objectgroup(s) PAYMENT-TERM to

ALE / Webservice

MessageType /ITG/GENERIC

Logical System IH2400

Port for Webservice

Mode

Transfer ☒ Single ☐ Bundle ☐ SnapShot ☐ Transport

Options

Scope ☐ with address ☒ without address

Heterogen ☐ Yes ☒ No

Logging ☒ Yes ☐ No

Changes ☐ Yes ☒ No

OnlineSele ☐ Yes ☒ No

Test ☒ Yes ☐ No

DetailList ☒ Yes ☐ No

In the test mode you can verify the contents in the provided list.

SAP Simulation in Testmode / Show TableKey(s)

Table Name	Short Description	Number
T052	Terms of Payment	
T052	100000100	100 0001 00 D 00 00 000 +00 000 +00 000 00 00 00 00 00 00
T052	100000200	100 0002 00 B 00 00 014 +00 030 +00 000 00 00 00 00 00 00
T052	100000300	100 0003 00 D 00 00 014 +00 020 +00 030 00 00 00 00 00 00
T052	100000400	100 0004 00 D 31 00 000 +00 000 +00 000 00 00 00 00 00 00
T052	100000500	100 0005 00 10 01 000 +00 000 +00 000 00 00 00 00 00 00
T052	100000600	100 0006 00 00 00 000 +00 000 +00 000 31 00 15 01 15 02
T052	100000715	100 0007 15 D 00 00 000 +00 000 +00 000 15 01 31 01 00 00
T052	100000731	100 0007 31 D 00 00 000 +00 000 +00 000 31 01 15 02 00 00
T052	100000815	100 0008 15 D 30 00 014 +00 030 +00 045 00 00 00 00 00 00
T052	100000831	100 0008 31 D 15 01 014 +00 030 +00 045 00 00 00 00 00 00
T052	100000900	100 0009 00 00 00 000 +00 000 +00 000 00 00 00 00 00 00
T052U	Own Explanations for Terms of Payment	
T052U	100000100	100 D 0001 00
T052U	100000200	100 D 0002 00
T052U	100000300	100 D 0003 00
T052U	100000400	100 D 0004 00
T052U	100000500	100 D 0005 00
T052U	100000600	100 D 0006 00
T052U	100000715	100 D 0007 15
T052U	100000731	100 D 0007 31
T052U	100000815	100 D 0008 15
T052U	100000831	100 D 0008 31
T052U	100000900	100 D 0009 00
T052U	100E000100	100 E 0001 00
T052U	100E000200	100 E 0002 00

3.2.3.2 Bundle Mode

Bundle Mode allows the replication of many records in one message (IDoc or Webservice), optimizing efficiency and organization in the data transmission process. Choose the Configuration Group and choose "Bundle". For options e.g. choose "Logging" and "Detail List". Then click execute.

SAP RDH: ReferenceDataHarmonization – Send Objects

IdocReduction Show Protocols Online-Selection

ObjectSelection

Table(s) T052 to

View(s) to

Objectgroup(s) PAYMENT-TERM to

ALE / Webservice

Message Type /ITG/GENERIC

Logical System IH2400

Port for Webservice

Mode

Transfer ☐ Single ☒ Bundle ☐ SnapShot ☐ Transport

Options

Scope ☐ with address ☒ without address

Heterogen ☐ Yes ☒ No

Logging ☒ Yes ☐ No

Changes ☐ Yes ☒ No

OnlineSele ☐ Yes ☒ No

Test ☐ Yes ☒ No

DetailList ☒ Yes ☐ No

Click "back" to show details.

SAP ProductivRun / Show Keys for table

Table Name	Short Description	Number
T052	Terms of Payment	
T052	100000100	100 D 0001 00
T052	100000200	100 D 0002 00
T052	100000300	100 D 0003 00
T052	100000400	100 D 0004 00
T052	100000500	100 D 0005 00
T052	100000600	100 D 0006 00
T052	100000715	100 D 0007 15
T052	100000731	100 D 0007 31
T052	100000815	100 D 0008 15
T052	100000831	100 D 0008 31
T052	100000900	100 D 0009 00
T052	100E000100	100 E 0001 00
T052	100E000200	100 E 0002 00
T052U	Own Explanations for Terms of Payment	
T052U	100000100	100 D 0001 00
T052U	100000200	100 D 0002 00
T052U	100000300	100 D 0003 00
T052U	100000400	100 D 0004 00
T052U	100000500	100 D 0005 00
T052U	100000600	100 D 0006 00
T052U	100000715	100 D 0007 15
T052U	100000731	100 D 0007 31
T052U	100000815	100 D 0008 15
T052U	100000831	100 D 0008 31
T052U	100000900	100 D 0009 00
T052U	100E000100	100 E 0001 00
T052U	100E000200	100 E 0002 00

After execution, you can identify the IDoc-Number and associated records for each table.

SAP

SAP

RDH: Customizing Harmonization - Send/Activate Objects

Table: T052	Records:	11
Table: T052U	Records:	16
Table: TVZB	Records:	9
Table: TVZBT	Records:	18

IDoc-Number	Receiver	MessageType	IDocType	Table	Data_30_Characters
0000000000108001	IH2400	/ITG/GENERIC	/ITG/GENERIC02	T052	100000100D0000000 0.000 000 0.

3.2.3.3 Snapshot Mode

The Snapshot mode offers the comparison, deletion, and activation of data, as well as the creation of backups before activating data.

Choose the Configuration Group and choose "Snapshot". For options choose e.g. "Logging" and "Detail List". Then click execute.

SAP RDH: ReferenceDataHarmonization - Send Objects

ObjectSelection

Table(s) TFKB

View(s)

Objectgroup(s) FUNCTIONAREA

ALE / Webservice

MessageType /ITG/GENERIC

Logical System IH2400

Port for Webservice

Mode

Transfer ☐ Single ☐ Bundle ☒ SnapShot ☐ Transport

Options

Scope ☐ with address ☒ without address

Heterogen ☐ Yes ☒ No

Logging ☒ Yes ☐ No

Changes ☐ Yes ☒ No

OnlineSele ☐ Yes ☒ No

Test ☐ Yes ☒ No

DetailList ☒ Yes ☐ No

Key fields will be shown.

SAP ProductivRun / Show Keys for table



Table Name	Short Description	Number
Table Name		
Language Keys (Component BC-I18)		
T002	#	# S 0 VI
T002	0	0 S 0 SR
T002	1	1 D 0 ZH
T002	2	2 M 0 TH
T002	3	3 D 0 KO
T002	4	4 S 0 RO
T002	5	5 S 0 SL
T002	6	6 S 0 HR
T002	7	7 S 4 MS
T002	8	8 S 0 UK
T002	9	9 S 0 ET
T002	A	A L 0 AR
T002	B	B L 0 HE

Click "back" and verify that all data records have been added to one message (IDoc or Web-service).

RDH: Customizing Harmonization - Send/Activate Objects						
Snapshot:	T002	Indexid =	T002102138			
	47	0				
Snapshot:	TFKB	Indexid =	TFKB102138			
	20	0				
Snapshot:	TFKBT	Indexid =	TFKBT102138			
	40	0				
Idoc-Number	Receiver	MessageType	IdocType	Table	Data_30_Characters	
000000000109001	IH2400	/ITG/GENERIC	/ITG/GENERIC02	/ITR/SHOT_C	100ZZT002102138	0

3.2.3.4 Transport Mode

The Transport Mode creates a transport with entries. You can easily track and manage the data replication through the assigned transport ID.

You can

- Create a transport with compressed data
- Create a transport with readable data
- Add data to an existing transport

Create a transport with compressed data:

Choose the Configuration Group in the "Objectgroup" field, enter the tables and the receiver system. Choose mode "Transport". For options choose "Logging" and "DetailList" and for TR Mode "SnapShot". Then click Execute.

SAP RDH: ReferenceDataHarmonization – Send Objects

IdocReduction Show Protocols Online-Selection

ObjectSelection

Table(s) TVBUR to

View(s) to

Objectgroup(s) SALESOFFICE to

ALE / Webservice

MessageType /TTG/GENERIC

Logical System IH1400

Port for Webservice

Transport request

Mode

Transfer ☐ Single ☐ Bundle ☐ Snapshot ☒ Transport

Options

Scope ☒ with address ☐ without address

Heteronon ☒ Yes ☐ No

Logging ☒ Yes ☐ No

Changes ☐ Yes ☒ No

OnlineSele ☐ Yes ☒ No

Text ☒ Yes ☐ No

Detaillist ☒ Yes ☐ No

Override ☐ Yes ☒ No

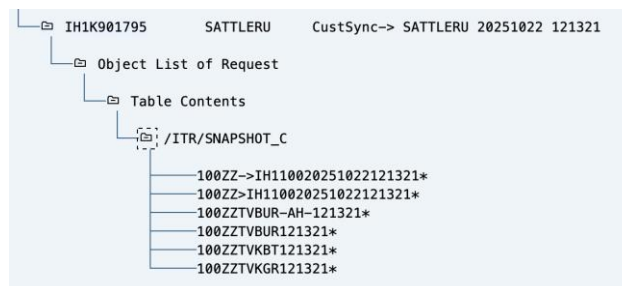
TR-Mode ☐ R3TR/TABU ☒ Snapshot

Click back to see the ID of the transport.

RDH: Customizing Harmonization – Send/Activate Objects

Snapshot:	TVBUR	Indexid = TVBUR121321
DB-Cnt	8	Addr-Cnt 6
Snapshot:	TVKBT	Indexid = TVKBT121321
DB-Cnt	11	Addr-Cnt 0
Snapshot:	TVKGR	Indexid = TVKGR121321
DB-Cnt	22	Addr-Cnt 0
IH1K901795		

Use Transaction SE09 to access the transport. The data is shown in a compressed form.



Create a transport with readable data:

To get the transport in a readable form, select TR Mode R3TR/TABU when sending as TR-Mode.

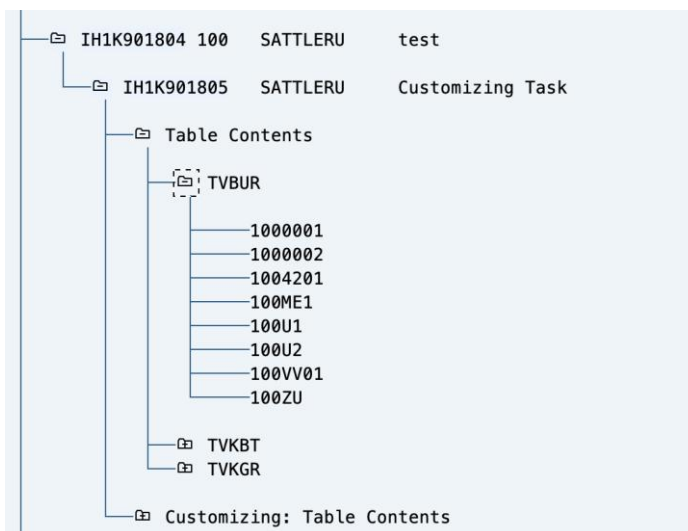
Options

Scope	☒ with address	☐ without address
Heterogen	☒ Yes	☐ No
Logging	☒ Yes	☐ No
Changes	☐ Yes	☒ No
OnlineSele	☐ Yes	☒ No
Test	☐ Yes	☒ No
DetailList	☒ Yes	☐ No
Override	☐ Yes	☒ No
TR-Mode	☒ R3TR/TABU	☐ SnapShot

Send Data.

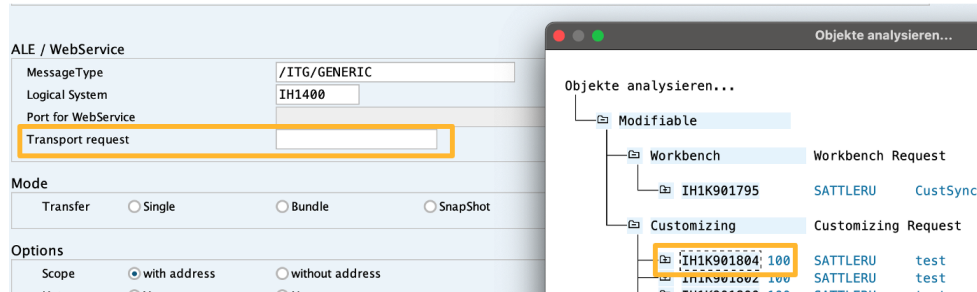
RDH: Customizing Harmonization – Send/Activate Objects			
IH1K901804			
Table:	TVBUR	Records:	8
Table:	TVKBT	Records:	11
Table:	TVKGR	Records:	22

Check the transport via SE09. The details are now in a readable form.

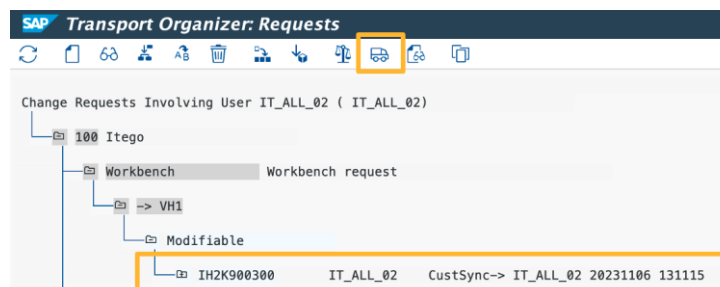


Add data to an existing transport:

Choose Transport Mode and select your transport in field "Transport Request". You can add it as readable or compressed data.



The SAP transport can be imported into a receiving system by uploading the corresponding transport files to the target system, appending them to the import queue in transaction STMS (Transport Management System), and then starting the transport request via the “truck icon” to import the changes.



3.2.3.5 Online Selection

The Online Selection is designed to provide manual control over the data to be replicated. When this option is activated, users can interactively select specific entries and fields for data transfer, instead of sending the complete table. Choose the receiver system, Snapshot or Transport and click OnlineSel.

The screenshot shows the SAP RDH configuration interface. The 'ObjectSelection' section has input fields for Table(s), View(s), and Objectgroup(s). The 'ALE / Webservice' section shows 'Message Type' as '/ITG/GENERIC' and 'Logical System' as 'IH1400'. The 'Mode' section has radio buttons for Transfer, Single, Bundle, SnapShot (selected), and Transport. The 'Options' section has radio buttons for Scope (with address), Heterogen (Yes), Logging (No), Changes (No), OnlineSele (Yes), and Test (No).

Choose the table.

The screenshot shows the 'SAP RDH: select TableEntries for Customizing-Harmonization' dialog box. It has a title bar with the SAP logo and the text 'RDH: select TableEntries for Customizing-Harmonization'. Below the title bar, there are icons for refresh and help. The main section is titled 'Object Selection and return' and contains a 'Table' input field with 'TVBUR' entered. There is an 'Options' button to the right of the input field.

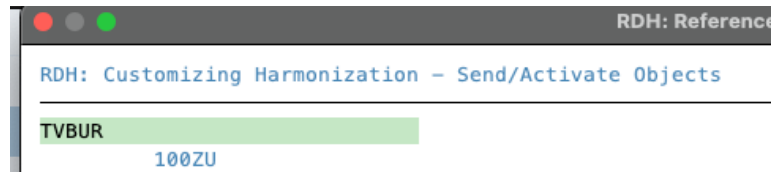
Select the entry you want to choose with left click and "Object Selection and return"

The screenshot shows a context menu for a table entry. The menu is open over a table with columns 100, ZU, 782, and SATTLERU. The menu items are: Copy Text, Insert with Overwrite, Details, Optimize Width, Unfreeze Columns, Spreadsheet..., and Object Selection and return (highlighted with a yellow box).

Choose Online Selection to see if the entries are there.

The screenshot shows the 'SAP RDH: ReferenceDataHarmonization - Send Objects' dialog box. It has a title bar with the SAP logo and the text 'RDH: ReferenceDataHarmonization - Send Objects'. Below the title bar, there are icons for refresh, help, and information. The main section has buttons for 'IdocReduction', 'Show Protocols', and 'Online-Selection' (highlighted with a yellow box).

The chosen entry should be shown.



Choose "DetailList" and press execute. Check the List to see if the right entry was chosen.

Table Name	Short Description	Number
Table Name		
TVBUR	Organizational Unit: Sales Offices	
TVBUR	100ZU	100 ZU 000000782 SATTLERU

In the receiver system check if the entries are shown.

☐	-> IH110020251020144239	TVBUR	1	1	Organizational Unit: Sales Offices	TVBUR14423
☐		TVKBT	1		Organizational Unit: Sales Offices: Texts	TVKBT14423
☐	-> IH140020251010091205	T003	52		Document Types	T003091205

SOFF.	Address	Created by	Adr.text	HeaderText	Footer txt	Greeting	Text SDS	Hide in F4
ZU	782	SATTLERU						

If you would like to choose specific fields, choose "Options"

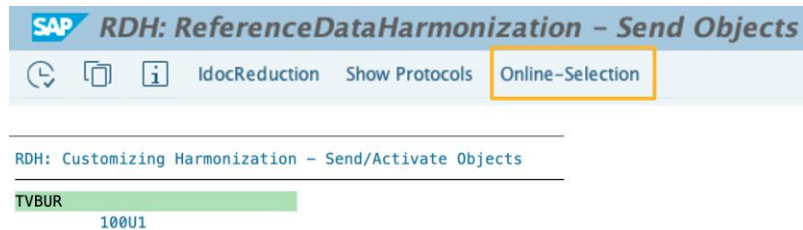
SAP RDH: select TableEntries for Customizing-Harmonization

Object Selection and return

Table: TVBUR Options

☒ VKBUR	Sales Office
☒ ADRNR	Address
☐ ERNAM	User Creating Record
☐ TXNAM_ADR	Text name for form text module
☐ TXNAM_KOP	Text name for form text module
☐ TXNAM_FUS	Text name for formula text mod
☐ TXNAM_GRU	Text name for form text module
☐ TXNAM_SDB	Text names for layout-set modu
☐ HIDE	Customization of SD Input Help

Confirm with Enter, choose the entries to send and go back to execute. Check the Online-Selection.



Enter your receiver system and Option "DetailList" and send the data.

ALE / Webservice

MessageType: /ITG/GENERIC
 Logical System: IH1400
 Port for Webservice:

Mode

Transfer ☐ Single ☐ Bundle ☒ SnapShot

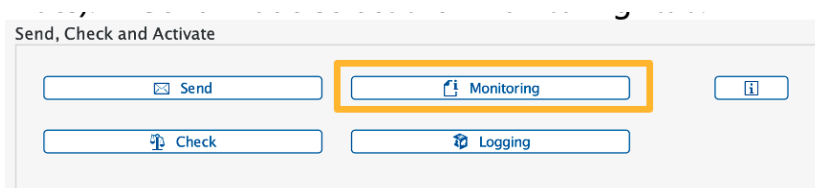
Options

Scope ☒ with address ☐ without address
 Heterogen ☒ Yes ☐ No
 Logging ☐ Yes ☒ No
 Changes ☐ Yes ☒ No
 OnlineSele ☐ Yes ☒ No
 Test ☐ Yes ☒ No
 DetailList ☒ Yes ☐ No

Table Name	Short Description	Number
Table Name		
TVBUR	Organizational Unit: Sales Offices	
TVBUR	100U1	100 U1 0000000524

3.2.4 Send Mode – Monitoring

The Monitoring functionality is essential to track and manage the associated messages (e.g. IDocs). In Send mode select the "Monitoring" tab.



In the Replication Monitor you can see the IDoc for the data which has been replicated.

SAP Itego Replication Monitor

Select-Options

Idoc-Number: [] to []

Message Type: /ITG/GENERIC to []

Receiver System: [] to []

Status: [] to []

Change Date: 21.10.2023 to 21.10.2023

Change Time: 00:00:00 to 24:00:00

Created by: [] to []

Max. Count: 50

Idocs selected : 00000001

IDoc no.	Status	IDoc no.	Status	Receiver	Sender	Date created	Time	Message Type	Basic type	User name	Table	Table Key	Receiver port
108001	30			IH2400	IH2100	21.10.2023	14:01:13	/ITG/GENERIC	/ITG/GENERIC02	IT_ALL_02	T052	100000100	A000000001

To see details click the IDoc number and check the data records.

SAP IDoc Display: 000000000108001

Segments with Errors

IDoc display

Additional information

Control record

Data records

/ITG/HEADER Segment 000001

/ITG/HEADER Segment 000040

/ITG/HEADER Segment 000062

/ITG/HEADER Segment 000075

Status records

Short Technical Information

Direction: 1 Outbox

Current Status: 30

Basic type: /ITG/GENERIC02

Extension: []

Message Type: /ITG/GENERIC

Partner No.: IH2400

Partn.Type: LS

Port: A000000001

Content of Selected Segment

Fld Name	Fld Cr
TABNAME	T052
RELEASED	756

3.3 Receive Mode

3.3.1 Receive Mode – Logging

Logging allows you to review the logs and details for messages (e.g. IDocs) processed in the receiver system. In Receiver mode select the tab "Logging"

Send, Check and Activate

Send Monitoring

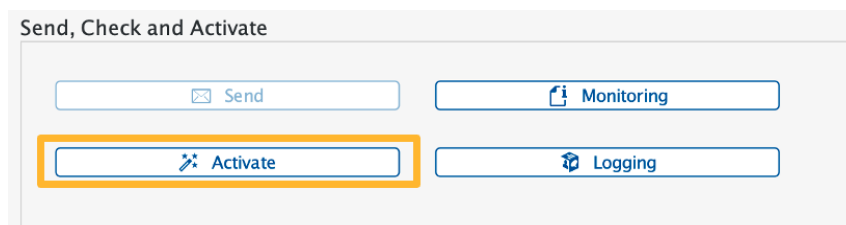
Activate Logging

Choose the time and date when the IDoc was processed.

SAP Display logs (2)								
Date/Time/User	Numb.	External ID	Object text	Subobject Text	Transactio...	Program	Mode	Log Number
21.10.2023 13:51:04 IT_ALL (5)		/ITR/SHOT...	RDM-StagingLo...	/ITR/CUSTSYNC	/ITR/RDH...	/ITR/SEND...	Dialog proc...	0000000000000208...
21.10.2023 14:01:11 IT_ALL (6)		/ITR/SHOT...	RDM-StagingLo...	/ITR/CUSTSYNC	/ITR/RDH...	/ITR/SEND...	Dialog proc...	0000000000000208...

3.3.2 Receive Mode – Activation

The activation option allows to activate Snapshots. This step involves a detailed overview, comparison, deletion of snapshots, backup creation, activation flag setting, and the final activation of Snapshots. Select the tab “Activate” in Receiver mode.



An overview of all Snapshots is displayed.

SAP

RDH: Show/Activate SnapShot(s)

Choice

IndexId

to

+

Version

to

+

Table

to

+

Date

08.10.2023

to

22.10.2023

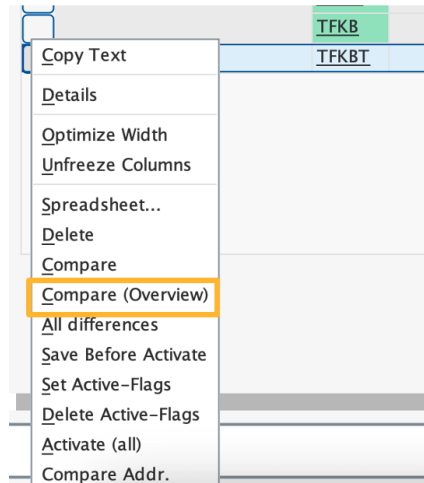
+

Results: 0006

<

3.3.2.1 Compare

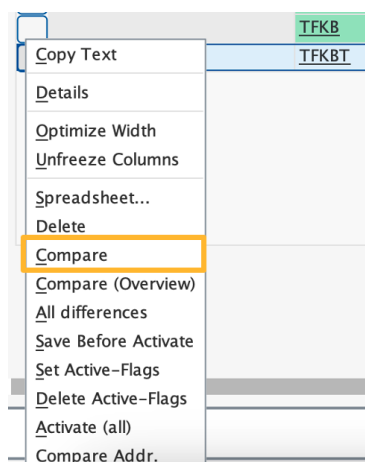
To compare differences between Sender- and Receiver left click and select “Compare (Overview)”.



DB_Only: indicates records existing only in the receiver system.
 Ind_Only: indicates records existing only in the sender system.
 Diff: indicates records with different content between the systems.

Program	Current Date	Time	SAP System	Mandt	DB-Only	Ind_Only	Diff	Ident	All-DB	Act-User	Act-Date	Act-Time
RDH	22.10.2023	10:21:38	IH2	100								00:00:00
RDH	22.10.2023	10:21:38	IH2	100								00:00:00
RDH	22.10.2023	10:21:38	IH2	100								00:00:00
RDH	22.10.2023	10:27:07	IH2	100				47	47			00:00:00
RDH	22.10.2023	10:27:07	IH2	100				20	20			00:00:00
RDH	22.10.2023	10:27:07	IH2	100				40	40			00:00:00

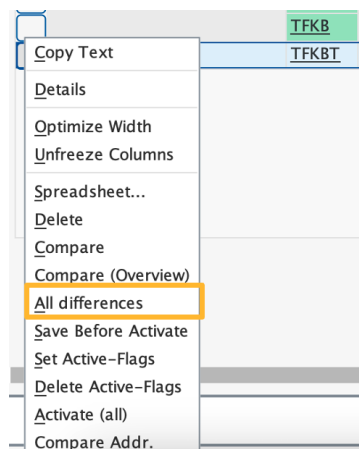
You can compare individual table content with "Compare".



The numbers indicate where the differences are or if the content is only in one system or is identical.

RDH: Show/Activate Snapshot(s)				1
Differences (1=DB only,2=IND-only,3=DIFF,4=IDEN)				
Select Row (3=DIFF) shows Details!				
0001	0005	0002	0031	
1	xxx	EKW04		
2	xxx	DKW01		
2	xxx	DKW02		
2	xxx	DKW03		
2	xxx	EKW02		
2	xxx	EKW03		
3	xxx	E0100		
3	xxx	EKW01		
4	xxx	D0001		
4	xxx	D0002		
4	xxx	D0003		
4	xxx	D0004		
4	xxx	D0100		
4	xxx	D0300		
4	xxx	D0400		
4	xxx	D0500		
4	xxx	D0980		

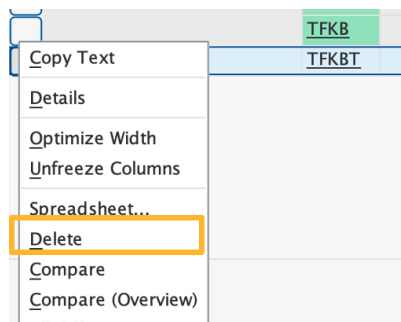
You can show all differences by selecting "All differences".



Records selected: 00000017						
Ta...	Key	Field	Short Description	Long Field Label	SnapShotValue	DBValue
TFKB	xxxKW02	FKBER	Functional Area	Functional Area	KW02	KW01
	xxxKW03	FKBER	Functional Area	Functional Area	KW03	KW04
	xxxKW04	FKBER	Functional Area	Functional Area	KW02	KW04
TFKBT	xxxDKW01	FKBER	Functional Area	Functional Area	KW01	0980
		FKBTX	Name of the functional area	FunctArea text	Management	Kalk. Kosten
	xxxDKW02	FKBER	Functional Area	Functional Area	KW02	PT01
		FKBTX	Name of the functional area	FunctArea text	Produktion	Verkaufs- und Servicekost
	xxxDKW03	FKBER	Functional Area	Functional Area	KW03	PT02
		FKBTX	Name of the functional area	FunctArea text	Steuer Sonderergebnis	Vertriebskosten
	xxxE0100	FKBTX	Name of the functional area	FunctArea text	Production-Support	Production
	xxxEKW01	FKBTX	Name of the functional area	FunctArea text	Management	Sales department
	xxxEKW02	FKBER	Functional Area	Functional Area	KW02	PT02
		FKBTX	Name of the functional area	FunctArea text	Production	Sales costs
	xxxEKW03	FKBER	Functional Area	Functional Area	KW03	PT03
		FKBTX	Name of the functional area	FunctArea text	Administration	Administration Costs
	xxxEKW04	FKBER	Functional Area	Functional Area	0500	KW04
		FKBTX	Name of the functional area	FunctArea text	Research & Development	Trade

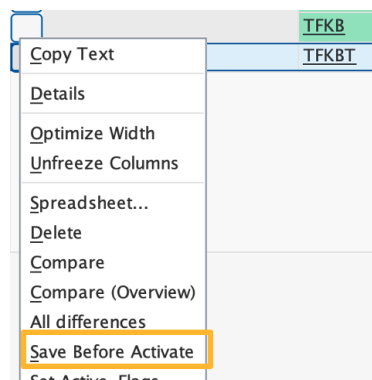
3.3.2.2 Delete

The delete option allows to remove unwanted Snapshots. You can delete Snapshots with left click and "Delete".



3.3.2.3 Save before Activate

It is possible to create a backup Snapshot before the activation, for this select "Save Before Activate".

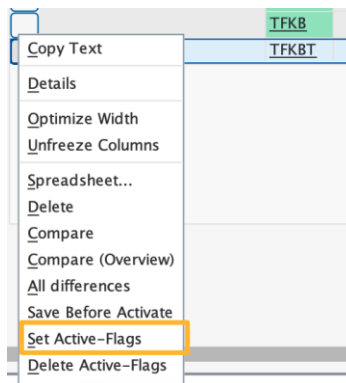


The backup Snapshot is saved.

-> IH210020231022102707	T002	47	Language Keys (Component BC-I18)	T002102707	IT_ALL
	TFKB	20	Functional areas	TFKB102707	IT_ALL
	TFKBT	40	Name of the functional areas	TFKBT102707	IT_ALL
-> SAVECO20231022105844	T002	47	Language Keys (Component BC-I18)	T002105844	IT_ALL
	TFKB	20	Functional areas	TFKB105844	IT_AL
	TFKBT	40	Name of the functional areas	TFKBT105844	IT_AL

3.3.2.4 Set Activation Flag

The activation flag designed to provide users a visual indicator for status of Snapshots, to categorize and differentiate between activated and non-activated Snapshots. You can set an activation flag by selecting "Set Active-Flags".

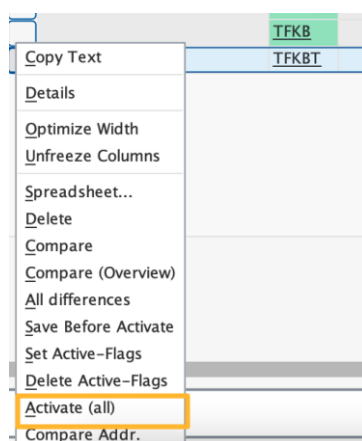


Now you can see the activation flags.

Act-Date	Act-Time	Act-Flag
	00:00:00	☐
	00:00:00	☐
	00:00:00	☐
	00:00:00	☒
	00:00:00	☒
	00:00:00	☒
	00:00:00	☐
	00:00:00	☐
	00:00:00	☐

3.3.2.5 Activate

For activation select "Activate (all)".



Activated Snapshots will be displayed:

RDH: Show/Activate SnapShot(s)				
RDH: Show/Activate SnapShot(s)				
T002	activated:	47	->IH210020231022102707 T002102707	
TFKB	activated:	20	->IH210020231022102707 TFKB102707	
TFKBT	activated:	40	->IH210020231022102707 TFKBT102707	

After confirming you can see the activation date and time.

ndt	Act-User	Act-Date	Act-Time	Fore..
0			00:00:00	
0			00:00:00	
0			00:00:00	
0	IT_ALL_02	22.10.2023	11:06:22	✓
0	IT_ALL_02	22.10.2023	11:06:22	✓
0	IT_ALL_02	22.10.2023	11:06:22	✓
0			00:00:00	
0			00:00:00	
0			00:00:00	

3.3.3 Receive Mode – Upload

Upload on the RDH allows entries to be imported into the receiving system using an Excel file.

3.3.3.1 Download Data

Open the Table via Tx SE16.

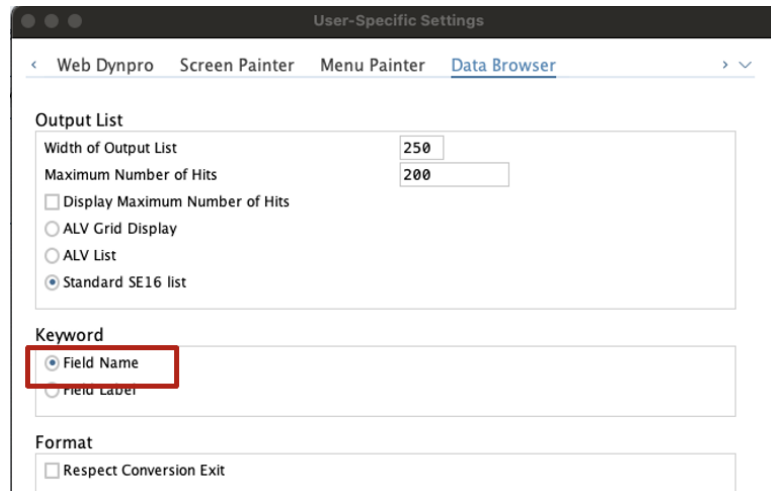

Data Browser: Initial Screen



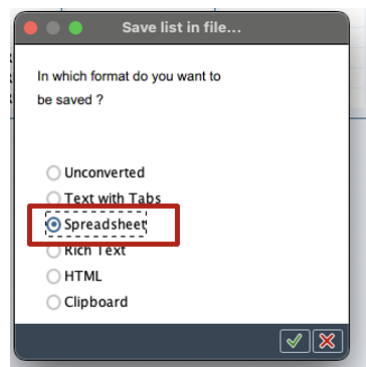



Table Name

Go to Settings → Use Parameters...
Make sure that Field Name is selected.



Download the entries.



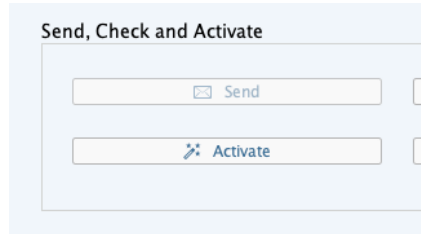
3.3.3.2 Add Data

Open as a spreadsheet, delete the entries, add a new one and save.

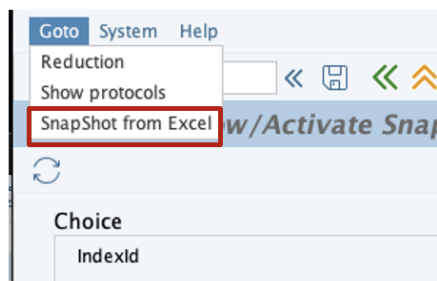
A	B	C	D	E	F	G	H	
IANDT	WERKS	NAME1	BWKEY	KUNNR	LIFNR	FABKL	NAME2	STRAS
00	1111	Plant 1111				01	Hamburg	

3.3.3.3 Upload Data

Open the RDH Cockpit on your Receiver System in ReceiveMode → Activate.



Select Goto → SnapShot from Excel.



Enter the table and choose your file.

SAP RDH: File to SnapShot

Table

Table

File(s)

File

Press Enter and add the Address File if the object has an address. In this case – Plant has an address.

In the address file you need to add the key for your plant.

OBJECT	KEY	DATE FROM	DATE TO	TITLE	NAME1	NAME2	NAME3	NAME4	NAME_TXT	NAME_CO	CITY1
	1111	01.01.0001	31.12.99		n1	n2	n31	n41	Plant_Hamb		Hamburg

SAP RDH: File to SnapShot

Table

Table

File(s)

File

Address-File

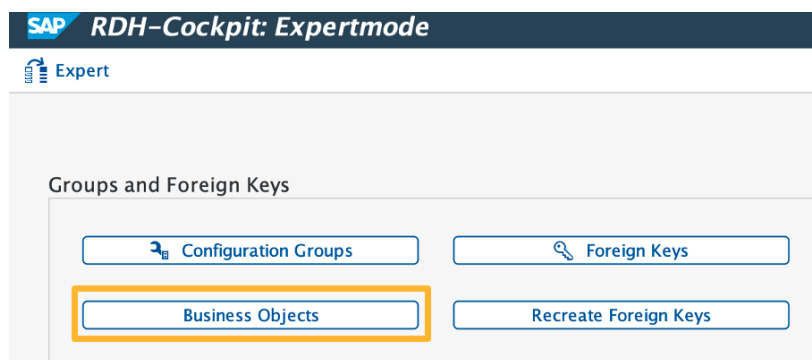
Click Execute. After refreshing, the File should be visible.

3.4 Expert Mode

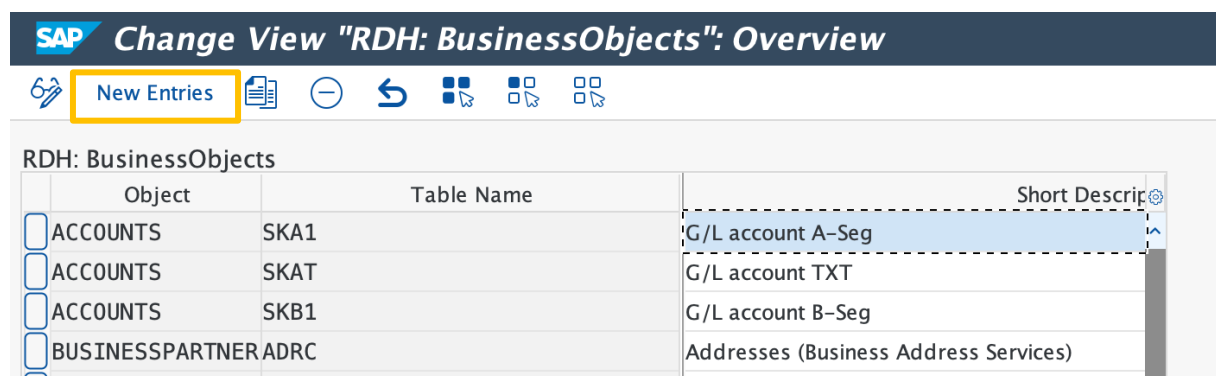
3.4.1 Expert Mode – Business Objects

The "Business Objects" option allows to create custom business objects.

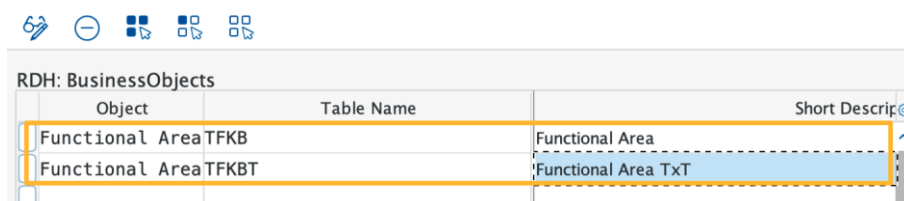
Click the Business Objects button in Expert mode.



Switch to edit mode and click new Entries.



Enter the name for the new Business Object and the corresponding table, as well as a description. Then confirm and save.



After saving the Business Object is created.

RDH: BusinessObjects			
	Object	Table Name	Short D
☐	FRS	FAGL_011SC	Balance sheet structure
☐	FRS	FAGL_011TC	Balance sheet structure
☐	FRS	FAGL_011VC	Balance sheet structure
☐	FRS	FAGL_011ZC	Balance sheet structure
☐	FRS	T011	Balance sheet structure
☐	FRS	T011T	Balance sheet structure
☐	FUNCTIONAL AREA	TFKB	Functional Area
☐	FUNCTIONAL AREA	TFKBT	Functional Area TxT
☐	KONTRAKT	EKBE	Purchasing document history
☐	KONTRAKT	EKET	Scheduling agreement schedule lines

3.4.2 Expert Mode – Foreign Keys

The Foreign Keys can be assigned to the Configuration Groups, which ensures that related data is handled consistently during data replication processes. While it can simplify management, it may add complexity to the configuration, especially if there are many interdependencies between tables, but it is generally advisable to include key tables that are closely related and need to be replicated together to maintain data integrity.

In Expert mode select "Foreign Keys".

Groups and Foreign Keys

```
graph TD; A[Groups and Foreign Keys] --- B[Configuration Groups]; A --- C[Foreign Keys]; A --- D[Business Objects]; A --- E[Recreate Foreign Keys]; style C stroke:#f96,stroke-width:2px
```

Search for your Business Object.

SAP RDH: ForeignKeys

BusinessObject
Table

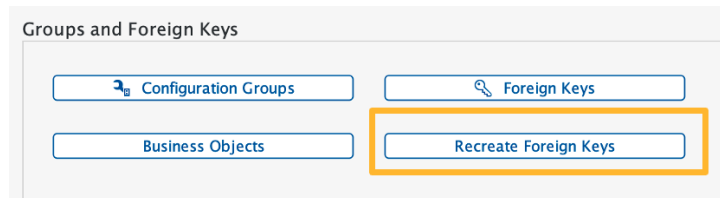
FUNCTIONAL AREA

Records selected : 00000006

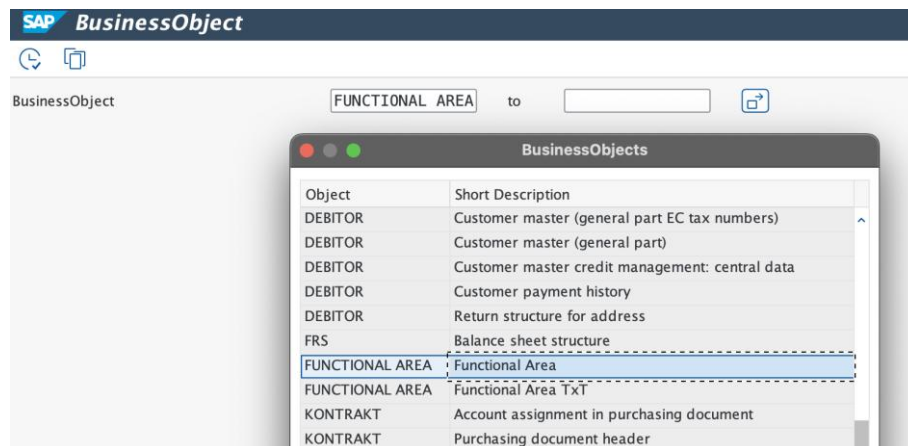
Include in RDH Groups

Object	Table	Field name	Short Description	Check table	Short Description	Field Name
FUNCTIONA.	TFKB	FNSUB1	Substring 1 of Functional Area	FMMDFNSUB1	Value of Substring 1 of Functional Area	FNSUB1
FUNCTIONA.	TFKB	FNSUB2	Substring 2 of Functional Area	FMMDFNSUB2	Value of Substring 2 of Functional Area	FNSUB2
FUNCTIONA.	TFKB	FNSUB3	Substring 3 of Functional Area	FMMDFNSUB3	Value of Substring 3 of Functional Area	FNSUB3
FUNCTIONA.	TFKB	STR_ID	Master Data Subdivision ID	FMMDSTRID	Define Subdivision ID of FM Master Data	STR_ID
FUNCTIONA.	TFKBT	FKBER	Functional Area	TFKB	Functional areas	FKBER
FUNCTIONA.	TFKBT	SPRAS	Language Key	T002	Language Keys (Component BC-I18)	SPRAS

In Expert mode click the tab "Recreate Foreign Keys".



Choose the Business Object for which a foreign key table should be created and click execute.

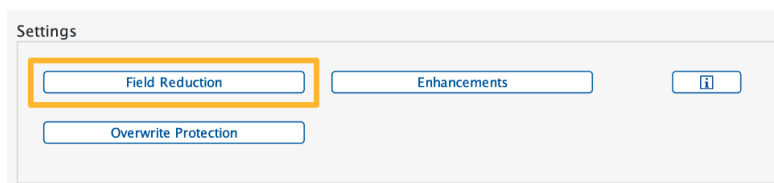


The created list shows related tables which supports the creation of a new Business Object by ensuring that dependent tables with foreign keys are searched, harmonized, and connected, maintaining the integrity and consistency of the entire object, especially when data is replicated across various systems.

SAP BusinessObject			
BusinessObject			
TFKB	FNSUB1	Substring 1 of Functional Area	FMMDFNSUB1
TFKB	FNSUB1	Substring 1 of Functional Area	FMMDFNSUB1
TFKB	FNSUB2	Substring 2 of Functional Area	FMMDFNSUB2
TFKB	FNSUB2	Substring 2 of Functional Area	FMMDFNSUB2
TFKB	FNSUB3	Substring 3 of Functional Area	FMMDFNSUB3
TFKB	FNSUB3	Substring 3 of Functional Area	FMMDFNSUB3
TFKB	STR_ID	Master Data Subdivision ID	FMMDSTRID
TFKB	STR_ID	Master Data Subdivision ID	FMMDSTRID
TFKBT	FKBER	Functional Area	TFKB
TFKBT	SPRAS	Language Key	T002

3.4.4 Expert Mode – Field Reduction

Field Reduction is designed to customize and control the reduction of specific fields in the data replication process. It ensures that content is not overwritten in the receiving system, preserving maintained values during the data replication. Select Expert Mode and then click Field Reduction (or use transaction /ITG/REDUCE_GENIDOC).



Select the table of the business object (in this case document type) and the target (receiving) system for the reduction. If no target system is chosen, the reduction applies to all systems.

GenericIdoc Reduction

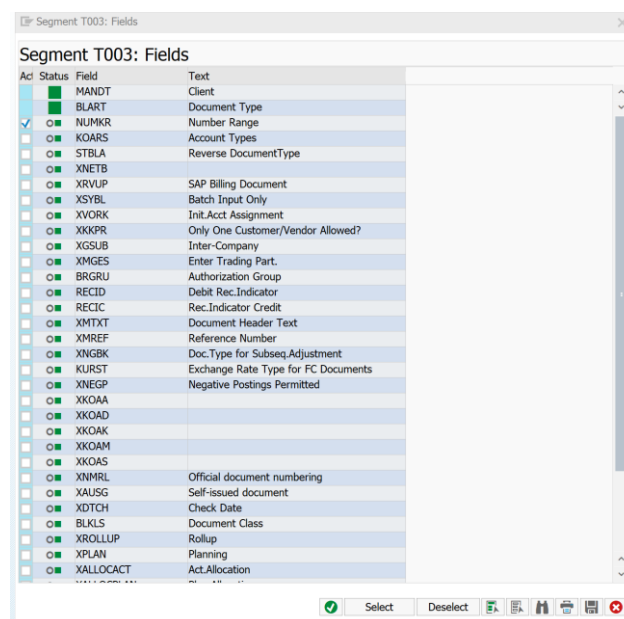
Table

T003

Target System

IH2400

Choose the fields that should be reduced and click Deselect. Save your selection.



Segment T003: Fields			
Act	Status	Field	Text
☒	☒	MANDT	Client
☒	☒	BLART	Document Type
☒	☒	NUMKR	Number Range
☒	☒	KOARS	Account Types
☒	☒	STBLA	Reverse DocumentType

To validate the field reduction, replicate an object (in this example document type) and check the monitoring. For the number range (NUMKR) the reduction was successful and is marked with a slash which informs the receiving system to preserve the local value of the field.

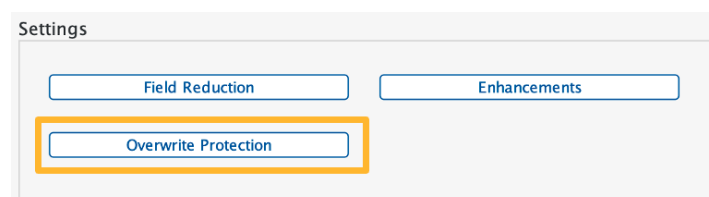
IDoc Display: 0000000000096005

Segments with Errors

IDoc display	Additional information	Short Technical Information								
IDoc 0000000000096005 - Control record - Data records /ITG/HEADER /ITG/POSITIONS /ITG/POSITIONS /ITG/POSITIONS /ITG/POSITIONS /ITG/POSITIONS /ITG/POSITIONS /ITG/POSITIONS /ITG/POSITIONS /ITG/POSITIONS /ITG/POSITIONS /ITG/POSITIONS /ITG/POSITIONS /ITG/POSITIONS /ITG/POSITIONS	Total number: 000041 Segment 000001 Segment 000002 Segment 000003 Segment 000004 Segment 000005 Segment 000006 Segment 000007 Segment 000008 Segment 000009 Segment 000010 Segment 000011 Segment 000012 Segment 000013 Segment 000014 Segment 000015 Segment 000016	Direction: 2 Inbox Current Status: 53 Basic type: /ITG/GENERIC02 Extension: Message Type: /ITG/GENERIC Partner No.: IH2100 Partn.Type: LS Port: SAPIH2 Content of Selected Segment <table border="1"> <thead> <tr> <th>Fld Name</th> <th>Fld Cont.</th> </tr> </thead> <tbody> <tr> <td>MANDT</td> <td>100</td> </tr> <tr> <td>BLART</td> <td>T2</td> </tr> <tr> <td>NUMKR</td> <td>/</td> </tr> </tbody> </table>	Fld Name	Fld Cont.	MANDT	100	BLART	T2	NUMKR	/
Fld Name	Fld Cont.									
MANDT	100									
BLART	T2									
NUMKR	/									

3.4.5 Expert Mode – Overwrite Protection

In the receiving system, fields can additionally be protected against overwriting during a data replication in Snapshot mode. Fields which are deactivated are not overwritten in the receiver system. For this select the Overwrite Protection in Expert Mode on your receiver system.



Choose the table for which the table content wants to be protected in the receiver system.

Table

TFKB

Choose the field you want to protect and click Deselect.

Segment TFKB: Fields

...	Status	Field	Text
☒		MANDT	Client
☒		FKBER	Functional Area
☒		AUTHGRP	Authorization Group
☐		STR_ID	Master Data Subdivision ID
☐		FNSUB1	Functional Area Substring 1
☐		FNSUB2	Functional Area Substring 2
☐		FNSUB3	Functional Area Substring 3

After saving it is marked as deselected.

Segment TFKB: Fields

...	Status	Field	Text
☒		MANDT	Client
☒		FKBER	Functional Area
☐		AUTHGRP	Authorization Group
☐		STR_ID	Master Data Subdivision ID
☐		FNSUB1	Functional Area Substring 1
☐		FNSUB2	Functional Area Substring 2
☐		FNSUB3	Functional Area Substring 3

To verify choose Send in Send Mode.

Send, Check and Activate

Send

Monitoring

Check

Logging

Create a Snapshot.

🔄 📄 🔍 IdocReduction Show Protocols Online-Selection

ObjectSelection
 Table(s) to
 View(s) to
 Objectgroup(s) to

ALE / Webservice
 MessageType
 Logical System
 Port for Webservice

Mode
 Transfer ☐ Single ☐ Bundle ☒ Snapshot ☐ Transport

Options
 Scope ☐ with address ☒ without address
 Heterogen ☐ Yes ☒ No
 Logging ☒ Yes ☐ No
 Changes ☐ Yes ☒ No
 OnlineSele ☐ Yes ☒ No
 Test ☐ Yes ☒ No
 DetailList ☒ Yes ☐ No

The Authorization Group is filled with A001 and sent to the receiver system.

ProductivRun / Show Keys for table

🔍 ≡ ≡ 🔍 📄 ✉ 📊 ⏪ ⏩ ⏴ ⏵

Table Name	Short Description	Number
TFKB	Functional areas	
TFKB	100KW01	100 KW01 A001
TFKBT	Name of the functional areas	
TFKBT	100DKW01	100 D KW01 Management
TFKBT	100EKW01	100 E KW01 Managemen_Support

RDH: Customizing Harmonization – Send/Activate Objects 1

Snapshot: TFKB Indexid = TFKB122426
 1 0
 Snapshot: TFKBT Indexid = TFKBT122426
 2 0

Idoc-Number	Receiver	MessageType	IdocType
0000000000115001	IH2400	/ITG/GENERIC	/ITG/GENERIC02

RDH: Customizing Harmonization – Send/Activate Objects				1
Snapshot:	TFKB	Indexid =	TFKB122426	
	1	0		
Snapshot:	TFKBT	Indexid =	TFKBT122426	
	2	0		
Idoc-Number	Receiver	MessageType	IdocType	
0000000000115001	IH2400	/ITG/GENERIC	/ITG/GENERIC02	

Switch to Receiver mode on your receiver system and select Activate to display the Snapshot.

Send, Check and Activate

Send

Monitoring

Activate

Logging

Left click and select “All differences”.

SAP RDH: Show/Activate SnapShot(s)

Choice

Indexid

Version

Table

Date

to

to

to

to

23.10.2023

06.11.2023

Results: 0006

Copy Text

Details

Optimize Width

Unfreeze Columns

Spreadsheet...

Delete

Compare

Compare (Overview)

All differences

Save Before Activate

Set Active-Flags

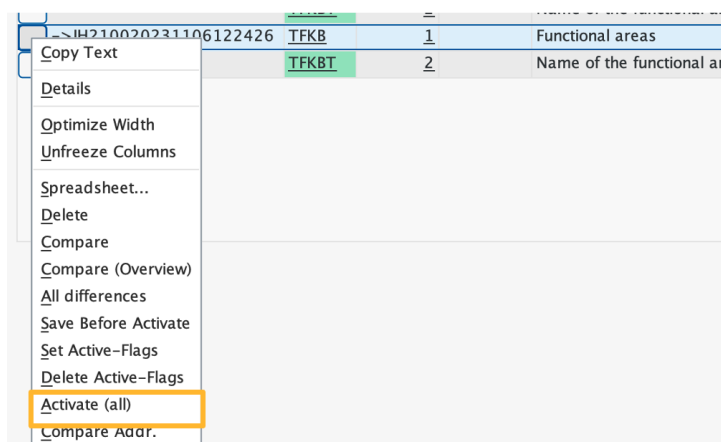
ID	Table	DB-Entr.	AD-Entries	Short Description	MainIndex
-> IH210020231031155908	TFKB	1		Functional areas	TFKB155908
	TFKBT	2		Name of the functional areas	TFKBT155908
-> IH210020231105144248	TFKB	1		Functional areas	TFKB144248
	TFKBT	2		Name of the functional areas	TFKBT144248
-> IH210020231106122426	TFKB	1		Functional areas	TFKB122426
	TFKBT	2		Name of the functional areas	TFKBT122426

Here the differences in the Snapshot between sender and receiver system are shown.

Records selected: 00000001

Table	Key	Field	Short Description	Long Field Label	SnapShotValue	DBValue
☐ TFKB	xxxKW01	AUTHGRP	FM: Authorization Group of Functional Area	Authorization Group	A001	X000

To activate set the Active Flag and select "Activate (all)".



RDH: Show/Activate SnapShot(s)

TFKB	activated:	1	->IH210020231106122426 TFKB122426
TFKBT	activated:	2	->IH210020231106122426 TFKBT122426

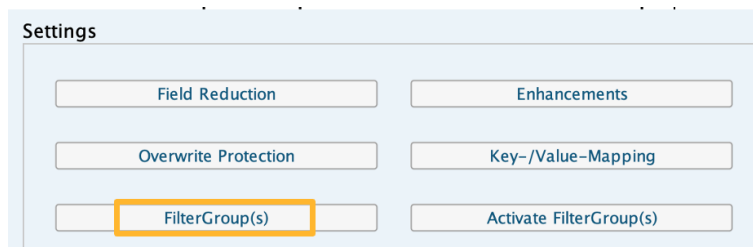
You can compare the tables in the sender (left) and receiver system (right) and can see that the value was not overwritten.

SAP Data Browser: Table TFKB Select Entries						SAP Data Browser: Table TFKB Select Entries					
Table: TFKB Displayed Fields: 17 of 17 Fixed Columns:						Table: TFKB Displayed Fields: 17 of 17 Fixed Columns:					
MANDT	FKBER	AUTHGRP	STR_ID	FNSUB1		MANDT	FKBER	AUTHGRP	STR_ID	FNSUB1	
☐ 100	0001					☐ 400	0001				
☐ 100	0002					☐ 400	0002				
☐ 100	0003					☐ 400	0003				
☐ 100	0004					☐ 400	0004				
☐ 100	0100					☐ 400	0100				
☐ 100	0300					☐ 400	0300				
☐ 100	0400					☐ 400	0400				
☐ 100	0500					☐ 400	0500				
☐ 100	0000					☐ 400	0000				
☐ 100	KW01	A001				☐ 400	KW01	X000			
☐ 100	KW02					☐ 400	KW02				
☐ 100	KW03					☐ 400	KW03				
☐ 100	KW04					☐ 400	KW04				

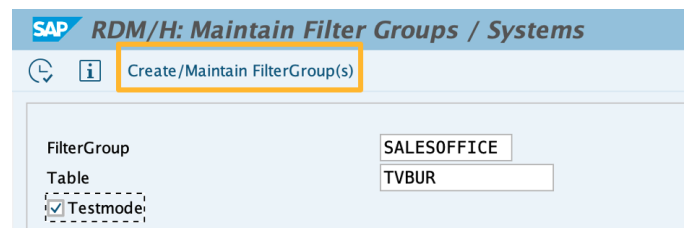
3.4.6 Expert Mode – Filter Groups

Filter Groups are designed to control and limit the scope of data transferred between systems. By defining filter criteria for one or multiple tables, only records meeting the specified conditions are included in the data transmission.

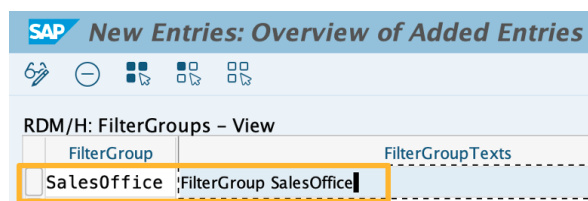
In the RDH Cockpit in Expert Mode select Filter Groups.



Enter a new Name for the Filter Group and select Create/Maintain FilterGroup.

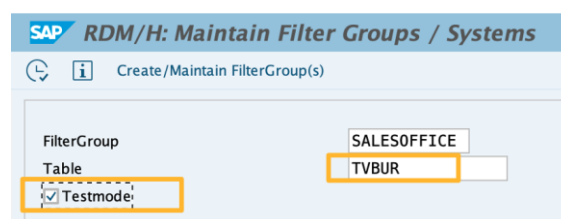


Enter a new Filter Group.



3.4.6.1 Testmode

Go back enter the Table and choose "Testmode".



Filter for one or several fields. In this case only sales offices that begin with U.

SAP Filtergroup(s)

Single Values Only Hide Field Selection

Organizational Unit: Sales Offices

- Sales Office
- Address
- Created by
- Address text name
- Letter header text

Create/Maintain FilterGroup(s)

Organizational Unit: Sales Offices

Sales Office

U*

to

Since test mode was selected the chosen entries are shown without saving. The filter is not configured yet.

Cl.	SOFF.	Address	Created by	Adr.text	HeaderText	Foc
100	U1	524				
100	U2	543	SATTLERU			

3.4.6.2 Create Filter group

Repeat the steps without test mode.

SAP RDM/H: Maintain Filter Groups / Systems

Create/Maintain FilterGroup(s)

FilterGroup

Table

Testmode

SALESOFFICE

TVBUR

SAP Filtergroup(s)

Single Values Only Hide Field Selection

Organizational Unit: Sales Offices

- Sales Office
- Address
- Created by
- Address text name
- Letter header text
- Footer lines text

Create/Maintain FilterGroup(s)

Organizational Unit: Sales Offices

Sales Office

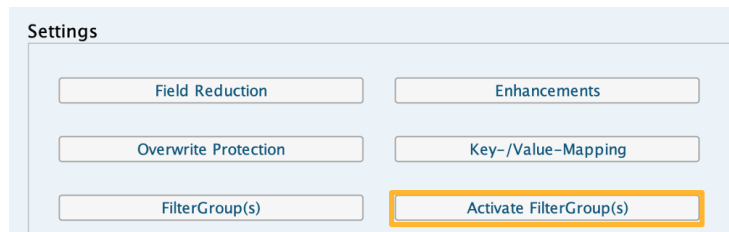
U*

to

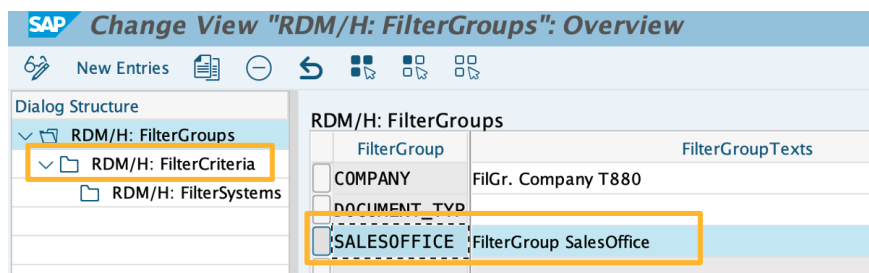
After execution the filter is saved.

3.4.6.3 Activate Filter group

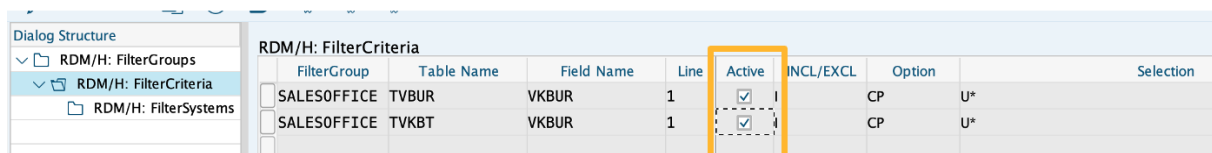
Repeat the step for the text table, if needed. In the RDH Cockpit in Expert Mode select "Activate FilterGroups".



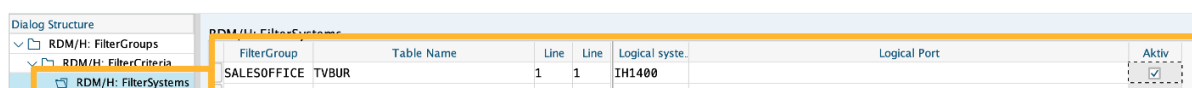
Choose the Sales Office "Filtergroup" and click "FilterCriteria".



Activate the filters.



Select the entry and click "FilterSystems". Add the Filter group, table, receiver system and activate.



Repeat the step for all Filter Criteria.

Go back to the RDH Cockpit in Send Mode and select Send.

- Choose your Configuration Group or enter the tables.
- Choose the logical system.
- Select SnapShot Mode.
- Select Detaillist and FilterGroup for options.

SAP RDH: ReferenceDataHarmonization - Send Objects

IdocReduction Show Protocols Online-Selection

ObjectSelection

Table(s) to

View(s) to

Objectgroup(s) **SALESOFFICE** to

FilterGroup(s) **SALESOFFICE** to

ALE / Webservice

MessageType **/ITG/GENERIC**

Logical System **IH1400**

Port for Webservice

Mode

Transfer ☐ Single ☐ Bundle ☒ **Snapshot** ☐ Transport

Options

Scope ☒ with address ☐ without address

Heterogen ☒ Yes ☐ No

Logging ☐ Yes ☒ No

Changes ☐ Yes ☒ No

OnlineSele ☐ Yes ☒ No

Test ☐ Yes ☒ No

DetailList ☒ Yes ☐ No

Filtergro. ☒ Yes ☐ No

Override ☐ Yes ☒ No

Click execute. Only the filtered entries should be shown.

Table Name	Short Description	Number
Table Name		
TVBUR	Organizational Unit: Sales Offices	2
TVBUR	100U1	100 U1 0000000524
TVBUR	100U2	100 U2 0000000543 SATTLERU
TVKBT	Organizational Unit: Sales Offices: Texts	2
TVKBT	100EU1	100 E U1 U1 Sales Office
TVKBT	100EU2	100 E U2 Sales Office Munich

Switch to the receiver system and check the entries for the SnapShot.

->IH110020251022105548	TVBUR	2	2	Organizational Unit: Sales Offices	TVBUR105548	TVBUR-AH-105548	SATTLERU	RDH
	TVKBT	11		Organizational Unit: Sales Offices: Texts	TVKBT105548		SATTLERU	RDH
	TVKGR	22		Organizational Unit: Sales Groups	TVKGR105548		SATTLERU	RDH
->IH140020251010091205	T003	52		Document Types	T003091205		SCORYG	RDH

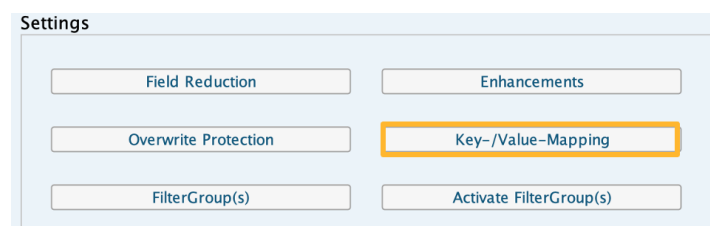
ObjKey	From	To	Key	Name	Name 2	Name 3	Name 4	Conv. name	c/o	City	District	City Code	District	City	City Cod
U1	01.01.0001	31.12.9999	0003	Itego						Speyer					
U2	01.01.0001	31.12.9999	0003	U2 Company											

3.4.7 Expert Mode – Key Mapping

Key mapping is used to define and link different identifiers (keys) for the same business object. This allows the system to translate between various ID types used across separate systems, ensuring data consistency.

3.4.7.1 Customize Key Mapping

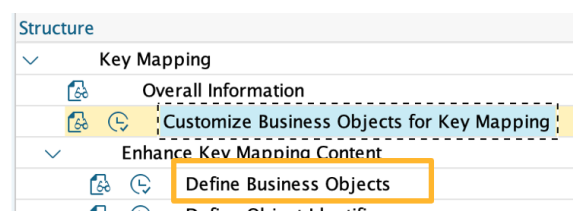
In Expert Mode click "Key/Value-mapping".



Select "Customizing".



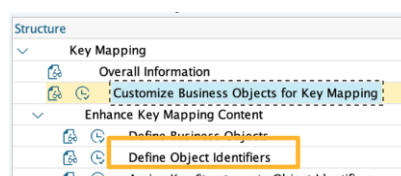
Select "Define Business Objects".



Create new entry and enter the Business Object and Constant Name. Save and go back.

Define Business Objects				
BO Type	Description	Constant Name	Projection	Main OT
☐ /ITR/TZONE	RDH: KeyMapping / Customers: Regional zones	TZONE	☐	

Select "Define Object Identifier".



Create new entry and enter a description, the BO Type, and the Constant Name.

Define Object Identifiers						
Object ID Type	Description of Object ID Type	BO Type	Description of Business Object Type	Ob ID Constant Name	Int. Key	Lead. Key
/ITR/TZONE	RDH: KeyMapping / Debitoren: Regional_ /ITR/TZONE RDH: KeyMapping / Customers: Regional zones		TZONE		☐	☐

Go back to the node "Define Business Objects" and add the Object ID Type Key.

Define Business Objects						
BO Type	Constant Name	Projection	Main OT	Ob. ID Type Key St. Acc.	Object ID Type Desc.	
/ITR/TZONE	TZONE	☐		/ITR/TZONE	RDH: KeyMapping / Debitoren: Regionalzone^	

Go to Tx SE11 and enter a new Data Type → Create → Structure

☒ Data type
☐ Type Group

Structure: /ITR/KEY_MAP_LAND1 Active

Short Description: RDH: KeyMapping / TZONE-Key

Attributes Components Input Help/Check Currency/quantity fields

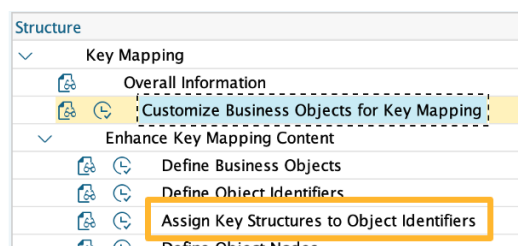
1 / 2

Component	Typing Method	Component Type	Data Type	Length	Decim.	Coordinate	Short Description
LAND1	Types	LAND1	CHAR	3	0		0 Country/Region Key
ZONE1	Types	LZONE	CHAR	10	0		0 Transportation zone to or from which the goods are delivered

Save under Package /ITR/RDH_KM and activate it.



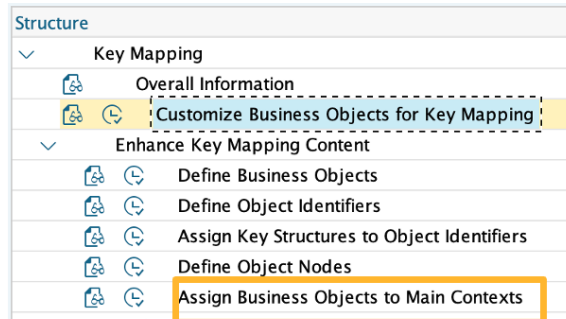
Go back and select "Assign Key Structures to Object Identifiers".



Create a new entry and enter the values for the Object ID Type with the created Key Structure.

Assign Key Structures to Object Identifiers					
Object ID Type	Description of Object ID Type	Key Structure	Delimiter	BO Type	Description of
/ITR/TZONE	RDH: KeyMapping / Debitoren: Regional_	/ITR/KEY_MAP_LAND1		/ITR/TZONE RDH: KeyMapping	

Go back and select "Assign Business Objects to Main Context".



Create new entry. Enter the Main Context "SAPdefaultMapping."

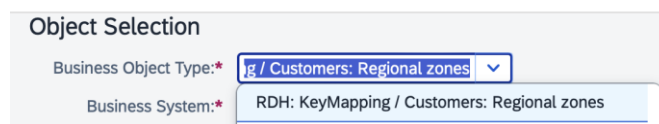
Assign Business Objects to Main Contexts		
BO Type	Description	Main Context
/ITR/TZONE	RDH: KeyMapping / Customers: Regional zones	SAPdefaultMapping

3.4.7.2 Maintain Key Mapping.

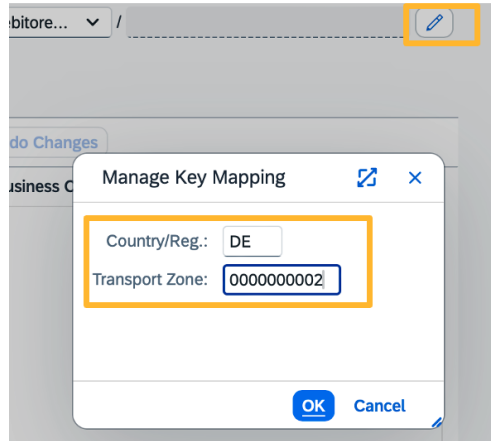
Go back to the Key-Mapping Overview in RDH and select "Maintain".



Choose your Business Object Type.



Click Edit and enter the Country and the Transport zone.



Add the mapping.

Mapped Objects					
Add Row Change Row Delete Row Undo Changes					
☐	* No.	* System ID	* Business Obje...	Object ID Type	* Object ID
☐	1	IH1100	RDH: KeyMappin...	RDH: KeyMappin...	63 DE 0000000002
☐	2	IH1400	RDH: KeyMappin...	RDH: KeyMappin...	63 DE 1000000002

3.4.7.3 Show Key Mapping

Go back to the Key-Mapping Overview in RDH and select "Show".

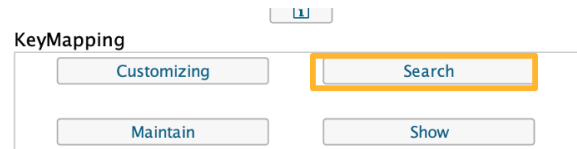


It should show the created Mapping.

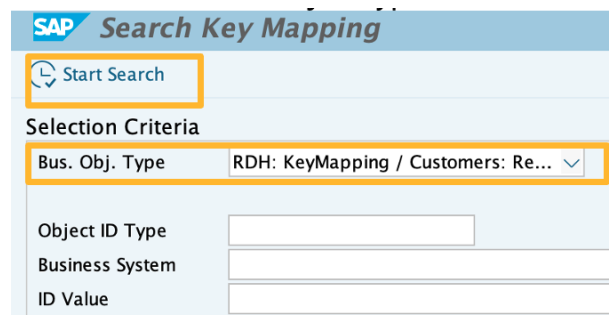
SAP RDH: Show Key-Mapping					
Refresh Search Filter Print Export Import					
Table	Sender	from-Value	Receiver	to-Value	
TZONE	IH1100	DE 0000000002	IH1400	DE 1000000002	

3.4.7.4 Search Key Mapping

Go back to the Key-Mapping Overview in the RDH and select "Search".



Select the Business Object type /ITR/TZONE and start the search.



The Mapping should be shown.

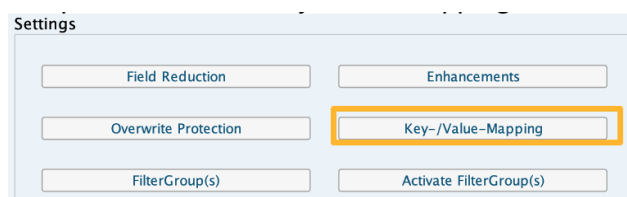
Selected Objects						
Object ID	ID Value	OID	Description of Object ID Type	Bus. Sys.	Mapping Group ID	
6045BD8874AC1FD0AC858487BA39432B	DE 0000000002	/ITR/TZONE	RDH: KeyMapping / Debitoren: Regionalzonen	IH1100	6045BD8874AC1FD0AC858487BA39C32B	
6045BD8874AC1FD0AC858487BA39832B	DE 1000000002	/ITR/TZONE	RDH: KeyMapping / Debitoren: Regionalzonen	IH1400	6045BD8874AC1FD0AC858487BA39C32B	

3.4.8 Expert Mode – Value Mapping

Value Mapping ensures that data values used in your MDG system are consistently mapped to the corresponding external code values used by connected receiving or sending business systems.

3.4.8.1 Create Value Mapping

In Expert Mode click "Key/Value-mapping".



Select "Customizing".

KeyMapping

Customizing Search

Maintain Show

ValueMapping

Customizing Show

Select "Maintain Value Mapping".

KeyMapping

Customizing Search

Maintain Show

ValueMapping

Customizing Show

Create a new Entry. Choose "Data Element" as Object Type, enter the Global Data Type and the Input Help. Client Dep. must be checked.

Maintain Value Mapping Fields								
Object Ty.	Global Data Type	Name	Navi.	GDT Default	Client Dep.	Context Structure	Input Help	Mappir
Data ...	/ITR/TZONE/ZONE1		IE	☐	☒		CL_MDG_CODE_LIST_PROVIDER	

Save and confirm with enter, also when errors come up and go to Tx SE16 and search for the table.

SAP Data Browser: Initial Screen

Table Name: TZONE

Choose an entry. In this case Region East.

SAP Data Browser: Table TZONE Select Entries 64

Table: TZONE
Displayed Fields: 4 of 4 Fixed Columns: 3

	MANDT	LAND1	ZONE1	VTEXT
☐	100	AT	0000000001	Region East
☐	100	AT	0000000002	Region West

Go back to the "Maintain Value Mapping" Screen and click on "Navigation".

Maintain Value Mapping Fields									
Object Ty.	Global Data Type	Name	Navi.	GDT Default	Client Dep	Context Structure	Input Help	Help	Mappir
Data ...	/ITR/TZONE/ZONE1			☐	☒		CL MDG_CODE_LIST_PROVIDER		

Create a new entry.

New Entries

Dialog Structure

- Assign Code Lists
- Define Value Mapping

Object Type: DTEL
Global Data Type: /ITR/TZONE/ZONE1

Enter the List agency ID, List ID, and the Version.

Assign Code Lists				
Mapping ID	List Agency ID	List ID	List Version ID	In
01	/ITR/TZONE/ZONE1	/ITR/TZONE/ZONE1	01	

Select the created entry and click on "Define Value Mapping". Maintain the External Code Value.

New Entries

Dialog Structure

- Assign Code Lists
- Define Value Mapping

Object Type: DTEL
Global Data Type: /ITR/TZONE/ZONE1
Mapping ID: 01

External Codelist
External Codelist

Define Value Mapping

Map Comb.	Internal Code Value	Description	External Code
1	0000000001		1000000001

Go back and Choose "Assign Code Lists ..."

Structure

- Value Mapping
 - Overall Information
 - Maintain Value Mapping
 - Assign Code Lists to Elements and Systems
 - Define Technical Settings for Business Systems

Create new entry. Enter the values below.

SAP Change View "Assign Code Lists to Elements and Systems": Overview							
Assign Code Lists to Elements and Systems							
Type	Global	Internal List ID	Business System	List ID	List Agency ID	List Version ID	
Dat...	/ITR/T...	01	IH1400	/ITR/TZONE/ZONE1	/ITR/TZONE/ZONE1	01	

Go back and select "Define Technical Settings for Business System".

Structure	
Value Mapping	
Overall Information	
Maintain Value Mapping	
Assign Code Lists to Elements and Systems	
Define Technical Settings for Business Systems	

Enter the Business System.

Define Business Systems		
Business System	Logical System	RFC Destination
ER9CLNT003	ER9CLNT003	
ER9CLNT500	ER9CLNT500	
IH1100	IH1100	
IH1400	IH1400	IH1400
IH1CLNT100	IH1CLNT100	IH1CLNT100

Go back to the Key-Value Mapping Overview and select Show.

KeyMapping	
Customizing	Search
Maintain	Show
ValueMapping	
Customizing	Show

You should now see your created entry.

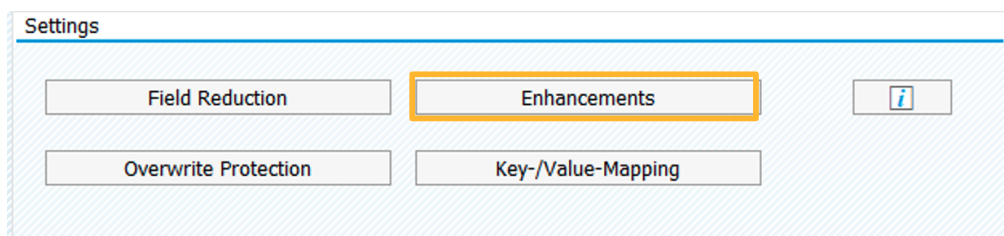
SAP RDH: Show Value-Mapping										
Type	Global Data Type	BS	List ID	List Agency ID	List ID	List Ver.	Map Comb.	Int. Code Val	Ext. Code Val	
DTEL	/ITR/TZONE/ZONE1	IH1400	01	/ITR/TZONE/ZONE1	/ITR/TZONE/ZONE1	01	1	0000000001	1000000001	

3.4.9 Expert Mode – Enhancements

Enhancements allow to implement additional logic with ABAP code. This feature enables customized modifications, defaults, or value mappings, allowing for a more versatile data processing approach.

It means that you can introduce custom ABAP code to implement specific business logic beyond standard functionalities.

Select Enhancements in Expert Mode or use transaction `/ITG/CUSTCODE`.



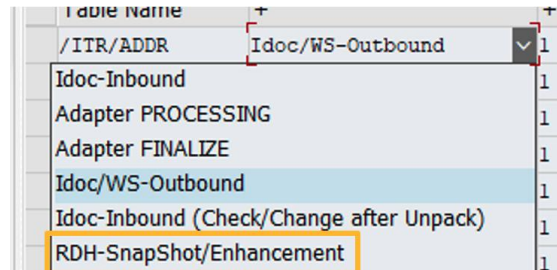
The view allows you to assign specific Function Modules to database tables at various points in the data processing lifecycle (Inbound or Outbound).

SAP Display View "RDM: special customer handling": Overview

RDM: special customer handling

Table Name	+	+	Function Module	A
* Idoc-Inbound	1		/ITR/RDH_LOGGING_RECEIVER_SIDE	☒
* Idoc-Inbound (...)	2		/ITR/RDM_FOREIGN_KEY_CHECK	☒
/ITR/ADDR	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/MDIP	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/MDLG	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/MDLL	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/MDLV	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/MDLW	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/T001	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/T001L	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/T001W	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/T002	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/T002T	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/T003	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/T003T	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/T004	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/T004T	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/T005	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/T005S	1		/ITR/RDM_LSA_TO_CUST	☒
/ITR/T005T	1		/ITR/RDM_LSA_TO_CUST	☒

To ensure custom logic is applied at the correct stage of data transmission, the system provides several Event Timepoints. These determine exactly when a Function Module is triggered during the Inbound or Outbound process. (e.g. Event 6: RDH-Snapshot/Enhancement)

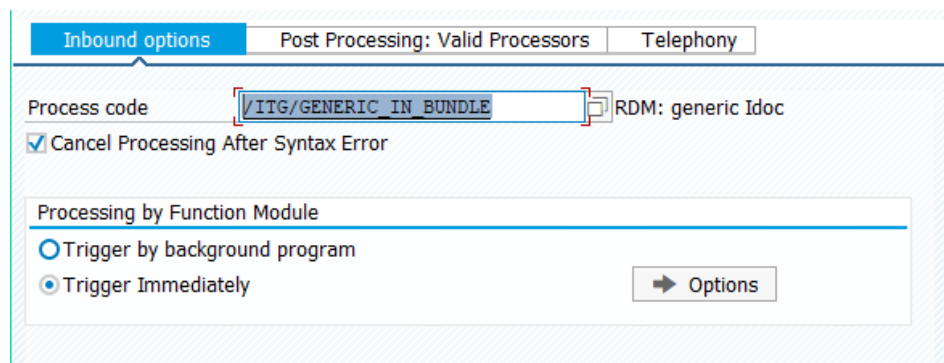


When configuring these enhancements, you must choose between a generic or a specific approach based on the event type:

Event Type	Support for Generic (*) Table Name	Requirement
Events 1, 5, and 6	Supported	Can be applied globally to all tables.
Events 2, 3, and 4	Not Supported	A specific Table Name must be explicitly defined.

3.4.9.1 Event 1: Idoc-Inbound

The system uses a generic process code to trigger inbound logic before the data is committed to the database.



Examples for function module which can be leveraged as templates:

- **Template Module:** /ITR/TEMPLATE_EVENT_1_BUTXT.

3.4.9.2 Event 2: Processing

Event 2 occurs during the internal LSA processing phase. This event is used to modify or filter data immediately before the final write operation. It is the ideal place for business logic that requires data validation or cross-table mapping.

Examples for function modules which can be leveraged as templates:

- /ITR/TEMPLATE_EVENTID_2
- /ITR/TEMPLATE_EVENTID_2_BUTXT2

Common Use Cases are *Data Filtering* (removing specific records based on business rules) or *Mapping* (calling a lookup table to translate a legacy value into a new system value).

3.4.9.3 Event 3: Finalize

The event is the final exit point in the LSA processing chain. It is triggered after the data transport has been saved but before the transport request is officially closed. Event 3 is primarily used for orchestration and follow-up actions. Since the main data processing is complete at this stage, it is the ideal time to trigger external processes or system notifications.

Examples for function modules which can be leveraged as templates.:

- /ITR/TEMPLATE_EVENTID3_V_T001A
- /ITR/TEMPLATE_EVENTID_3

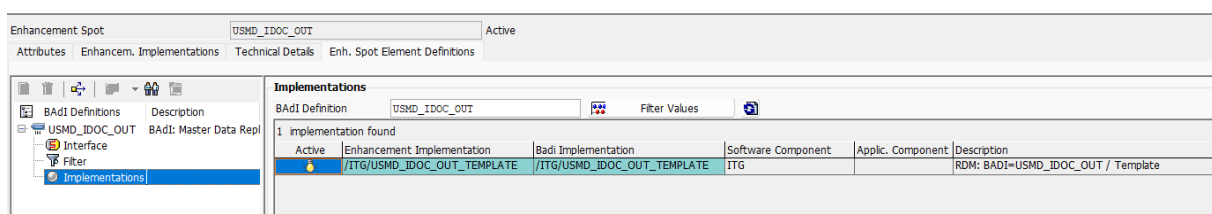
Common Use Cases are *Object Linking* (Attaching additional objects or metadata to the created records), *Notifications* (Sending automated emails) or *Workflow Integration* (Starting a Business Workflow)

3.4.9.4 Event 4: WS-Outbound

The event is triggered during the preparation of data for external transmission. This applies whether the data is being sent via IDoc or Web Service (WS). It is primarily used to control the logic of the actual sending process.

Template Module: /ITR/TEMPLATE_EVENTID_4_BUTXT

Alternative - BAdI Extension: Alternatively, use the BAdI */ITR/BADI_GENERICIDOC_DATA* to manipulate data during the outbound process.



The screenshot shows the SAP BAdI Implementation view for the BAdI definition 'USMD_IDOC_OUT'. The left sidebar shows the navigation tree with 'Implementations' selected. The main area displays a table of implementations.

Implementations		Filter Values
BAdI Definition	Active	
USMD_IDOC_OUT	Active	
1 Implementation found		
Enhancement Implementation	BAdI Implementation	Description
/ITG/USMD_IDOC_OUT_TEMPLATE	/ITG/USMD_IDOC_OUT_TEMPLATE	RDM: BADI=USMD_IDOC_OUT / Template

3.4.9.5 Event 5: Idoc-Inbound (Check/Change after unpack)

Event 5 is used during the Inbound process. It triggers immediately after the IDoc data has been unpacked from its raw string format into a structured format.

Template Module: /ITR/TEMPLATE_EVENT_ID_5

Common use cases are *Foreign Key Checks* (Validating that reference data actually exists in the target system) or *RDM Address Check* (Performing specific validations on address data using structured fields).

3.4.9.6 Event 6: RDH-SnapShot/Enhancement

Event 6 is a specialized outbound event triggered during the creation of a data snapshot. Snapshots are used in the system to capture a "point-in-time" state of the data. This event allows you to manipulate or control the data that is being archived into the snapshot.

Template Module: /ITR/RDH_TEMPLATE_EVENT_ID_6

Common use cases are *Filtering* (Provides a final opportunity to filter data, even if data was processed in previous steps).

4 Reference Data Object Types (Content)

4.1 Content for Reference Data Harmonization (RDH)

Based on the generic Master Data Framework (MDF), RDH can harmonize and synchronize **all** SAP tables.

Using "Configuration Groups" tables which should be harmonized can be grouped into one or many groups. Based on groups filters can be used to restrict the reference data values which should be in scope.

"Business Objects" help to define dependencies between configuration tables and with this create complete objects which can be harmonized as a complete object rather than a set of tables.

Predefined Configuration Groups for common scenarios like a MDG implementation (for Materials, Business Partners, or Financials) or a Financial Reporting Structure replication can be provided by Itego. Please contact support@itego.de (subject: "Predefined Configuration Groups").

4.2 Content for Reference Data Governance (RDG)

RDM delivers the central governance for reference data aligned to the functionalities offered in the SAP Reference Implementation Guide (IMG) available through transaction SPRO. For each object change request types, message types and other components are delivered which are described below.

Financials, HR, General Settings									
Business Area	Chart of Accounts	Company Code	Company ID	Controlling Area					
Customer Acc. Group	Currency	Document Type	Exchange Rate	Functional Area					
Gen.Ledger Acc. Group	Operating Concern	Posting Period Variant	Tax Code	Valuation Class					
Vendor Acc. Group	Personnel Area	Country & Region	Holiday Cal & Pub. Hol.	Language					

Logistics and Purchasing					Sales & Distribution	
BOM Usage	Division	Factory Calendar	Laboratory/Office		Distribution Channel	Incoterms
Location	Material Group	Material Status	Material Type		Payment Terms	Product Hierarchy
MRP Area	MRP Controller	MRP Profile	MRP Type		Sales Group	Sales Organization
Plant	Storage Location	Unit of Measure	Characteristics		Sales Office	Shipping Conditions
Classes	Planning Scope	Purchasing Group	Purchasing Org.		Shipping Type	Shipping Point

Details for each of these object types are provided in the following sections.

For all objects Meta Data can be maintained. This can be done by adding files or links that can be used to describe the reference data object in more detail. Examples: Usage scenario of a specific Material Group. Formulas used for a Unit of Measure.

Reference data objects which are part of RDM and do have dependencies are usually linked to each other as part of the data model. Example: Country and Region. This allows to use "active" data in MDG which is not necessarily already in productive usage. If needed this can be changed on a project basis. Example: Country within Region could reference customizing table T005 which would restrict the selection to countries which are in productive usage.

Dependencies to reference data objects which are not in the scope of RDM are implemented as a reference to the specific customizing table which needs to be synchronized within the system landscape.

4.2.1 Financials

4.2.1.1 Account Group for General Ledger Accounts

Account Groups for General Ledger Accounts are based on a Chart of Accounts and are used to define number ranges as well as optional and mandatory fields for accounts in this account group. The following attributes (based on view V_T077S with tables T077S and T077Z) can be maintained:

Attribute
Chart of Accounts
G/L Account Group
Name
From G/L account
To G/L account

Change Request Types available:

CR Type	Description	Properties, Comments
IAF1S01	Create G/L Acc.Gr. and activate	Create, 1-step
IAF1S02	Process G/L Acc.Gr. and activate	Change, 1-step
IAF1SL1	Load G/L Acc.Gr. and activate	Load, 1-step
IAF2S01	Create G/L Acc.Gr. with approval	Create, 2-step
IAF2S02	Process G/L Acc.Gr. with approval	Change, 2-step
IAF2SL1	Load G/L Acc.Gr. with approval	Load, 2-step
IAF3S01	Create G/L Acc.Gr. with proc. and appr.	Create, 3-step
IAF3S02	Process G/L Acc.Gr. with proc. and appr	Change, 2-step

4.2.1.2 Account Group for Vendors

Account Groups for Vendors and are used to define number ranges as well as optional and mandatory fields for vendors in this account group. The following attributes (based on view V_T077K with tables T077K and T077Y) can be maintained:

Attribute
Vendor account group
Name
One-time account

Change Request Types available:

CR Type	Description	Properties, Comments
IAV1S01	Create Vend.Acc.Gr. and activate	Create, 1-step
IAV1S02	Process Vend.Acc.Gr. and activate	Change, 1-step
IAV1SL1	Load Vend.Acc.Gr. and activate	Load, 1-step
IAV2S01	Create Vend.Acc.Gr. with approval	Create, 2-step
IAV2S02	Process Vend.Acc.Gr. with approval	Change, 2-step
IAV2SL1	Load Vend.Acc.Gr. with approval	Load, 2-step
IAV3S01	Create Vend.Acc.Gr. with proc. and appr	Create, 3-step
IAV3S02	Process Vend.Acc.Gr. with proc and appr	Change, 2-step

4.2.1.3 Account Group for Customers

Account Groups for Customers and are used to define number ranges as well as optional and mandatory fields for customers in this account group. The following attributes (based on view V_T077D with tables T077D, T077X and TKUPA) can be maintained:

Attribute
Customer Account Group
Name
One-time account
Procedure

Change Request Types available:

CR Type	Description	Properties, Comments
IAC1S01	Create Cust.Acc.Gr. and activate	Create, 1-step
IAC1S02	Process Cust.Acc.Gr. and activate	Change, 1-step
IAC1SL1	Load Cust.Acc.Gr. and activate	Load, 1-step
IAC2S01	Create Cust.Acc.Gr. with approval	Create, 2-step
IAC2S02	Process Cust.Acc.Gr. with approval	Change, 2-step
IAC2SL1	Load Cust.Acc.Gr. with approval	Load, 2-step
IAC3S01	Create CustAccGr with proc. and appr.	Create, 3-step
IAC3S02	Process CustAccGr with proc. and appr.	Change, 2-step

4.2.1.4 Business Area

A Business Area is used for reporting both internal and external. It is defined as an organizational area. The following attributes can be maintained:

Attribute
Business Area
Description (medium text)

Change Request Types available:

CR Type	Description	Properties, Comments
IGS1S01	Create Business Area and activate	Create, 1-step
IGS1S02	Process Business Area and activate	Change, 1-step
IGS1SL1	Load Business Area and activate	Load, 1-step
IGS2S01	Create Business Area with approval	Create, 2-step
IGS2S02	Process Business Area with approval	Change, 2-step
IGS2SL1	Load Business Area with approval	Load, 2-step
IGS3S01	Create Business Area with proc. and appr	Create, 3-step
IGS3S02	Process Business Area with proc and appr	Change, 3-step

4.2.1.5 Chart of Accounts

The Chart of Accounts is used to maintain the G/L Accounts which themselves are used by Company Codes. The following attributes can be maintained:

Attribute
Chart of Accounts
Alternative language
Maint.language
Controlling integration
Group Chart of Accts
Central layout
Chart of accts layout
Company code layout
Trading partner cannot be entered
Length of G/L account number
Description (long text)
Blocked

Change Request Types available:

CR Type	Description	Properties, Comments
IKP1S01	Create Chart of Accounts and activate	Create, 1-step
IKP1S02	Process Chart of Accounts and activate	Change, 1-step
IKP1SL1	Load Chart of Accounts and activate	Load, 1-step
IKP2S01	Create Chart of Accounts with approval	Create, 2-step
IKP2S02	Process Chart of Accounts with approval	Change, 2-step
IKP2SL1	Load Chart of Accounts with approval	Load, 2-step
IKP3S01	Create Chart of Accounts with proc. and appr	Create, 3-step
IKP3S02	Process Chart of Accounts with proc and appr	Change, 3-step

4.2.1.6 Company Code

Company Codes are used to structure the business organization from a financial accounting perspective. The following attributes can be maintained:

Attribute
Company Code
Company Name
City
Country
Currency
Language Key
Chart of Accounts
Fiscal Year Variant

Following Address attributes can be maintained:

Attribute
Title Key
Name 1
Name 2
Name 3
Name 4
Search Term 1
Search Term 2
Street / House Number
PO Box Postal Code
Country/Region Key
Region
Tax Jurisdiction

Additional Attributes available in the Data Model:

Attribute Description
Additional settings variant for bus. area financial statements
Name of global company code
Company Code Variant (Screen)
Foreign Trade: Screen ctrl of imp. Data f. MM-goods receipt
Document Type for Journal Voucher (Amount Correction)
Deferred Tax Rule
Document Type for Provisions for Taxes on Services Received
Document Type for Journal Voucher (Tax Code Correction)
Document Type for Remittance Challans
Original Key of the Company Code
Cash Management and Forecast Company Code
Financial Management Area
Funds center can be assigned to an account in HR from
Activate Account Assignment Derivation in Funds Management
Field Status Variant
Funds reservation field status var.
Foreign Trade: Import Data Control in MM Purchase Orders
Inflation Method
Credit control area Credit control area
Allocation Indicator
Foreign trade: Import data copying control for GR
Chart of Accounts According to Country Legislation
Rules for Copying from the Sample Account for G/L Accounts
Output Tax Code for Non-Taxable Transactions
Input Tax Code for Non-Taxable Transactions
Method for offsetting account determination
Posting Period Variant
Fiscal Year Variant
Procedure for Setting the Posting Date
Manage Variant of Posting Period for Company Code/Ledger
Company
VAT Registration Number
Surcharge Calculation Method
Jurisdiction for tax calculation - tax jurisdiction code
Foreign Currency Translation for Tax Items
Sales/Purchases Tax Group
Maximum exchange rate deviation in percent
Workflow variant

Indicator: Extended withholding tax active
G/L account authorization check in purchase requisitions
G/L account authorization check in PO/scheduling agreement
G/L account authorization check in inventory management
G/L account authorization check in contracts
G/L account authorization check in shopping cart
Enable Amount Split
Accounts Receivable Pledging Active
Cost of sales accounting status
Indicator: hedge request active
Indicator: Purchase Account Processing is Active
Indicator: Company code is in another system
Indicator: Cash Management activated?
Indicator: Updating MM in Cash Mgmt/Forecast activated?
Indicator: Updating SD in Cash Mgmt/Forecast activated?
Activate Update in Funds Management
Indicator: Cash budget management active
Indicator: Project Cash Management active?
Indicator: Propose fiscal year?
Indicator: Business area financial statements required?
Indicator: JVA Active
Indicator: Post translations for exchange rate differences?
Indicator: Can credit control area be overwritten?
Indicator: Base amount for tax is net of discount?
Indicator: Negative Postings Permitted
Indicator: Productive company code?
Indicator: Discount base amount is the net value
Indicator: No ex. rate difference when clearing in local crcy
Indicator: Document date as the basis for tax determination
Indicator: Propose current date as value date?
Tax Reporting Date Active in Documents
Indicator: Financial Assets Management active

Change Request Types available:

CR Type	Description	Properties, Comments
ICC1S01	Create Company Code and activate	Create, 1-step
ICC1S02	Process Company Code and activate	Change, 1-step
ICC1SL1	Load Company Code and activate	Load, 1-step
ICC2S01	Create Company Code with approval	Create, 2-step

ICC2S02	Process Company Code with approval	Change, 2-step
ICC2SL1	Load Company Code with approval	Load, 2-step
ICC3S01	Create Company Code with proc. and appr	Create, 3-step
ICC3S02	Process Company Code with proc and appr	Change, 3-step

4.2.1.7 Company ID

A unique identifier for a company or legal entity within a system or data environment. It is used to clearly distinguish one organization from another for financial, administrative, or master-data purposes.

Attribute
Company name
Name of company 2
City where company is located
Post office box of the company
Company
Global company zip code
Street address of the company
Language Key
Local Currency
Master data company code
Country of Company

Change Request Types available:

CR Type	Description	Properties, Comments
ICM1S01	Create Company Id and activate	Create, 1-step
ICM1S02	Process Company Id and activate	Change, 1-step
ICM1SL1	Load Company Id and activate	Load, 1-step
ICM2S01	Create Company Id with approval	Create, 2-step
ICM2S02	Process Company Id with approval	Change, 2-step
ICM2SL1	Load Company Id with approval	Load, 2-step
ICM3S01	Create Company Id with proc. and appr.	Create, 3-step
ICM3S02	Process Company Id with proc. and appr	Change, 3-step

4.2.1.8 Controlling Area

A Controlling Area includes several Company Codes. It is used for cost accounting purposes. The following attributes can be maintained:

Attribute
Controlling Area
Name
Document type
Person Responsible
Alternative Hierarchy 1 (for Cost Centers)
Alternative Hierarchy 2 (for Cost Centers)
Do Not Use Std Hier. (for Cost Centers)
Currency Type
C&V Profile Active
Currency and Valuation Profile
Alternative Hierarchy 1 (for Profit Centers)
Alternative Hierarchy 2 (for Profit Centers)
Do Not Use Std Hier. (for Profit Centers)
Std. Hierarchy
CoCd -> CO Area
Chart of Accounts
CCtr Std. Hierarchy
Currency
Fiscal Year Variant
Recon. Ledger
Diff. CCode Currency
Fiscal Year
AA: Activity Type
All Currencies
Order Management
Acty-Based Costing
ProfitAnalysis
Cost Centers
Cost Objects
Commit. Management
W. Commit. Mgt
Profit Center Acctg
Projects
Variances
Real Estate Mgmt
CoCd Validation
Sales Orders
Company Name

Change Request Types available:

CR Type	Description	Properties, Comments
IKO1S01	Create Controlling Area and activate	Create, 1-step
IKO1S02	Process Controlling Area and activate	Change, 1-step
IKO1SL1	Load Controlling Area and activate	Load, 1-step
IKO2S01	Create Controlling Area with approval	Create, 2-step
IKO2S02	Process Controlling Area with approval	Change, 2-step
IKO2SL1	Load Controlling Area with approval	Load, 2-step
IKO3S01	Create Controlling Area with proc. and appr	Create, 3-step
IKO3S02	Process Controlling Area with proc and appr	Change, 3-step

4.2.1.9 Currency Key

Currency Keys are defined for all currencies which occur in business transactions and usually are aligned with the ISO Codes. The following attributes can be maintained:

Attribute
Currency
Description long
Description short
ISO Code
Primary SAP Code
Alternative Key
Valid until

Change Request Types available:

CR Type	Description	Properties, Comments
ICU1S01	Create Currency and activate	Create, 1-step
ICU1S02	Process Currency and activate	Change, 1-step
ICU1SL1	Load Currency and activate	Load, 1-step
ICU2S01	Create Currency with approval	Create, 2-step
ICU2S02	Process Currency with approval	Change, 2-step
ICU2SL1	Load Currency with approval	Load, 2-step
ICU3S01	Create Currency with proc. and appr	Create, 3-step
ICU3S02	Process Currency with proc and appr	Change, 2-step

4.2.1.11 Document Type

Document Types are used to classify Documents. The main fields of application are accounting, and business transactions. The following attributes can be maintained:

Attribute
Document type
Authorization Group
Ex. rate type for forgn crncy docs
Number range
Rec.Indicator Credit
Debit Rec.Indicator
Reverse DocumentType
Inter-company postgs
Customer/Vendor check
Assets
Customer
Vendor
Material
G/L account
Enter trading part.
Reference number
Document header text
Negative Postings Permitted
Net document type
Batch input only

Change Request Types available:

CR Type	Description	Properties, Comments
IBT1S01	Create Document Type and activate	Create, 1-step
IBT1S02	Process Document Type and activate	Change, 1-step
IBT1SL1	Load Document Type and activate	Load, 1-step
IBT2S01	Create Document Type with approval	Create, 2-step
IBT2S02	Process Document Type with approval	Change, 2-step
IBT2SL1	Load Document Type with approval	Load, 2-step
IBT3S01	Create Document Type with proc. and appr	Create, 3-step
IBT3S02	Process Document Type with proc and appr	Change, 3-step

4.2.1.12 Exchange Rate

Exchange Rates allow the operator to calculate the difference between two currencies. Exchange Rates in RDM represent a special case as the data is updated from external sources (e.g. the ECB) on a daily basis. Incoming Exchange Rates that do not alternate the current value beyond a certain limit are approved automatically. Exchange Rates that deviate beyond this mentioned border must be approved by a specialist first. The following attributes can be maintained:

Attribute
Exchange Rate (Type)
Currency (from)
Currency (to)
Valid from
Direct Notation
Indirect Notation
Ratio (from)
Ratio (to)

Change Request Types available:

CR Type	Description	Properties, Comments
ICR1S01	Create Exchange Rate and activate	Create, 1-step
ICR1S02	Process Exchange Rate and activate	Change, 1-step
ICR1SL1	Load Exchange Rate and activate	Load, 1-step
ICR2S01	Create Exchange Rate with approval	Create, 2-step
ICR2S02	Process Exchange Rate with approval	Change, 2-step
ICR2SL1	Load Exchange Rate with approval	Load, 2-step
ICR3S01	Create Exchange Rate with proc. and appr	Create, 3-step
ICR3S02	Process Exchange Rate with proc and appr	Change, 3-step
ICR3SL1	Load Curr ExRT, process and activate	Automatic import from external source

Please also have a look at the object specific documentation for "Exchange Rates".

4.2.1.13 Functional Area

A Functional Area is an organizational area. It classifies the expenses of a company in the following fields: Functions Administration, Sales and Distribution, Marketing, Production, Research and Development. The following attributes can be maintained:

Attribute
Functional Area
Authorization Group
Valid from
Valid to
Expiration Date
Description (medium text)

Change Request Types available:

CR Type	Description	Properties, Comments
IFK1S01	Create Functional Area and activate	Create, 1-step
IFK1S02	Process Functional Area and activate	Change, 1-step
IFK1SL1	Load Functional Area and activate	Load, 1-step
IFK2S01	Create Functional Area with approval	Create, 2-step
IFK2S02	Process Functional Area with approval	Change, 2-step
IFK2SL1	Load Functional Area with approval	Load, 2-step
IFK3S01	Create Functional Area with proc. and appr	Create, 3-step
IFK3S02	Process Functional Area with proc and appr	Change, 3-step

4.2.1.14 Operating Concern

An Operating Concern is an organizational unit. It defines the extent of the marketing and sales information that can be reported in combination. Every Operating Concern is being assigned by at least one Controlling Area. The following attributes can be maintained:

Attribute
Operating Concern
Name
Data structure Status
Currency
Company Code Currency
Operating Concern Currency PrCtr valuation
CompCode Currency PrCtr valuation

Type of Profit. Analysis
Fiscal Year Variant
Act. 2nd per. type
Plan 2nd per. type
Field Name

Change Request Types available:

CR Type	Description	Properties, Comments
IER1S01	Create Operating Concern and activate	Create, 1-step
IER1S02	Process Operating Concern and activate	Change, 1-step
IER1SL1	Load Operating Concern and activate	Load, 1-step
IER2S01	Create Operating Concern with approval	Create, 2-step
IER2S02	Process Operating Concern with approval	Change, 2-step
IER2SL1	Load Operating Concern with approval	Load, 2-step
IER3S01	Create Operating Concern with proc. and appr	Create, 3-step
IER3S02	Process Operating Concern with proc and appr	Change, 3-step

4.2.1.15 Posting Period Variant

A valuation class is used for the automatic determination of G/L accounts in material document posting.

Attribute
Posting Period Variant
Description (Medium text)

Change Request Types available:

CR Type	Description	Properties, Comments
IOP1S01	Create Posting Period Variant & activate	Create, 1-step
IOP1S02	Process Posting Period Variant & activate	Change, 1-step
IOP1SL1	Load Posting Period Variant & activate	Load, 1-step
IOP2S01	Create Posting Period Var with approval	Create, 2-step
IOP2S02	Process Posting Period Var with approval	Change, 2-step
IOP2SL1	Load Posting Period Var with approval	Load, 2-step
IOP3S01	Create Post Per Var with proc. and appr.	Create, 3-step
IOP3S02	Process Post Per Var with proc. and appr	Change, 3-step

4.2.1.16 Tax Code

Tax codes are sequenced collections of one or more tax components that define the tax rates applied on line items and define how to calculate the tax amount.

Attribute
Tax Code
Target Tax Code (for Deferred Tax)
Procedure
Tax Type
Description
CheckId
Tax Calculation: Service
COFINS Tax Law
PIS Tax Law
IPI Stored as "Exempt" Instead of "Other Basis"
ICMS Stored as "Exempt" Instead of "Other Basis"
Country Key
Tax law: IPI
New Deferred Tax Code: Yes/No
OSS Classification
Usage
EU Code / Code
Tolerance Percentage Rate for Tax Calculation
Tax law: ICMS
Set Tax Code to "Inactive" - No Further Use
OSS Country/region

Change Request Types available:

CR Type	Description	Properties, Comments
ITX1S01	Create Tax Code and activate	Create, 1-step
ITX1S02	Process Tax Code and activate	Change, 1-step
ITX1SL1	Load Tax Code and activate	Load, 1-step
ITX2S01	Create Tax Code with appr.	Create, 2-step
ITX2S02	Process Tax Code with appr.	Change, 2-step
ITX2SL1	Load Tax Code with appr.	Load, 2-step
ITX3S01	Create Tax Code with proc. and appr	Create, 3-step
ITX3S02	Process Tax Code with proc. and app	Change, 3-step

4.2.1.17 Valuation Class

A valuation class is used for the automatic determination of G/L accounts in material document posting.

Attribute
Account category reference
Valuation Class
Description

Change Request Types available:

CR Type	Description	Properties, Comments
IVC1S01	Create Valuation Class and activate	Create, 1-step
IVC1S02	Process Valuation Class and activate	Change, 1-step
IVC1SL1	Load Valuation Class and activate	Load, 1-step
IVC2S01	Create Valuation Class with appr.	Create, 2-step
IVC2S02	ProcessTax Code with appr.	Change, 2-step
IVC2SL1	Load Valuation Class with appr.	Load, 2-step
IVC3S01	Create Valuation CL with proc. and appr	Create, 3-step
IVC3S02	Process Valuation CL with proc. and app	Change, 3-step

4.2.2 Human Resources

4.2.2.1 Personnel Area

A Personnel Area is a subunit of a Company Code and is divided into several sub-areas. It is used for managing workforce, time and payroll. The following attributes can be maintained:

Attribute
Personnel area
City code
County code
HCM Localization
City
Company Code
Country Key
Region
PO Box
Postal Code

Description
Street and House No.
Description (medium text)
Name 2
Region

Address Fields:

Attribute
Title
Name
Name 2
Name 3
Name 4
Search Term 1
Search Term 2
Street
House Number
Postal Code
City
Region
Country/region Key

Change Request Types available:

CR Type	Description	Properties, Comments
IPA1S01	Create Personnel Area and activate	Create, 1-step
IPA1S02	Process Personnel Area and activate	Change, 1-step
IPA1SL1	Load Personnel Area and activate	Load, 1-step
IPA2S01	Create Personnel Area with approval	Create, 2-step
IPA2S02	Process Personnel Area with approval	Change, 2-step
IPA2SL1	Load Personnel Area with approval	Load, 2-step
IPA3S01	Create Personnel Area with proc. and appr	Create, 3-step
IPA3S02	Process Personnel Area with proc and appr	Change, 3-step

4.2.3 Logistics

4.2.3.1 BOM Usage

The Bill of Materials Usage is used to define the parts, components and raw materials needed, to produce a finished "end-item". The following attributes can be maintained:

Attribute
BOM Usage
Spare part indicator
Spare part
Production
Plant maintenance
Costing
Engineering/design
Sales
HL configuration
Production relevant
Plant maintenance
Relevancy to Costing Indicator
Engineering/design
HL configuration
Description (medium text)

Change Request Types available:

CR Type	Description	Properties, Comments
IST1S01	Create BOM Usage and activate	Create, 1-step
IST1S02	Process BOM Usage and activate	Change, 1-step
IST1SL1	Load BOM Usage and activate	Load, 1-step
IST2S01	Create BOM Usage with approval	Create, 2-step
IST2S02	Process BOM Usage with approval	Change, 2-step
IST2SL1	Load BOM Usage with approval	Load, 2-step
IST3S01	Create BOM Usage with proc. and appr	Create, 3-step
IST3S02	Process BOM Usage with proc and appr	Change, 3-step

4.2.3.2 Division

Divisions can be assigned to a Sales Division and Materials can be created referencing a division. A Division consists out of multiple products or a product line with strong similarities. The following attributes can be maintained:

Attribute
Division
Description (short text)

Change Request Types available:

CR Type	Description	Properties, Comments
IPT1S01	Create Division and activate	Create, 1-step
IPT1S02	Process Division and activate	Change, 1-step
IPT1SL1	Load Division and activate	Load, 1-step
IPT2S01	Create Division with approval	Create, 2-step
IPT2S02	Process Division with approval	Change, 2-step
IPT2SL1	Load Division with approval	Load, 2-step
IPT3S01	Create Division with proc. and appr	Create, 3-step
IPT3S02	Process Division with proc and appr	Change, 3-step

4.2.3.3 Factory Calendar

Factory Calendars are assigned to Plants. They are used to monitor & manage the working days and holidays in a year. The following attributes can be maintained:

Attribute
Factory Calendar ID
To Year
Monday
Tuesday
Wednesday
Thursday
Holiday Calendar ID
Friday
Saturday
Sunday
Public Holiday
Description (long text)
From year
Valid from (Special Rules)
Factory Date Start
Valid to (Special Rules)
Workday
Text
Language Key

Attributes for Special Rules:

Attribute
Valid from (Special Rules)
Valid to (Special Rules)
Workday
Text

Change Request Types available:

CR Type	Description	Properties, Comments
IID1S01	Create Factory Calendar and activate	Create, 1-step
IID1S02	Process Factory Calendar and activate	Change, 1-step
IID1SL1	Load Factory Calendar and activate	Load, 1-step
IID2S01	Create Factory Calendar with approval	Create, 2-step
IID2S02	Process Factory Calendar with approval	Change, 2-step
IID2SL1	Load Factory Calendar with approval	Load, 2-step
IID3S01	Create Factory Calendar with proc. and appr	Create, 3-step
IID3S02	Process Factory Calendar with proc and appr	Change, 3-step

4.2.3.4 Laboratory/Office

The Lab/Office object is used to define a Laboratory or Office at a certain location. They can be assigned to a Material (usually for chemicals). The following attributes can be maintained:

Attribute
Lab/Office
Description (medium text)

Change Request Types available:

CR Type	Description	Properties, Comments
ILB1S01	Create Lab/Office and activate	Create, 1-step
ILB1S02	Process Lab/Office and activate	Change, 1-step
ILB1SL1	Load Lab/Office and activate	Load, 1-step
ILB2S01	Create Lab/Office with approval	Create, 2-step
ILB2S02	Process Lab/Office with approval	Change, 2-step
ILB2SL1	Load Lab/Office with approval	Load, 2-step
ILB3S01	Create Lab/Office with proc. and appr	Create, 3-step
ILB3S02	Process Lab/Office with proc and appr	Change, 3-step

4.2.3.5 Location

Locations form the foundation of transportation processes. They are used to define a place (physical or logical) in which resources are managed. The following attributes can be maintained:

Attribute
Location
Plant
Description (medium text)

Attributes for Address:

Attribute
City
House Number
Name
Name 2
Name 3
Name 4
Postal Code
City
Search Term 1
Search Term 2
Street
Title
Tax Jurisdiction
Country Key
Region

Change Request Types available:

CR Type	Description	Properties, Comments
ILC1S01	Create Location and activate	Create, 1-step
ILC1S02	Process Location and activate	Change, 1-step
ILC1SL1	Load Location and activate	Load, 1-step
ILC2S01	Create Location with approval	Create, 2-step
ILC2S02	Process Location with approval	Change, 2-step
ILC2SL1	Load Location with approval	Load, 2-step
ILC3S01	Create Location with proc. and appr	Create, 3-step
ILC3S02	Process Location with proc and appr	Change, 3-step

4.2.3.6 Material Group

Material Groups are used to group materials with the same attributes or purpose. The following attributes (based on view V023 with tables T023 and T023T) can be maintained:

Attribute
Material Group ID
Description (short text)
Description (long text)
Valuation Class
Division
Default unit of weight
Department
Asset Class
AuthorizGroup
Purch.value key
MG ref. matl

Change Request Types available:

CR Type	Description	Properties, Comments
IMK1S01	Create Material Gr. and activate	Create, 1-step
IMK1S02	Process Material Gr. and activate	Change, 1-step
IMK1SL1	Load Material Gr. and activate	Load, 1-step
IMK2S01	Create Material Gr. with approval	Create, 2-step
IMK2S02	Process Material Gr. with approval	Change, 2-step
IMK2SL1	Load Material Gr. with approval	Load, 2-step
IMK3S01	Create Material Gr. with proc. and appr	Create, 3-step
IMK3S02	Process Material Gr. with proc and appr	Change, 3-step

4.2.3.7 Material Status

A Material Status is used to indicate, if a Material is subject to any kind of restrictions (e.g. development, blocked, released). The following attributes can be maintained:

Attribute
Material Status
Profile Name
Routing/master recipe message
Inventory mgmt msg.

MRP message
Purchasing msg.
Mat. Cost Estimate Procedure
POrder header msg.
PO/network item msg.
PRT message
Plant maint. message
LT planning message
Distr. lock
Ind. reqmt msg.
Forecasting message
BOM header msg.
BOM item message
Transfer order message
Transfer requirement msg.
Description (medium text)

Change Request Types available:

CR Type	Description	Properties, Comments
IMS1S01	Create Material Status and activate	Create, 1-step
IMS1S02	Process Material Status and activate	Change, 1-step
IMS1SL1	Load Material Status and activate	Load, 1-step
IMS2S01	Create Material Status with approval	Create, 2-step
IMS2S02	Process Material Status with approval	Change, 2-step
IMS2SL1	Load Material Status with approval	Load, 2-step
IMS3S01	Create Material Status with proc. and appr	Create, 3-step
IMS3S02	Process Material Status with proc and appr	Change, 3-step

4.2.3.8 Material Type

Material Types are used to categorize materials with similar attributes (e.g. finished products, raw materials, ...). The following attributes can be maintained:

Attribute
Material Type
Display material
Time till deleted

Authorization Group
Ext. Purchase Orders
Int. purchase orders
Class
Class type
With Qty Structure
External no. assignment w/o check
Field reference
Initial Status
Acct cat. reference
Material is configurable
Manufacturer part no.
Pipeline mandatory
Material f. process
Price ctrl mandatory
SRef: material type
X-plant matl status
Print price
Description (medium text)
Item category group
Price control
Material type ID
Valuation area
Pipeline mandatory
Quantity updating
Value updating
Pipeline allowed

Change Request Types available:

CR Type	Description	Properties, Comments
IMT1S01	Create Material Type and activate	Create, 1-step
IMT1S02	Process Material Type and activate	Change, 1-step
IMT1SL1	Load Material Type and activate	Load, 1-step
IMT2S01	Create Material Type with approval	Create, 2-step
IMT2S02	Process Material Type with approval	Change, 2-step
IMT2SL1	Load Material Type with approval	Load, 2-step
IMT3S01	Create Material Type with proc. and appr	Create, 3-step
IMT3S02	Process Material Type with proc and appr	Change, 3-step

4.2.3.9 MRP Area

MRP Area represents an organizational unit for which material requirements planning is carried out independently.

Attribute
Type of MRP area
Description
Receiving storage location
Business Types of MRP Area
Plant
Subcontractor

Change Request Types available:

CR Type	Description	Properties, Comments
IMRA1S01	Create MRP Area and activate	Create, 1-step
IMRA1S02	Process MRP Area and activate	Change, 1-step
IMRA1SL1	Load MRP Area and activate	Load, 1-step
IMRA2S01	Create MRP Area with Appr.	Create, 2-step
IMRA2S02	Process MRP Area with Appr.	Change, 2-step
IMRA2SL1	Load MRP Area with Appr.	Load, 2-step
IMRA3S01	Create MRP Area with proc. and appr.	Create, 3-step
IMRA3S02	Process MRP Area with proc. and appr.	Change, 3-step

4.2.3.10 MRP Controller

An MRP Controller is a responsibility that designates who oversees material planning and ensures that stock, procurement, and demand are properly balanced. In business terms, it clarifies ownership for each material so planning tasks, exceptions, and decisions are consistently handled by the right person or team.

Attribute
MRP Controller
Name of MRP controller
MRP controller's telephone number
Purchasing Group
Business Area
Recipient Name
Profit Center

Object ID for recipient
Recipient type
Plant

Change Request Types available:

CR Type	Description	Properties, Comments
IMRC1S01	Create MRP Controller and activate	Create, 1-step
IMRC1S02	Process MRP Controller and activate	Change, 1-step
IMRC1SL1	Load MRP Controller and activate	Load, 1-step
IMRC2S01	Create MRP Controller with appr.	Create, 2-step
IMRC2S02	Process MRP Controller with appr.	Change, 2-step
IMRC2SL1	Load MRP Controller with appr.	Load, 2-step
IMRC3S01	Create MRP Controller with proc. and appr	Create, 3-step
IMRC3S02	ProcessMRP Controller with proc. and app	Change, 3-step

4.2.3.11 MRP Profile

A MRP Profile is used to define which fields are filled with which values when MRP data is entered in the material master record. It also defines which values can be overwritten.

Attribute
MRP profile
Name of Profile

Change Request Types available:

CR Type	Description	Properties, Comments
IMRP1S01	Create MRP Profile and activate	Create, 1-step
IMRP1S02	Process MRP Profile and activate	Change, 1-step
IMRP1SL1	Load MRP Profile and activate	Load, 1-step
IMRP2S01	Create MRP Profile with approval	Create, 2-step
IMRP2S02	Process MRP Profile with approval	Change, 2-step
IMRP2SL1	Load MRP Profile with approval	Load, 2-step
IMRP3S01	Create MRP Profile with proc. & app	Create, 3-step
IMRP3S02	Process MRP Profile with proc. & app	Change, 3-step

4.2.3.12 MRP Type

MRP Types are used to control which procedure is used to plan a material and which MRP parameters can be entered when maintaining a material master record.

Attribute
MRP Type
Safety stock
Reorder Point
Method by which a material is planned
MRP procedure
Screen sequence for the header details
Firming Type of the Planning Result
Indicator: plan material regularly
Forecast indicator
MRP indicator of forecast
Consumption indicator of forecast
Description (medium text)
Reduce forecast requirements
Roll forward

Additional Attributes available in the Data Model:

Attribute
Method for Selecting Alternative Bills of Material
Splitting Indicator
Assembly scrap in percent
Procurement Type
Fixed lot size
Maximum Lot Size
Minimum Lot Size
Rounding value for purchase order quantity
MRP Group
Lot size (materials planning)
MRP controller
In-house production time
Minimum Safety Stock
Purchasing group
Scheduling Margin Key for Floats
Planning time fence
Component scrap in percent
Indicator for Requirements Grouping

Indicator: MRP controller is buyer (deactivated)
Determination of batch entry in the production/process order
Storage costs indicator
Planning cycle
Default storage location for external procurement
Issue Storage Location
Service level
Ordering costs
ABC Indicator
Maximum stock level
Action control: planned order processing
Base Unit of Measure
Mixed MRP indicator
PPC planning calendar
Checking Group for Availability Check
Fiscal Year Variant
Period Indicator
Planned delivery time in days
Consider Planned Delivery Time of the MRP Area
Rounding Profile
Indicator: Backflush
Range of coverage profile
Ind.: Repetitive mfg allowed
Dependent requirements ind. for individual and coll. reqmts
Indicator: bulk material
Repetitive manufacturing profile
Safety time indicator (with or without safety time)
Safety time (in workdays)
Special procurement type
Planning strategy group
Takt time
Quota arrangement usage
Consumption period: backward
Consumption period: forward
Planning material
Conv. factor f. plng material
Planning plant
Consumption mode
Currency Key
Goods receipt processing time in days
Total replenishment lead time (in workdays)

Dependent reservation - standard orders
Dependent reservation - plant maintenance orders and network
Material staging reqmts (subcontr. reqmts) MRP element BB
Reorder point planning with external requirements
Indicator: calculate reorder level
Indicator: calculate safety stock
Indicator: delete firm planned orders
Time-phased planning with requirements (MRP)
Release for stock transfer order
Delivery schedule for a stock transfer requisition
Delivery schedule for stock transport scheduling agreement

Change Request Types available:

CR Type	Description	Properties, Comments
IMRT1S01	Create MRP Type	Create, 1-step
IMRT1S02	Process MRP Type	Change, 1-step
IMRT1SL1	Load MRP Type and activate	Load, 1-step
IMRT2S01	Create MRP Type with approval	Create, 2-step
IMRT2S02	Process MRP Type with approval	Change, 2-step
IMRT2SL1	Load MRP Type with approval	Load, 2-step
IMRT3S01	Create MRP Type with proc. & app	Create, 3-step
IMRT3S02	Process MRP Type with proc. & app	Change, 3-step

4.2.3.13 Plant

Plants are used to divide a corporation according to production, procurement, maintenance, and materials planning and define a place where goods are produced, or services are provided. The following attributes can be maintained:

Attribute
Plant
Description 1
Description 2
Language
Street and House Number
PO Box
Postal Code
City

Country Key
Region Code
County Code
City Code
Tax Jurisdiction
Factory calendar key

Additional Attributes available in the Data Model:

Attribute Description
Variance Key
Activating requirements planning
Number of days for PO tolerance - Compress info records - SU
Valuation area
Sales district
Take regular vendor into account
Indicator: batch status management active
Superior Department Store
Batch Record: Type of DMS Used
Distribution profile at plant level
Order Allocation Run
Indicator: Season Active in Inventory Management
Division for intercompany billing
Maintenance Planning Plant
Business Place
Indicator: Conditions at plant level
Indicator: Source list requirement
Customer number of plant
Number of Days for First Reminder/Expediter
Number of Days for Second Reminder/Expediter
Number of Days for Third Reminder/Expediter
Vendor number of plant
Control of Credit of Cost Centers
Update of Activity Consumption in the Quantity Structure
Updating is active in actual costing
Updating is active for mixed costing
Node type: supply chain network
Structure for name formation
IPI credit allowed
Vendor type (refinery/mill/other) (Brazil)

Exchange valuation indicator
Cost Object Controlling linking active
Invoke Added-Function Source Determination via ATP
Store Category to Differentiate Store, Dep. Store, Shop
Tax Indicator: Plant (Purchasing)
Text name of 1st dunning of vendor declarations
Text name of the 2nd dunning of vendor declarations
Text name of 3rd dunning of vendor declarations
Sales organization for intercompany billing
Plant category
Shipping Point/Receiving Point
Rule for determining the sales area for stock transfers
Distribution channel for intercompany billing
SOP plant
Supply region (region supplied)

Change Request Types available:

CR Type	Description	Properties, Comments
IPT1S01	Create Plant and activate	Create, 1-step
IPT1S02	Process Plant and activate	Change, 1-step
IPT1SL1	Load Plant and activate	Load, 1-step
IPT2S01	Create Plant with approval	Create, 2-step
IPT2S02	Process Plant with approval	Change, 2-step
IPT2SL1	Load Plant with approval	Load, 2-step
IPT3S01	Create Plant with proc. and appr	Create, 3-step
IPT3S02	Process Plant with proc and appr	Change, 3-step

4.2.3.14 Storage Location

A Storage Location defines a location where physical goods are stored. While a Storage Location can have an own address, this address needs to be within a Plant, as all Storage Locations are a sub-Storage Location of a Plant. The following attributes can be maintained:

Attribute
Storage Location
Plant
Storage location MRP indicator
Description of Storage Location

Shipping Point/Receiving Point
Freezing book inventory bal. allowed in stor. loc.
Handling unit requirement
Negative stocks allowed in storage location
Storage location is allocated to resource (storage resource)

Address Attributes:

Attribute
City
House Number
Name
Name 2
Name 3
Name 4
Postal Code
Search Term 1
Search Term 2
Street
Title
Time zone
Country Key
Region

Change Request Types available:

CR Type	Description	Properties, Comments
ILG1S01	Create Storage Location and activate	Create, 1-step
ILG1S02	Process Storage Location and activate	Change, 1-step
ILG1SL1	Load Storage Location and activate	Load, 1-step
ILG2S01	Create Storage Location with approval	Create, 2-step
ILG2S02	Process Storage Location with approval	Change, 2-step
ILG2SL1	Load Storage Location with approval	Load, 2-step
ILG3S01	Create Storage Location with proc. and appr	Create, 3-step
ILG3S02	Process Storage Location with proc and appr	Change, 3-step

4.2.3.15 Unit of Measurement

Units of Measurement are used to define quantities and physical units based on dimensions. The following attributes (based on table T006 and others) can be maintained:

Attribute
Dimension
Unit of Measure
Measurement Unit Text
Commercial / Techn. Text
Decimal Places
Float. Point Exp.
Numerator
Denominator
Exponent
Additive constant
Decimal Rounding
Unit of meas. family:
ISO code
Primary code
Commercial meas. unit:
Value-based commt:
UoM Short Text

Change Request Types available:

CR Type	Description	Properties, Comments
IUM1S01	Create Unit of Meas. and activate	Create, 1-step
IUM1S02	Process Unit of Meas. and activate	Change, 1-step
IUM1SL1	Load Unit of Meas. and activate	Load, 1-step
IUM2S01	Create Unit of Meas. with approval	Create, 2-step
IUM2S02	Process Unit of Meas. with approval	Change, 2-step
IUM2SL1	Load Unit of Meas. with approval	Load, 2-step
IUM3S01	Create Unit of Meas. with proc and appr	Create, 3-step
IUM3S02	Process Unit of Meas with proc and appr	Change, 3-step

4.2.3.16 Classification: Class

The classification is a general concept which for example allows business users to define additional attributes (characteristics) which can be used as additional attributes in the maintenance of material data. It consists of characteristics which are bundled in classes.

Attributes for characteristics available:

Attribute
Change Number
Characteristic Name
Description
Characteristic Group
Status
Authorization Group
Data Type
Value Assignment: Retractable
Value Assignment: Entry Required
Value Assignment: Single Value / Multiple Value
Additional Values
Allowed Values
Check Table
Function Module
Catalog characteristic
Document Type
Document part
Document version
Characteristic Value
Default
Object Dependencies
Subordinate Values
Table Name
Value Assignment: Not ready for input
Value Assignment: No Display
Value Assignment: Display Allowed Values
User Entry Handling: Unformatted Entry
User Entry Handling: Propose Template
Field Name

Attributes for characteristics available, maintainable in Class:

Attribute
Relevancy indicator (print, search, display)
Display Relevant
Print Relevant
Index Relevant
Entry
Standard Code Letter
Search Relevant
Data Type
Number of characters
Decimal places
Unit of Measure
Organizational Area
Overwriting
Inherited Character
Origin

Class attributes available:

Attribute
Change Number
Classification authorization group
Class maintenance authorization group
Authorization group for finding objects
Valid-to date
Class
Organizational Area
Class Group
Class Type
Characteristics table
Local class
Valid From
Description
Status

Change Request Types for Characteristics available:

CR Type	Description	Properties, Comments
ICH1S01	Create Characteristic and activate	Create, 1-step
ICH1S02	Process Characteristic and activate	Change, 1-step

ICH1SL1	Load Characteristic and activate	Load, 1-step
ICH2S01	Create Characteristic with approval	Create, 2-step
ICH2S02	Process Characteristic with approval	Change, 2-step
ICH2SL1	Load Characteristic with approval	Load, 2-step
ICH3S01	Create Characteristic with proc. and appr.	Create, 3-step
ICH3S02	Process Characteristic with proc. and appr.	Change, 3-step

Change Request Types for Classes available:

CR Type	Description	Properties, Comments
ICL1S01	Create Class and activate	Create, 1-step
ICL1S02	Process Class and activate	Change, 1-step
ICL1SL1	Load Class and activate	Load, 1-step
ICL2S01	Create Class with approval	Create, 2-step
ICL2S02	Process Class with approval	Change, 2-step
ICL2SL1	Load Class with approval	Load, 2-step
ICL3S01	Create Class with proc. and appr.	Create, 3-step
ICL3S02	Process Class with proc. and appr.	Change, 3-step

4.2.4 Sales

4.2.4.1 Product Hierarchy

A Product Hierarchy defines a structure of products or materials which can be used for statistical analysis or pricing. Different levels can be defined (e.g., Branches and Divisions) and used for the creation of the structure.

New Nodes can be created and maintained in different languages and are assigned into the Product Hierarchy structure before they are replicated to a target system. SAP receivers store that data in table T179.

During the initial load of a product hierarchy, external numbers defined in the source system are loaded and mapped to RDM numbers. New Nodes will get new RDM numbers (through number ranges defined for each product hierarchy level) and external numbers.

Assignments of Nodes to the Product Hierarchy can be changed and might include the new assignment of a complete subtree consisting of multiple Nodes. This will change external numbers accordingly for usage in receiver systems.

The following attributes can be maintained:

Attribute
Product Hierarchy Name
Current Level (External Number)
Description (Long Text)
Product Hierarchy Node
Prod.Hier. Level

Optional:

Attribute
Product Hierarchy Sub Node

Change Request Types:

CR Type	Description	Properties, Comments
IPH1SE1	Create Prod.Hier. and activate	Create, 1-step
IPH1SE2	Process Prod.Hier. and activate	Change, 1-step
IPH1SE4	Hierarchy Proc. Prod. Hier. w Activate	Load, 1-step
IPH1SEL	Load Prod.Hier. and activate	Load, 1-step
IPH2SE1	Create Prod.Hier. with approval	Create, 2-step
IPH2SE2	Process Prod.Hier. with approval	Change, 2-step
IPH2SE4	Hierarchy Proc. Prod. Hier. with Approv.	Load, 2-step
IPH2SEL	Load Prod.Hier. with approval	Load, 2-step
IPH3SE1	Create Prod.Hier. with proc. and appr.	Create, 3-step
IPH3SE2	Process Prod.Hier. with proc. and appr.	Change, 3-step

4.2.4.2 Sales Organization

Sales Organizations are used to define responsibilities for selling materials and services. The following attributes can be maintained:

Attribute
Sales Organization
Description (short text)
Currency Code
Letter header text
Footer lines text
Greeting text name
Text SDS sender
Reference sales org.for sales doc. types (by sales area)

Customer number for intercompany billing
Sales organization calendar
Rebate processing active in the sales organization
Purchasing Organization
Purchasing Group
Supplier
Order Type (Purchasing)
Plant
Storage location
Movement Type (Inventory Management)
Purchasing Doc. Category

Address attributes:

Attribute
Title
Name
Name 2
Name 3
Name 4
Search Term 1
Search Term 2
c/o
Street 2
Street 3
Street
Street 4
Street 5
House Number
District
Postal Code
City
Country
Region
Time Zone

Additional Attributes available in the Data Model:

Attribute Description
Purchasing document category
Time of numbering for deliveries

Maximum Number of Items in Billing Document
Tax code for SD documents
Price protection period
Unit for price protection
Determining the VAT registration number

Change Request Types available:

CR Type	Description	Properties, Comments
ISO1S01	Create Sales Org. and activate	Create, 1-step
ISO1S02	Process Sales Org. and activate	Change, 1-step
ISO1SL1	Load Sales Org. and activate	Load, 1-step
ISO2S01	Create Sales Org. with approval	Create, 2-step
ISO2S02	Process Sales Org. with approval	Change, 2-step
ISO2SL1	Load Sales Org. with approval	Load, 2-step
ISO3S01	Create Sales Org. with proc. and appr	Create, 3-step
ISO3S02	Process Sales Org. with proc and appr	Change, 3-step

4.2.4.3 Payment Terms

Payment Terms are used to define the terms of payment used for customers and vendors based on the date of payment (e.g. 3% discount within 14 days).

The following attributes can be maintained:

Attribute
Payment Term
Payment Term Description (Text) / Sales Text
Day Limit
Own Explanation (Text)
Indicator: Customer account type
Indicator: Vendor account type
Fixed Day
Additional Months
Block Key
Payment Method
Default for Baseline date: No default for the base date / Propose document date / Propose entry date / Propose posting date
Installment Payment

Recurring Entries: Add Terms of Payment from Master Record
Percentage – Term 1 (Cash Discount)
No of days – Term 1 (Days from Baseline)
Fixed Date – Term 1 (Due Date)
Add. Months – Term 1
Percentage – Term 2 (Cash Discount)
No of days – Term 2 (Days from Baseline)
Fixed Date – Term 2 (Due Date)
Add. Months – Term 2
No of days – Term 3 (Days from Baseline)
Fixed Date – Term 3 (Due Date)
Add. Months – Term 3
Explanation 1
Explanation 2
Explanation 3
Explanation 4

Change Request Types available:

CR Type	Description	Properties, Comments
IPM1S01	Create Payment Term and activate	Create, 1-step
IPM1S02	Process Payment Term and activate	Change, 1-step
IPM1SL1	Load Payment Term and activate	Load, 1-step
IPM2S01	Create Payment Term with approval	Create, 2-step
IPM2S02	Process Payment Term with approval	Change, 2-step
IPM2SL1	Load Payment Term with approval	Load, 2-step
IPM3S01	Create Payment Term with proc. and appr	Create, 3-step
IPM3S02	Process Payment Term with proc and appr	Change, 3-step

Note: The maintenance of Payment Terms was updated in release R2603. In previous versions, Payment Terms consisted of two separate technical entities that required individual maintenance.

To create Payment Terms and Day Limits simultaneously in older versions, a Multi-Object Request must be used. For this setup, the following Change Request types are applicable:

CR Type	Description	Properties, Comments
IPY1S01	Create Payment Term and activate	Create, 1-step
IPY1S02	Process Payment Term and activate	Change, 1-step
IPY1SL1	Load Payment Term and activate	Load, 1-step

IPY2S01	Create Payment Term with approval	Create, 2-step
IPY2S02	Process Payment Term with approval	Change, 2-step
IPY2SL1	Load Payment Term with approval	Load, 2-step
IPY3S01	Create Payment Term with proc. and appr	Create, 3-step
IPY3S02	Process Payment Term with proc and appr	Change, 3-step

4.2.4.4 Distribution Channel

Distribution Channels are assigned to at least one Sales Organization. They define the channel through which goods (or e.g. services) reach a customer. The following attributes can be maintained:

Attribute
Distribution Channel
Description (Short Text)

Change Request Types available:

CR Type	Description	Properties, Comments
IVT1S01	Create Distribution Channel and activate	Create, 1-step
IVT1S02	Process Distribution Channel and activate	Change, 1-step
IVT1SL1	Load Distribution Channel and activate	Load, 1-step
IVT2S01	Create Distribution Channel with approval	Create, 2-step
IVT2S02	Process Distribution Channel with approval	Change, 2-step
IVT2SL1	Load Distribution Channel with approval	Load, 2-step
IVT3S01	Create Distribution Channel with proc. and appr	Create, 3-step
IVT3S02	Process Distribution Channel with proc and appr	Change, 3-step

4.2.4.5 Incoterms

Incoterms are used to define internationally recognized trading terms. These terms are approved by the International Chamber of Commerce (ICC). The following attributes can be maintained:

Attribute
Incoterms
Goods issue at loading, proof of delivery (POD)
Title transfer loc.
Location mandatory

Description (medium text)

Change Request Types available:

CR Type	Description	Properties, Comments
IIC1S01	Create Incoterm and activate	Create, 1-step
IIC1S02	Process Incoterm and activate	Change, 1-step
IIC1SL1	Load Incoterm and activate	Load, 1-step
IIC2S01	Create Incoterm with approval	Create, 2-step
IIC2S02	Process Incoterm with approval	Change, 2-step
IIC2SL1	Load Incoterm with approval	Load, 2-step
IIC3S01	Create Incoterm with proc. and appr	Create, 3-step
IIC3S02	Process Incoterm with proc and appr	Change, 3-step

4.2.4.6 Sales Group

Sales Groups are used to define groups of salespersons working for a certain company or department. This primarily helps to monitor and manage work force. The following attributes can be maintained:

Attribute
Sales Group
Description (short text)

Change Request Types available:

CR Type	Description	Properties, Comments
IVK1S01	Create Sales Group and activate	Create, 1-step
IVK1S02	Process Sales Group and activate	Change, 1-step
IVK1SL1	Load Sales Group and activate	Load, 1-step
IVK2S01	Create Sales Group with approval	Create, 2-step
IVK2S02	Process Sales Group with approval	Change, 2-step
IVK2SL1	Load Sales Group with approval	Load, 2-step
IVK3S01	Create Sales Group with proc. and appr	Create, 3-step
IVK3S02	Process Sales Group with proc and appr	Change, 3-step

4.2.4.7 Shipping Conditions

Shipping Conditions are assigned to a customer and define the conditions, under which a shipment to said customer takes place. They are crucial for determining the Shipping Point of a delivery. The following attributes can be maintained:

Attribute
Shipping Conditions
Description (short text)

Change Request Types available:

CR Type	Description	Properties, Comments
IVB1S01	Create Shipping Condition and activate	Create, 1-step
IVB1S02	Process Shipping Condition and activate	Change, 1-step
IVB1SL1	Load Shipping Condition and activate	Load, 1-step
IVB2S01	Create Shipping Condition with approval	Create, 2-step
IVB2S02	Process Shipping Condition with approval	Change, 2-step
IVB2SL1	Load Shipping Condition with approval	Load, 2-step
IVB3S01	Create Shipping Condition with proc. and appr	Create, 3-step
IVB3S02	Process Shipping Condition with proc and appr	Change, 3-step

4.2.4.8 Shipping Point

A physical location in the company from which goods are prepared and dispatched. It is the operational unit responsible for picking, packing, loading, and shipping customer orders.

Attribute
Shipping Point / Receiving Point
Message transmission medium
Dispatch time
Determine loading time
Determine pick/pack time
Rounding-up period for delivery scheduling (in days)
Output Type
Departure country (country from which the goods are sent)
Factory calendar key
Departure Zone
Working time from sales view
Description

Language Key
Shipping Point / Receiving Point

Address attributes:

Attribute
Title
Name
Name 2
Name 3
Name 4
Search Term 1
Search Term 2
c/o
Street 2
Street 3
Street
Street 4
Street 5
House Number
District
Postal Code
City
Country
Region
Time Zone
Transportation Zone

Change Request Types available:

CR Type	Description	Properties, Comments
IVL1S01	Create Shipping Point and activate	Create, 1-step
IVL1S02	Process Shipping Point and activate	Change, 1-step
IVL1SL1	Load Shipping Point and activate	Load, 1-step
IVL2S01	Create Shipping Point with approval	Create, 2-step
IVL2S02	Process Shipping Point with approval	Change, 2-step
IVL2SL1	Load Shipping Point with approval	Load, 2-step
IVL3S01	Create Shipping Point with proc. and app	Create, 3-step
IVL3S02	Process Shipping Point with proc. and ap	Change, 3-step

4.2.4.9 Shipping Type

Shipping Types are used to define the transportation method, that goods are delivered with (e.g. Rail, Road, ...). The following attributes can be maintained:

Attribute
Shipping Type
Description (short text)
Mode of Transport
Shipping type procedure group

Change Request Types available:

CR Type	Description	Properties, Comments
IVS1S01	Create Shipping Type and activate	Create, 1-step
IVS1S02	Process Shipping Type and activate	Change, 1-step
IVS1SL1	Load Shipping Type and activate	Load, 1-step
IVS2S01	Create Shipping Type with approval	Create, 2-step
IVS2S02	Process Shipping Type with approval	Change, 2-step
IVS2SL1	Load Shipping Type with approval	Load, 2-step
IVS3S01	Create Shipping Type with proc. and appr	Create, 3-step
IVS3S02	Process Shipping Type with proc and appr	Change, 3-step

4.2.5 Purchasing

4.2.5.1 Purchasing Group

Purchasing Groups define individuals or groups of individuals which are responsible for specific operational areas. The following attributes (based on view V_024 with table T024) can be maintained:

Attribute
Purchasing Grp
Description
Telephone number of purchasing group (buyer group)
Telephone no.: dialing code+number
Tel. Extension
E-Mail Address
Fax Purchasing Group

Change Request Types:

CR Type	Description	Properties, Comments
IEG1S01	Create Purch.Gr. and activate	Create, 1-step
IEG1S02	Process Purch.Gr. and activate	Change, 1-step
IEG1SL1	Load Purch.Gr. and activate	Load, 1-step
IEG2S01	Create Purch.Gr. with approval	Create, 2-step
IEG2S02	Process Purch.Gr. with approval	Change, 2-step
IEG2SL1	Load Purch.Gr. with approval	Load, 2-step
IEG3S01	Create Purch.Gr. with proc. and appr.	Create, 3-step
IEG3S02	Process Purch.Gr. with proc. and appr.	Change, 2-step

4.2.5.2 Purchasing Organization

A Purchasing Organization is responsible for all purchasing activities and can be divided in several purchasing groups. The following attributes (based on view V_T024E with table T024E) can be maintained:

Attribute
Purch. Organization
Description
Company Code

Change Request Types available:

CR Type	Description	Properties, Comments
IEO1S01	Create Purch.Org. and activate	Create, 1-step
IEO1S02	Process Purch.Org. and activate	Change, 1-step
IEO1SL1	Load Purch.Org. and activate	Load, 1-step
IEO2S01	Create Purch.Org. with approval	Create, 2-step
IEO2S02	Process Purch.Org. with approval	Change, 2-step
IEO2SL1	Load Purch.Org. with approval	Load, 2-step
IEO3S01	Create Purch.Org. with proc. and appr.	Create, 3-step
IEO3S02	Process Purch.Org. with proc. and appr.	Change, 2-step

4.2.6 General Settings

4.2.6.1 Country

Countries are used to define country specific attributes like currencies, decimal formats or postal codes. The following attributes (based on view V_T005 with tables T005, T005T, T002, T002T and T005X) can be maintained:

Attribute
Country Key
Name
Long name
Nationality
Nationality (Long)
Veh. country key
Index-based curr.
Language Key
Hard currency
ISO code
ISO code 3 char
ISO Code Numeric 3-Chars
Procedure
Trde stat. short name
Intrastat code
EU Member
Net Discount Base
Capital Goods Ind
Net Tax base
Decimal Format
Date format
Postal code required
PO Box postal code
Postal code length
City file active
Street postcode
Check rule for postal code
Address layout key
Print Country Name
Time Format (12/24h)

Change Request Types available:

CR Type	Description	Properties, Comments
ILA1S01	Create Country and activate	Create, 1-step
ILA1S02	Process Country and activate	Change, 1-step
ILA1SL1	Load Country and activate	Load, 1-step
ILA2S01	Create Country with approval	Create, 2-step
ILA2S02	Process Country with approval	Change, 2-step
ILA2SL1	Load Country with approval	Load, 2-step
ILA3S01	Create Country with proc. and appr.	Create, 3-step
ILA3S02	Process Country with proc. and appr.	Change, 2-step

4.2.6.2 Region

Regions are assigned to countries and have different meanings in the countries. Examples: province, federal state, department, or state. The following attributes (based on view V_T005S with tables T005S and T005U) can be maintained:

Attribute
Country Key
Region
Description

Change Request Types available:

CR Type	Description	Properties, Comments
IRE1S01	Create Region and activate	Create, 1-step
IRE1S02	Process Region and activate	Change, 1-step
IRE1SL1	Load Region and activate	Load, 1-step
IRE2S01	Create Region with approval	Create, 2-step
IRE2S02	Process Region with approval	Change, 2-step
IRE2SL1	Load Region with approval	Load, 2-step
IRE3S01	Create Region with proc. and appr.	Create, 3-step
IRE3S02	Process Region with proc. and appr.	Change, 2-step

4.2.6.3 Language Key

Language Keys are used for defining the language in which you enter texts, display texts, and print documents. The following attributes can be maintained:

Attribute
Language Key
Degree of Translation of Lang.
Language Code (ISO 639)
Language specifications
Description (short text)

Change Request Types available:

CR Type	Description	Properties, Comments
ILU1S01	Create Language Key and activate	Create, 1-step
ILU1S02	Process Language Key and activate	Change, 1-step
ILU1SL1	Load Language Key and activate	Load, 1-step
ILU2S01	Create Language Key with approval	Create, 2-step
ILU2S02	Process Language Key with approval	Change, 2-step
ILU2SL1	Load Language Key with approval	Load, 2-step
ILU3S01	Create Language Key with proc. and appr	Create, 3-step
ILU3S02	Process Language Key with proc and appr	Change, 3-step

4.2.6.4 Public Holiday

Public Holidays are used for time management functionalities in SAP and define fixed-date holidays (like New Year), moveable holidays (e.g. easter based) and holiday rules (like "next Monday" if "Sunday"). They are assigned to Holiday Calendars. The following attributes can be maintained:

Attribute
Holiday Type
Month
Sort Criterion
Day
Holiday class
Guaranteed
Religion
Short Holiday Name

Long Holiday Name
Not Guaranteed
Thursday
Friday
Sunday
Saturday/Sunday

Change Request Types available:

CR Type	Description	Properties, Comments
IFT1S01	Create Public Holiday and activate	Create, 1-step
IFT1S02	Process Public Holiday and activate	Change, 1-step
IFT1SL1	Load Public Holiday and activate	Load, 1-step
IFT2S01	Create Public Holiday with approval	Create, 2-step
IFT2S02	Process Public Holiday with approval	Change, 2-step
IFT2SL1	Load Public Holiday with approval	Load, 2-step
IFT3S01	Create Public Holiday with proc. and appr	Create, 3-step
IFT3S02	Process Public Holiday with proc and appr	Change, 3-step

4.2.6.5 Holiday Calendar

Holiday Calendars are used to manage “working” and “non-working” days based on a region or country, a validity period, and a list of public holidays. The following attributes can be maintained:

Attribute
Holiday Calendar ID
From Year
To Year
Public Holiday
Description (long text)

Change Request Types available:

CR Type	Description	Properties, Comments
IHI1S01	Create Holiday Calendar and activate	Create, 1-step
IHI1S02	Process Holiday Calendar and activate	Change, 1-step
IHI1SL1	Load Holiday Calendar and activate	Load, 1-step
IHI2S01	Create Holiday Calendar with approval	Create, 2-step

IHI2S02	Process Holiday Calendar with approval	Change, 2-step
IHI2SL1	Load Holiday Calendar with approval	Load, 2-step
IHI3S01	Create Holiday Calendar with proc. and appr	Create, 3-step
IHI3S02	Process Holiday Calendar with proc and appr	Change, 3-step